

**CATALOGUL INDICATORILOR FINANCIARI AI COMPANIILOR  
LISTATE LA BURSA DE VALORI BUCUREȘTI**

**10. SECTORUL: Fabricarea produselor  
chimice, mase plastice și alte produse  
perioada 2019 - 2024**

## 10.1. Companiile din sectorul ”Fabricarea produselor chimice, mase plastice și alte produse” listate la Bursa de Valori București

Conform datelor raportate de BVB, la finalul anului 2024 erau listate 17 companii care și-au declarat ca obiect principal de activitate sectorul ”Fabricarea produselor chimice, mase plastice și alte produse”. Dintre acestea, 10 companii erau listate pe **piața principală** și 7 companii pe  **piața AeRO**.

Au fost păstrate în analiză toate cele 17 companii. Lista acestora este prezentată în tabelul următor:

*Tabelul nr. 10.1. Lista companiilor din sectorul ”Fabricarea produselor chimice, mase plastice și alte produse”, listate la BVB, incluse în analiză*

Nr crt	Simbol	Societate	Segment BVB	Judetul	Perioada
1	ARTE	ARTEGO SA	Piata reglem	Gorj	2019-2024
2	CBC	CARBOCHIM S.A.	Piata reglem	Cluj	2019-2024
3	CMCM	COMCM SA CONSTANTA	Piata reglem	Constanța	2019-2024
4	CRC	CHIMCOMPLEX S.A. BORZESTI	Piata reglem	Bacău	2019-2024
5	PPL	PROMATERIS S.A.	Piata reglem	Ilfov	2019-2024
6	PREB	PREBET SA AIUD	Piata reglem	Alba	2019-2024
7	PREH	PREFAB SA	Piata reglem	București	2019-2024
8	ROCE	ROMCARBON SA	Piata reglem	Buzău	2019-2024
9	STZ	SINTEZA S.A.	Piata reglem	Bihor	2019-2024
10	TRP	TERAPLAST SA	Piata reglem	Bistrița-Năsaud	2019-2024
11	ELRD	ELECTRECORD SA BUCURESTI	AERO	Maramureș	2019-2024
12	FMAR	FAIMAR SA BAIA MARE	AERO	Maramureș	2019-2024
13	HEAL	HELIOS SA ASTILEU	AERO	Bihor	2019-2024
14	MACO	MACOFIL SA TG. JIU	AERO	Gorj	2019-2024
15	MINO	MINDO SA DOROHOI	AERO	Botoșani	2019-2024
16	SIEP	SINTER REF SA AZUGA	AERO	Prahova	2019-2024
17	SOPL	SOMPLAST SA NASAUD	AERO	Bistrița-Năsaud	2019-2024

În secțiunea 10.2. vor fi prezentate datele financiare centralizate la nivelul celor 17 companii din sectorul ” Fabricarea produselor chimice, mase plastice și alte produse”, pe baza cărora au fost calculate valorile medii ale principalilor indicatori financiari de la nivelul sectorului. De asemenea, în secțiunea 10.3. vor fi prezentate datele financiare individuale, culese din situațiile financiar-contabile publicate de fiecare companie, pe baza cărora sunt calculați indicatorii financiari relevanți, la nivelul fiecărei companii.

## 10.2. Date financiare centralizate și valorile medii ale indicatorilor financiari calculați pentru companiile din sectorul ”Fabricarea produselor chimice, mase plastice și alte produse”

Tabelul 10.2. Date financiare centralizate pentru sectorul ”Fabricarea produselor chimice, mase plastice și alte produse”

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	2,017,722,042	1,918,738,090	2,073,114,651	3,211,261,536	3,366,453,313	4,021,247,525
2	Active circulante, din care:	843,100,831	999,772,413	1,581,543,656	1,640,346,218	1,428,442,093	1,267,095,814
3	- Stocuri	314,890,688	434,260,549	507,695,910	606,688,681	461,981,187	447,397,834
4	- Creante, din care:	406,250,446	449,485,655	870,332,298	876,045,866	699,226,805	592,578,480
5	- Investitii pe termen scurt	29,536,787	12,303,162	1,044,851	4,590,636	3,477,216	11,075,941
6	- Casa si conturi la banci	92,441,316	103,723,047	202,470,597	153,021,035	263,756,885	216,043,559
7	Cheltuieli in avans	16,593,184	19,499,309	27,493,467	6,598,439	3,009,151	10,975,955
8	Datorii pe termen scurt, din care:	685,168,513	646,994,082	760,895,846	905,221,857	905,045,402	792,128,531
9	Datorii pe termen lung, din care:	747,066,584	690,058,170	389,600,359	685,278,507	645,903,059	903,154,378
10	Provizioane	19,076,621	22,327,193	60,161,455	45,312,990	26,936,413	21,750,725
11	Venituri in avans	73,119,869	75,539,239	78,289,595	107,795,893	102,838,942	102,212,210
12	Capitaluri proprii	1,352,984,470	1,503,091,128	2,393,204,519	3,114,596,946	3,117,180,741	3,480,073,450
<b>13</b>	<b>Active totale</b>	<b>2,877,416,057</b>	<b>2,938,009,812</b>	<b>3,682,151,774</b>	<b>4,858,206,193</b>	<b>4,797,904,557</b>	<b>5,299,319,294</b>
<b>14</b>	<b>Datorii totale</b>	<b>1,432,235,097</b>	<b>1,337,052,252</b>	<b>1,150,496,205</b>	<b>1,590,500,364</b>	<b>1,550,948,461</b>	<b>1,695,282,909</b>
<b>15</b>	<b>Capital permanent</b>	<b>2,100,051,054</b>	<b>2,193,149,298</b>	<b>2,782,804,878</b>	<b>3,799,875,453</b>	<b>3,763,083,800</b>	<b>4,383,227,828</b>
16	Venituri din exploatare, din care:	2,480,522,099	2,497,124,078	4,043,870,143	4,068,405,235	3,098,789,733	3,057,195,373
17	Cifra de afaceri	2,398,923,591	2,334,574,438	3,765,300,276	3,851,063,131	2,894,746,021	2,954,234,805
18	Cheltuieli din exploatare, din care:	2,365,806,646	2,178,117,430	3,262,919,844	3,627,734,496	2,814,036,772	2,922,027,810
19	- cheltuieli cu personalul	353,914,316	356,366,345	405,426,495	397,826,128	427,996,732	456,155,443
20	- Ajustari de valoare privind imobiliarile	112,209,559	107,761,571	107,927,046	217,093,964	223,731,528	227,165,341
21	- Ajustari de valoare privind activele circulante	2,696,708	2,373,565	1,678,953	13,633,417	4,773,215	-8,408,775
22	- Ajustari privind provizioanele	7,634,959	4,502,797	24,590,954	-8,936,636	-18,030,030	-5,692,532

23	- Cheltuieli cu alte impozite, taxe si varsaminte	15,115,747	16,723,816	16,001,804	17,276,280	17,049,863	21,004,954
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>114,715,453</b>	<b>319,006,648</b>	<b>780,950,299</b>	<b>440,670,739</b>	<b>284,752,961</b>	<b>135,167,563</b>
25	Venituri financiare	22,790,034	14,498,437	402,323,124	93,110,304	43,407,515	25,313,399
26	Cheltuieli financiare, din care:	136,623,314	136,556,554	239,464,480	78,680,880	86,379,698	98,927,046
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-113,833,280</b>	<b>-122,058,117</b>	<b>162,858,644</b>	<b>14,429,424</b>	<b>-42,972,183</b>	<b>-73,613,647</b>
<b>28</b>	<b>Venituri totale</b>	<b>2,503,312,133</b>	<b>2,511,622,515</b>	<b>4,446,193,267</b>	<b>4,161,515,539</b>	<b>3,142,197,248</b>	<b>3,082,508,772</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>2,502,429,960</b>	<b>2,314,673,984</b>	<b>3,502,384,324</b>	<b>3,706,415,376</b>	<b>2,900,416,470</b>	<b>3,020,954,856</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>882,173</b>	<b>196,948,531</b>	<b>943,808,943</b>	<b>455,100,163</b>	<b>241,780,778</b>	<b>61,553,916</b>
31	Profit / pierdere netă	-13,900,716	165,856,394	864,831,234	398,384,546	207,835,726	38,270,528
32	Numar mediu de salariați	5,820	5,552	5,419	4,877	4,642	4,557
<b>33</b>	<b>Capitalizare bursiera</b>	<b>1,172,260,099</b>	<b>1,604,938,272</b>	<b>10,711,927,980</b>	<b>9,430,895,027</b>	<b>8,197,045,639</b>	<b>5,805,753,266</b>

Tabelul 10.3. Indicatori financiari medii pentru companiile din sectorul "Fabricarea produselor chimice, mase plastice și alte produse"

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	70.12%	65.31%	56.30%	66.10%	70.17%	75.88%
2	Rata activelor circulante	29.30%	34.03%	42.95%	33.76%	29.77%	23.91%
3	Rata autonomiei financiare	47.02%	51.16%	64.99%	64.11%	64.97%	65.67%
4	Rata stabilității financiare	72.98%	74.65%	75.58%	78.22%	78.43%	82.71%
5	Rata de indatorare globala	49.78%	45.51%	31.25%	32.74%	32.33%	31.99%
6	Lichiditatea curentă	123.05%	154.53%	207.85%	181.21%	157.83%	159.96%
7	Lichiditatea imediata	77.09%	87.41%	141.13%	114.19%	106.79%	103.48%
8	Solvabilitatea generală	200.90%	219.74%	320.05%	305.45%	309.35%	312.59%
9	Fondul de rulment	82,329,012	274,411,208	709,690,227	588,613,917	396,630,487	361,980,303
10	Finantarea imobilizarilor	104.08%	114.30%	134.23%	118.33%	111.78%	109.00%
<i>Indicatori de rotatie</i>							
11	Numar de rotatii ale activelor totale	0.834	0.795	1.023	0.793	0.603	0.557
12	Numar de rotatii ale activelor circulante	2.845	2.335	2.381	2.348	2.027	2.332
13	Durata unei rotatii a stocurilor	47.9	67.9	49.2	57.5	58.3	55.3
14	Termenul mediu de incasare a creantelor	61.8	70.3	84.4	83.0	88.2	73.2
15	Termenul mediu de plata a datoriilor pe termen scurt	104.2	101.2	73.8	85.8	114.1	97.9

<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	3.99%	10.86%	21.21%	9.07%	5.93%	2.55%
17	Rata rentabilitatii economice a activelor (EBE/At)	8.25%	14.76%	24.85%	13.64%	10.32%	6.57%
18	Rata rentabilitatii financiare (Pn/Kpr)	-1.03%	11.03%	36.14%	12.79%	6.67%	1.10%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.85%	14.65%	23.93%	12.15%	10.12%	4.63%
20	Rata rentabilitatii comerciale (Pe/CA)	4.78%	13.66%	20.74%	11.44%	9.84%	4.58%
21	Valoarea adaugata	629,076,776	821,233,179	1,738,898,675	1,170,674,196	983,681,784	850,705,393
22	Pondere VA in CA	26.22%	35.18%	46.18%	30.40%	33.98%	28.80%
23	Pondere salariilor in VA	56.26%	43.39%	23.32%	33.98%	43.51%	53.62%
24	Pondere profitului net in VA	-2.21%	20.20%	49.73%	34.03%	21.13%	4.50%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	953.8	872.3	806.9	891.7	908.1	955.8
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	142.7	142.7	100.3	97.8	138.1	149.2
27	Salariul mediu anual	60810.02	64187.02	74815.74	81571.89	92200.93	100099.94
28	Productivitatea medie anuala	426206.55	449770.19	746239.18	834202.43	667554.88	670878.95
29	Excedent brut din exploatare (EBE)	237,256,679	433,644,581	915,147,252	662,461,484	495,227,674	348,231,597
30	Capacitatea de autofinantare (CAF)	108,640,510	280,494,327	999,028,187	620,175,291	418,310,439	251,334,562
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-84.331	9.677	12.386	23.673	39.440	151.703
32	Capitalizare bursiera / Capital propriu	0.866	1.068	4.476	3.028	2.630	1.668
33	Capitalizare bursiera / CA	0.489	0.687	2.845	2.449	2.832	1.965
34	Capitalizare bursiera / Active totale	0.407	0.546	2.909	1.941	1.708	1.096

**10.3. Datele financiare individuale și valorile indicatorilor financiari calculați pentru fiecare companie din sectorul ”Fabricarea produselor chimice, mase plastice și alte produse”**

**1. ARTEGO SA (ARTE)**

*Tabelul 10.4. Date financiare individuale pentru ARTEGO SA*

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	44,934,421	41,680,492	38,666,360	38,205,805	34,566,695	35,621,382
2	Active circulante, din care:	93,052,623	83,037,086	98,332,713	98,381,653	96,956,009	78,345,694
3	- Stocuri	46,274,992	47,606,147	56,523,078	56,550,742	56,340,312	51,902,595
4	- Creante, din care:	45,770,456	33,617,206	40,741,933	40,995,672	39,821,727	19,119,474
5	- Investitii pe termen scurt	14,397	14,397	14,397	14,397	14,397	14,397
6	- Casa si conturi la banci	992,778	1,799,336	1,053,305	820,842	779,573	7,309,228
7	Cheltuieli in avans	335,616	324,186	301,490	315,850	301,456	201,916
8	Datorii pe termen scurt, din care:	49,250,567	38,811,978	49,737,941	43,355,893	30,566,269	19,571,805
9	Datorii pe termen lung, din care:	7,708	7,743	7,777	7,827	8,063	8,465
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	82,306	22,104	18,725	8,924	2,241,575	2,191,979
12	Capitaluri proprii	88,982,079	86,199,939	87,536,120	93,530,664	99,008,253	92,396,743
<b>13</b>	<b>Active totale</b>	<b>138,322,660</b>	<b>125,041,764</b>	<b>137,300,563</b>	<b>136,903,308</b>	<b>131,824,160</b>	<b>114,168,992</b>
<b>14</b>	<b>Datorii totale</b>	<b>49,258,275</b>	<b>38,819,721</b>	<b>49,745,718</b>	<b>43,363,720</b>	<b>30,574,332</b>	<b>19,580,270</b>
<b>15</b>	<b>Capital permanent</b>	<b>88,989,787</b>	<b>86,207,682</b>	<b>87,543,897</b>	<b>93,538,491</b>	<b>99,016,316</b>	<b>92,405,208</b>
16	Venituri din exploatare, din care:	197,290,206	157,159,639	191,637,944	226,489,237	186,142,044	157,762,684
17	Cifra de afaceri	181,088,888	131,914,607	172,531,341	199,727,280	162,994,877	144,842,306
18	Cheltuieli din exploatare, din care:	181,221,246	143,911,413	177,107,829	210,717,065	175,624,369	155,812,383
19	- cheltuieli cu personalul	47,348,645	45,156,860	51,118,709	50,760,900	50,446,924	47,148,474
20	- Ajustari de valoare privind imobilizarile	4,805,138	4,331,127	4,240,763	4,071,573	3,720,036	3,553,929
21	- Ajustari de valoare privind activele circulante	189,531	19,312	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,660,221	1,459,513	1,428,596	1,156,271	1,325,170	1,468,965

<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>16,068,960</b>	<b>13,248,226</b>	<b>14,530,115</b>	<b>15,772,172</b>	<b>10,517,675</b>	<b>1,950,301</b>
25	Venituri financiare	659,747	320,615	374,197	1,038,733	893,728	96,754
26	Cheltuieli financiare, din care:	2,619,326	1,544,812	985,376	2,697,199	1,735,859	567,764
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-1,959,579</b>	<b>-1,224,197</b>	<b>-611,179</b>	<b>-1,658,466</b>	<b>-842,131</b>	<b>-471,010</b>
<b>28</b>	<b>Venituri totale</b>	<b>197,949,953</b>	<b>157,480,254</b>	<b>192,012,141</b>	<b>227,527,970</b>	<b>187,035,772</b>	<b>157,859,438</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>183,840,572</b>	<b>145,456,225</b>	<b>178,093,205</b>	<b>213,414,264</b>	<b>177,360,228</b>	<b>156,380,147</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>14,109,381</b>	<b>12,024,029</b>	<b>13,918,936</b>	<b>14,113,706</b>	<b>9,675,544</b>	<b>1,479,291</b>
31	Profit / pierdere netă	12,149,812	10,531,639	12,050,173	12,315,948	8,746,511	1,332,223
32	Numar mediu de salariati	870	824	753	692	626	523
33	Pret actiuni in ultima zi din an	7.800	11.100	11.500	13.000	16.400	15.800
34	Numar de actiuni in ultima zi din an	8,956,165	8,956,165	8,114,746	8,114,746	8,114,746	8,114,746
<b>35</b>	<b>Capitalizare bursiera</b>	<b>69,858,087</b>	<b>99,413,432</b>	<b>93,319,579</b>	<b>105,491,698</b>	<b>133,081,834</b>	<b>128,212,987</b>

Tabelul 10.5. Indicatori financiari pentru ARTEGO SA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	32.49%	33.33%	28.16%	27.91%	26.22%	31.20%
2	Rata activelor circulante	67.27%	66.41%	71.62%	71.86%	73.55%	68.62%
3	Rata autonomiei financiare	64.33%	68.94%	63.76%	68.32%	75.11%	80.93%
4	Rata stabilității financiare	64.33%	68.94%	63.76%	68.32%	75.11%	80.94%
5	Rata de indatorare globala	35.61%	31.05%	36.23%	31.67%	23.19%	17.15%
6	Lichiditatea curentă	188.94%	213.95%	197.70%	226.92%	317.20%	400.30%
7	Lichiditatea imediata	94.98%	91.29%	84.06%	96.48%	132.88%	135.11%
8	Solvabilitatea generală	280.81%	322.11%	276.00%	315.71%	431.16%	583.08%
9	Fondul de rulment	44,055,366	44,527,190	48,877,537	55,332,686	64,449,621	56,783,826
10	Finantarea imobilizarilor	198.04%	206.83%	226.41%	244.83%	286.45%	259.41%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.309	1.055	1.257	1.459	1.236	1.269
12	Numar de rotatii ale activelor circulante	1.9	1.6	1.8	2.0	1.7	1.8
13	Durata unei rotatii a stocurilor	93.3	131.7	119.6	103.3	126.2	130.8
14	Termenul mediu de incasare a creantelor	92.3	93.0	86.2	74.9	89.2	48.2

15	Termenul mediu de plata a datoriilor pe termen scurt	99.3	107.4	105.2	79.2	68.4	49.3
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	11.62%	10.60%	10.58%	11.52%	7.98%	1.71%
17	Rata rentabilitatii economice a activelor (EBE/At)	15.23%	14.07%	13.67%	14.49%	10.80%	4.82%
18	Rata rentabilitatii financiare (Pn/Kpr)	13.65%	12.22%	13.77%	13.17%	8.83%	1.44%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	8.87%	9.21%	8.20%	7.48%	5.99%	1.25%
20	Rata rentabilitatii comerciale (Pe/CA)	8.87%	10.04%	8.42%	7.90%	6.45%	1.35%
21	Valoarea adaugata	70,732,242	64,535,653	71,692,380	72,799,649	66,903,533	54,218,423
22	Ponderea VA in CA	39.06%	48.92%	41.55%	36.45%	41.05%	37.43%
23	Ponderea salariilor in VA	66.94%	69.97%	71.30%	69.73%	75.40%	86.96%
24	Ponderea profitului net in VA	17.18%	16.32%	16.81%	16.92%	13.07%	2.46%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	918.6	915.7	924.2	930.4	943.5	987.6
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	240.0	287.3	266.7	224.1	271.0	298.9
27	Salariul mediu anual	54424	54802	67887	73354	80586	90150
28	Productivitatea medie anuala	226770	190728	254499	327297	297352	301649
29	Excedent brut din exploatare (EBE)	21,063,629	17,598,665	18,770,878	19,843,745	14,237,711	5,504,230
30	Capacitatea de autofinantare (CAF)	17,144,481	14,882,078	16,290,936	16,387,521	12,466,547	4,886,152
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	5.750	9.440	7.744	8.565	15.215	96.240
32	Capitalizare bursiera / Capital propriu	0.785	1.153	1.066	1.128	1.344	1.388
33	Capitalizare bursiera / CA	0.386	0.754	0.541	0.528	0.816	0.885
34	Capitalizare bursiera / Active totale	0.505	0.795	0.680	0.771	1.010	1.123

## 2. CARBOCHIM S.A. (CBC)

Tabelul 10.6. Date financiare individuale pentru CARBOCHIM S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	71,684,401	72,374,179	72,466,533	37,000,134	48,269,202	50,489,247
2	Active circulante, din care:	22,907,701	21,016,978	23,365,908	79,169,803	165,627,869	47,941,702
3	- Stocuri	14,702,179	14,416,412	15,241,090	71,399,802	10,289,276	11,889,449
4	- Creante, din care:	7,180,662	5,621,417	7,223,845	6,703,718	123,486,066	6,101,305
5	- Investitii pe termen scurt	908,865	932,654	849,801	875,739	932,753	865,347
6	- Casa si conturi la banci	115,995	46,495	51,172	190,544	30,919,774	29,085,601
7	Cheltuieli in avans	139,118	45,306	47,376	494,362	383,833	319,347
8	Datorii pe termen scurt, din care:	9,727,402	5,795,983	7,130,809	26,646,884	34,366,487	31,326,332
9	Datorii pe termen lung, din care:	6,888,289	8,334,483	7,928,441	9,106,292	7,837,793	7,548,116
10	Provizioane	264,526	274,014	290,591	276,403	374,148	390,791
11	Venituri in avans	24,902	17,567	10,267	4,652	17,000	14,166
12	Capitaluri proprii	77,826,101	79,014,416	80,519,709	80,630,068	171,685,476	59,470,891
<b>13</b>	<b>Active totale</b>	<b>94,731,220</b>	<b>93,436,463</b>	<b>95,879,817</b>	<b>116,664,299</b>	<b>214,280,904</b>	<b>98,750,296</b>
<b>14</b>	<b>Datorii totale</b>	<b>16,615,691</b>	<b>14,130,466</b>	<b>15,059,250</b>	<b>35,753,176</b>	<b>42,204,280</b>	<b>38,874,448</b>
<b>15</b>	<b>Capital permanent</b>	<b>84,714,390</b>	<b>87,348,899</b>	<b>88,448,150</b>	<b>89,736,360</b>	<b>179,523,269</b>	<b>67,019,007</b>
16	Venituri din exploatare, din care:	35,132,304	33,103,374	34,751,159	36,365,046	232,652,558	30,075,696
17	Cifra de afaceri	35,262,466	31,568,990	34,087,673	34,457,638	34,219,450	29,543,388
18	Cheltuieli din exploatare, din care:	34,688,782	31,302,793	32,925,755	36,226,004	89,907,281	32,159,109
19	- cheltuieli cu personalul	16,049,481	14,602,527	15,508,826	18,168,798	17,650,776	17,269,655
20	- Ajustari de valoare privind imobiliarile	2,587,157	2,161,198	2,094,729	2,270,735	2,072,722	3,029,030
21	- Ajustari de valoare privind activele circulante	143,882	25,187	151,598	-46,853	273,238	-181,596
22	- Ajustari privind provizioanele	17,000	9,488	16,577	-14,188	97,745	16,643
23	- Cheltuieli cu alte impozite, taxe si varsaminte	494,887	500,884	473,689	528,091	533,958	181,311
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>443,522</b>	<b>1,800,581</b>	<b>1,825,404</b>	<b>139,042</b>	<b>142,745,277</b>	<b>-2,083,413</b>
25	Venituri financiare	36,483	82,542	46,336	219,614	4,025,567	1,514,856
26	Cheltuieli financiare, din care:	390,313	299,728	252,953	298,503	843,964	574,464
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-353,830</b>	<b>-217,186</b>	<b>-206,617</b>	<b>-78,889</b>	<b>3,181,603</b>	<b>940,392</b>

<b>28</b>	<b>Venituri totale</b>	<b>35,168,787</b>	<b>33,185,916</b>	<b>34,797,495</b>	<b>36,584,660</b>	<b>236,678,125</b>	<b>31,590,552</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>35,079,095</b>	<b>31,602,521</b>	<b>33,178,708</b>	<b>36,524,507</b>	<b>90,751,245</b>	<b>32,733,573</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>89,692</b>	<b>1,583,395</b>	<b>1,618,787</b>	<b>60,153</b>	<b>145,926,880</b>	<b>-1,143,021</b>
31	Profit / pierdere netă	68,588	1,371,441	1,441,211	26,067	121,303,336	-1,222,697
32	Numar mediu de salariați	200	164	171	161	154	138
33	Pret actiuni in ultima zi din an	15.000	15.000	17.100	34.200	144.000	52.500
34	Numar de actiuni in ultima zi din an	4,930,175	4,930,175	4,925,362	4,925,362	4,925,362	4,925,362
<b>35</b>	<b>Capitalizare bursiera</b>	<b>73,952,625</b>	<b>73,952,625</b>	<b>84,223,690</b>	<b>168,447,380</b>	<b>709,252,128</b>	<b>258,581,505</b>

Tabelul 10.7. Indicatori financiari pentru CARBOCHIM S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
1	Rata activelor imobilizate	75.67%	77.46%	75.58%	31.72%	22.53%	51.13%
2	Rata activelor circulante	24.18%	22.49%	24.37%	67.86%	77.29%	48.55%
3	Rata autonomiei financiare	82.15%	84.56%	83.98%	69.11%	80.12%	60.22%
4	Rata stabilității financiare	89.43%	93.48%	92.25%	76.92%	83.78%	67.87%
5	Rata de indatorare globala	17.54%	15.12%	15.71%	30.65%	19.70%	39.37%
6	Lichiditatea curentă	235.50%	362.61%	327.68%	297.11%	481.95%	153.04%
7	Lichiditatea imediata	84.35%	113.88%	113.94%	29.16%	452.01%	115.09%
8	Solvabilitatea generală	570.13%	661.24%	636.68%	326.30%	507.72%	254.02%
9	Fondul de rulment	13,029,989	14,974,720	15,981,617	52,736,226	131,254,067	16,529,760
10	Finantarea imobilizarilor	118.18%	120.69%	122.05%	242.53%	371.92%	132.74%
11	Numar de rotatii ale activelor totale	0.372	0.338	0.356	0.295	0.160	0.299
12	Numar de rotatii ale activelor circulante	1.5	1.5	1.5	0.4	0.2	0.6
13	Durata unei rotatii a stocurilor	152.2	166.7	163.2	756.3	109.8	146.9
14	Termenul mediu de incasare a creantelor	74.3	65.0	77.4	71.0	1317.2	75.4
15	Termenul mediu de plata a datoriilor pe termen scurt	100.7	67.0	76.4	282.3	366.6	387.0
16	Rata rentabilitatii economice a activelor (Pe/At)	0.47%	1.93%	1.90%	0.12%	66.62%	-2.11%
17	Rata rentabilitatii economice a activelor (EBE/At)	3.37%	4.28%	4.26%	2.01%	67.76%	0.79%
18	Rata rentabilitatii financiare (Pn/Kpr)	0.09%	1.74%	1.79%	0.03%	70.65%	-2.06%

19	Rata rentabilitatii resurselor consumate (Pe/Ce)	1.28%	5.75%	5.54%	0.38%	158.77%	-6.48%
20	Rata rentabilitatii comerciale (Pe/CA)	1.26%	5.70%	5.36%	0.40%	417.15%	-7.05%
21	Valoarea adaugata	19,772,412	19,182,407	20,117,159	21,265,239	167,399,283	19,746,486
22	Pondere VA in CA	56.07%	60.76%	59.02%	61.71%	489.19%	66.84%
23	Pondere salariilor in VA	81.17%	76.12%	77.09%	85.44%	10.54%	87.46%
24	Pondere profitului net in VA	0.35%	7.15%	7.16%	0.12%	72.46%	-6.19%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	987.4	945.6	947.5	996.2	386.4	1069.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	456.8	441.1	446.3	499.6	75.9	574.2
27	Salariul mediu anual	80247	89040	90695	112850	114615	125142
28	Productivitatea medie anuala	175662	201850	203223	225870	1510731	217940
29	Excedent brut din exploatare (EBE)	3,191,561	3,996,454	4,088,308	2,348,736	145,188,982	780,664
30	Capacitatea de autofinantare (CAF)	2,816,627	3,567,314	3,704,115	2,235,761	123,747,041	1,641,380
31	Capitalizare bursiera / Profit net	1078.215	53.923	58.440	6462.093	5.847	-211.485
32	Capitalizare bursiera / Capital propriu	0.950	0.936	1.046	2.089	4.131	4.348
33	Capitalizare bursiera / CA	2.097	2.343	2.471	4.889	20.727	8.753
34	Capitalizare bursiera / Active totale	0.781	0.791	0.878	1.444	3.310	2.619

### 3. COMCM SA CONSTANTA (CMCM)

Tabelul 10.8. Date financiare individuale pentru COMCM SA CONSTANTA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	73,141,075	72,202,358	70,423,699	70,285,382	49,714,073	76,700,092
2	Active circulante, din care:	15,960,806	14,523,957	13,803,491	61,977,945	10,836,278	9,900,205
3	- Stocuri	174,949	22,665	6,753	0	462,148	645,509
4	- Creante, din care:	13,644,700	13,133,516	9,229,495	17,683,854	5,360,262	3,129,405
5	- Investitii pe termen scurt	0	0	0	0	0	3,083,200
6	- Casa si conturi la banci	2,141,157	1,367,776	4,567,243	44,294,091	5,013,868	3,042,091
7	Cheltuieli in avans	3,750	2,136	4,953	6,802	11,638	11,246
8	Datorii pe termen scurt, din care:	7,435,302	7,448,414	940,447	53,011,250	296,109	101,316
9	Datorii pe termen lung, din care:	0	0	0	0	0	0
10	Provizioane	0	0	5,734,427	5,734,427	5,231,964	0
11	Venituri in avans	146,347	135,581	96,971	158,392	114,667	110,575
12	Capitaluri proprii	81,523,982	79,144,456	77,460,298	73,366,060	54,919,249	86,399,652
<b>13</b>	<b>Active totale</b>	<b>89,105,631</b>	<b>86,728,451</b>	<b>84,232,143</b>	<b>132,270,129</b>	<b>60,561,989</b>	<b>86,611,543</b>
<b>14</b>	<b>Datorii totale</b>	<b>7,435,302</b>	<b>7,448,414</b>	<b>940,447</b>	<b>53,011,250</b>	<b>296,109</b>	<b>101,316</b>
<b>15</b>	<b>Capital permanent</b>	<b>81,523,982</b>	<b>79,144,456</b>	<b>77,460,298</b>	<b>73,366,060</b>	<b>54,919,249</b>	<b>86,399,652</b>
16	Venituri din exploatare, din care:	1,603,701	1,512,970	11,732,162	1,235,544	69,449,125	813,895
17	Cifra de afaceri	1,386,349	1,272,463	1,477,675	1,128,353	69,054,128	391,551
18	Cheltuieli din exploatare, din care:	6,649,476	3,855,495	16,292,427	5,349,026	33,150,526	-4,042,998
19	- cheltuieli cu personalul	400,132	182,922	151,393	276,543	213,921	166,498
20	- Ajustari de valoare privind imobiliarile	991,748	882,124	1,561,784	1,316,622	498,645	-3,398,297
21	- Ajustari de valoare privind activele circulante	3,795,659	115,963	46,871	1,982,331	-491,178	561
22	- Ajustari privind provizioanele	0	0	5,734,427	0	0	-5,231,964
23	- Cheltuieli cu alte impozite, taxe si varsaminte	790,831	890,852	897,459	729,199	1,322,740	379,225
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>-5,045,775</b>	<b>-2,342,525</b>	<b>-4,560,265</b>	<b>-4,113,482</b>	<b>36,298,599</b>	<b>4,856,893</b>
25	Venituri financiare	43,167	29,919	37,281	26,738	303,842	108,581
26	Cheltuieli financiare, din care:	-85	270	130	0	1,771	0
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>43,252</b>	<b>29,649</b>	<b>37,151</b>	<b>26,738</b>	<b>302,071</b>	<b>108,581</b>

<b>28</b>	<b>Venituri totale</b>	<b>1,646,868</b>	<b>1,542,889</b>	<b>11,769,443</b>	<b>1,262,282</b>	<b>69,752,967</b>	<b>922,476</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>6,649,391</b>	<b>3,855,765</b>	<b>16,292,557</b>	<b>5,349,026</b>	<b>33,152,297</b>	<b>-4,042,998</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-5,002,523</b>	<b>-2,312,876</b>	<b>-4,523,114</b>	<b>-4,086,744</b>	<b>36,600,670</b>	<b>4,965,474</b>
31	Profit / pierdere netă	-5,054,702	-2,329,615	-5,300,181	-4,094,228	28,471,010	4,965,474
32	Numar mediu de salariați	6	2	0	0	1	2
33	Pret actiuni in ultima zi din an	0.1860	0.1390	0.1990	0.2920	0.1760	0.3540
34	Numar de actiuni in ultima zi din an	236,316,678	236,316,678	236,316,678	236,316,678	236,316,678	236,316,678
<b>35</b>	<b>Capitalizare bursiera</b>	<b>43,954,902</b>	<b>32,848,018</b>	<b>47,027,019</b>	<b>69,004,470</b>	<b>41,591,735</b>	<b>83,656,104</b>

Tabelul 10.9. Indicatori financiari pentru COMCM SA CONSTANTA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	82.08%	83.25%	83.61%	53.14%	82.09%	88.56%
2	Rata activelor circulante	17.91%	16.75%	16.39%	46.86%	17.89%	11.43%
3	Rata autonomiei financiare	91.49%	91.26%	91.96%	55.47%	90.68%	99.76%
4	Rata stabilității financiare	91.49%	91.26%	91.96%	55.47%	90.68%	99.76%
5	Rata de indatorare globala	8.34%	8.59%	1.12%	40.08%	0.49%	0.12%
6	Lichiditatea curentă	214.66%	194.99%	1467.76%	116.91%	3659.56%	9771.61%
7	Lichiditatea imediata	212.31%	194.69%	1467.04%	116.91%	3503.48%	9134.49%
8	Solvabilitatea generală	1198.41%	1164.39%	8956.61%	249.51%	20452.60%	85486.54%
9	Fondul de rulment	8,382,907	6,942,098	7,036,599	3,080,678	5,205,176	9,699,560
10	Finantarea imobilizarilor	111.46%	109.61%	109.99%	104.38%	110.47%	112.65%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.016	0.015	0.018	0.009	1.140	0.005
12	Numar de rotatii ale activelor circulante	0.1	0.1	0.1	0.0	6.4	0.0
13	Durata unei rotatii a stocurilor	46.1	6.5	1.7	0.0	2.4	601.7
14	Termenul mediu de incasare a creantelor	3592.4	3767.3	2279.8	5720.4	28.3	2917.2
15	Termenul mediu de plata a datoriilor pe termen scurt	1957.6	2136.5	232.3	17148.1	1.6	94.4
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	-5.66%	-2.70%	-5.41%	-3.11%	59.94%	5.61%
17	Rata rentabilitatii economice a activelor (EBE/At)	-0.29%	-1.55%	3.30%	-0.62%	59.95%	-4.36%

18	Rata rentabilitatii financiare (Pn/Kpr)	-6.20%	-2.94%	-6.84%	-5.58%	51.84%	5.75%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-75.88%	-60.76%	-27.99%	-76.90%	109.50%	-120.13%
20	Rata rentabilitatii comerciale (Pe/CA)	-363.96%	-184.09%	-308.61%	-364.56%	52.57%	1240.42%
21	Valoarea adaugata	975,762	-240,745	3,868,950	217,951	38,146,569	-3,118,503
22	Ponderea VA in CA	70.38%	-18.92%	261.83%	19.32%	55.24%	-796.45%
23	Ponderea salariilor in VA	41.01%	-75.98%	3.91%	126.88%	0.56%	-5.34%
24	Ponderea profitului net in VA	-518.03%	967.67%	-136.99%	-1878.51%	74.64%	-159.23%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	4146.3	2548.3	1388.7	4329.3	477.3	-4967.5
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	249.5	120.9	12.9	223.8	3.1	204.6
27	Salariul mediu anual	66689	91461	0	0	213921	83249
28	Productivitatea medie anuala	267284	756485	0	0	69449125	406948
29	Excedent brut din exploatare (EBE)	-258,368	-1,344,438	2,782,817	-814,529	36,306,066	-3,772,807
30	Capacitatea de autofinantare (CAF)	-267,295	-1,331,528	2,042,901	-795,275	28,478,477	-3,664,226
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-8.696	-14.100	-8.873	-16.854	1.461	16.848
32	Capitalizare bursiera / Capital propriu	0.539	0.415	0.607	0.941	0.757	0.968
33	Capitalizare bursieră / CA	31.706	25.815	31.825	61.155	0.602	213.653
34	Capitalizare bursieră / Active totale	0.493	0.379	0.558	0.522	0.687	0.966

#### 4. CHIMCOMPLEX S.A. BORZESTI (CRC)

Tabelul 10.10. Date financiare individuale pentru CHIMCOMPLEX S.A. BORZESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	887,165,148	896,133,946	939,690,890	2,085,951,205	2,197,618,895	2,567,625,843
2	Active circulante, din care:	275,392,379	316,281,485	592,491,018	778,062,684	532,379,510	500,637,234
3	- Stocuri	102,801,173	103,163,162	200,266,156	237,998,987	144,440,401	137,979,558
4	- Creante, din care:	111,214,661	172,332,368	244,230,023	499,596,778	248,177,251	283,826,173
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	61,376,545	40,785,955	147,994,839	40,466,919	139,761,858	78,831,503
7	Cheltuieli in avans	12,968,921	16,328,518	24,193,605	597,157	573,647	8,815,990
8	Datorii pe termen scurt, din care:	237,252,098	232,160,839	308,075,935	339,541,524	414,725,447	259,663,206
9	Datorii pe termen lung, din care:	598,220,016	561,525,825	293,224,718	604,411,772	528,673,467	715,306,549
10	Provizioane	14028525	17895094	48,401,741	34,877,650	16,741,581	16,966,728
11	Venituri in avans	45,088,274	42,929,327	37,279,000	52,985,718	32,788,294	37,702,483
12	Capitaluri proprii	280,937,535	374,232,864	869,394,119	1,832,794,382	1,737,643,263	2,047,440,101
<b>13</b>	<b>Active totale</b>	<b>1,175,526,448</b>	<b>1,228,743,949</b>	<b>1,556,375,513</b>	<b>2,864,611,046</b>	<b>2,730,572,052</b>	<b>3,077,079,067</b>
<b>14</b>	<b>Datorii totale</b>	<b>835,472,114</b>	<b>793,686,664</b>	<b>601,300,653</b>	<b>943,953,296</b>	<b>943,398,914</b>	<b>974,969,755</b>
<b>15</b>	<b>Capital permanent</b>	<b>879,157,551</b>	<b>935,758,689</b>	<b>1,162,618,837</b>	<b>2,437,206,154</b>	<b>2,266,316,730</b>	<b>2,762,746,650</b>
16	Venituri din exploatare, din care:	1,292,694,371	1,268,639,925	2,413,335,005	2,385,749,570	1,343,854,093	1,538,468,856
17	Cifra de afaceri	1,277,824,689	1,171,549,637	2,244,002,649	2,258,532,410	1,399,298,512	1,495,531,942
18	Cheltuieli din exploatare, din care:	1,232,249,056	1,059,686,620	1,772,958,760	2,058,553,023	1,309,447,786	1,480,314,533
19	- cheltuieli cu personalul	148,657,170	145,919,971	176,127,012	162,889,823	161,790,448	169,911,095
20	- Ajustari de valoare privind imobiliarile	54,677,520	47,981,885	46,591,424	149,581,502	145,714,147	148,029,126
21	- Ajustari de valoare privind activele circulante	1,464,729	1,286,374	1,127,945	5,527,367	-1,310,057	-6,480,104
22	- Ajustari privind provizioanele	5,346,424	3,597,631	17,423,926	-7,687,844	-18,471,359	-281,697
23	- Cheltuieli cu alte impozite, taxe si varsaminte	4,807,821	5,679,107	5,292,563	5,605,334	-18,471,359	10,596,626
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>60,445,315</b>	<b>208,953,305</b>	<b>640,376,245</b>	<b>327,196,547</b>	<b>34,406,307</b>	<b>58,154,323</b>
25	Venituri financiare	14,626,981	9,733,791	15,690,059	29,462,567	22,778,317	13,019,846
26	Cheltuieli financiare, din care:	110,254,473	105,229,721	113,005,289	45,403,961	48,359,576	50,923,991
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-95,627,492</b>	<b>-95,495,930</b>	<b>-97,315,230</b>	<b>-15,941,394</b>	<b>-25,581,259</b>	<b>-37,904,145</b>

<b>28</b>	<b>Venituri totale</b>	<b>1,307,321,352</b>	<b>1,278,373,716</b>	<b>2,429,025,064</b>	<b>2,415,212,137</b>	<b>1,366,632,410</b>	<b>1,551,488,702</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>1,342,503,529</b>	<b>1,164,916,341</b>	<b>1,885,964,049</b>	<b>2,103,956,984</b>	<b>1,357,807,362</b>	<b>1,531,238,524</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-35,182,177</b>	<b>113,457,375</b>	<b>543,061,015</b>	<b>311,255,153</b>	<b>8,825,048</b>	<b>20,250,178</b>
31	Profit / pierdere netă	-44,169,607	95,137,590	485,535,941	266,061,923	15,273,803	4,481,383
32	Numar mediu de salariați	2,039	1,926	1,919	1,688	1,449	1,540
33	Pret actiuni in ultima zi din an	3.333	1.937	25.200	23.700	17.850	11.500
34	Numar de actiuni in ultima zi din an	235,320,683	235,320,683	304,907,851	304,907,851	304,907,851	304,907,851
<b>35</b>	<b>Capitalizare bursiera</b>	<b>784,394,433</b>	<b>455,698,503</b>	<b>7,683,677,845</b>	<b>7,226,316,069</b>	<b>5,442,605,140</b>	<b>3,506,440,287</b>

Tabelul 10.11. Indicatori financiari pentru CHIMCOMPLEX S.A. BORZESTI

Indicatori calculati		2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	75.47%	72.93%	60.38%	72.82%	80.48%	83.44%
2	Rata activelor circulante	23.43%	25.74%	38.07%	27.16%	19.50%	16.27%
3	Rata autonomiei financiare	23.90%	30.46%	55.86%	63.98%	63.64%	66.54%
4	Rata stabilității financiare	74.79%	76.16%	74.70%	85.08%	83.00%	89.78%
5	Rata de indatorare globala	71.07%	64.59%	38.63%	32.95%	34.55%	31.68%
6	Lichiditatea curentă	116.08%	136.23%	192.32%	229.15%	128.37%	192.80%
7	Lichiditatea imediata	72.75%	91.80%	127.31%	159.06%	93.54%	139.66%
8	Solvabilitatea generală	140.70%	154.81%	258.83%	303.47%	289.44%	315.61%
9	Fondul de rulment	-8,007,597	39,624,743	222,927,947	351,254,949	68,697,835	195,120,807
10	Finantarea imobilizarilor	99.10%	104.42%	123.72%	116.84%	103.13%	107.60%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.087	0.953	1.442	0.788	0.512	0.486
12	Numar de rotatii ale activelor circulante	4.6	3.7	3.8	2.9	2.6	3.0
13	Durata unei rotatii a stocurilor	29.4	32.1	32.6	38.5	37.7	33.7
14	Termenul mediu de incasare a creantelor	31.8	53.7	39.7	80.7	64.7	69.3
15	Termenul mediu de plata a datoriilor pe termen scurt	67.8	72.3	50.1	54.9	108.2	63.4
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	5.14%	17.01%	41.15%	11.42%	1.26%	1.89%
17	Rata rentabilitatii economice a activelor (EBE/At)	10.37%	21.31%	45.33%	16.57%	5.87%	6.48%

18	Rata rentabilitatii financiare (Pn/Kpr)	-15.72%	25.42%	55.85%	14.52%	0.88%	0.22%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.91%	19.72%	36.12%	15.89%	2.63%	3.93%
20	Rata rentabilitatii comerciale (Pe/CA)	4.73%	17.84%	28.54%	14.49%	2.46%	3.89%
21	Valoarea adaugata	290,025,960	423,152,064	902,629,174	672,575,296	326,436,444	392,949,215
22	Ponderea VA in CA	22.70%	36.12%	40.22%	29.78%	23.33%	26.27%
23	Ponderea salariilor in VA	51.26%	34.48%	19.51%	24.22%	49.56%	43.24%
24	Ponderea profitului net in VA	-15.23%	22.48%	53.79%	39.56%	4.68%	1.14%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	953.2	835.3	734.7	862.9	974.4	962.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	115.0	115.0	73.0	68.3	120.4	110.4
27	Salariul mediu anual	72907	75763	91781	96499	111657	110332
28	Productivitatea medie anuala	633984	658692	1257600	1413359	927436	999006
29	Excedent brut din exploatare (EBE)	121,933,988	261,819,195	705,519,540	474,617,572	160,339,038	199,421,648
30	Capacitatea de autofinantare (CAF)	17,319,066	148,003,480	550,679,236	413,482,948	141,206,534	145,748,708
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-17.759	4.790	15.825	27.160	356.336	782.446
32	Capitalizare bursiera / Capital propriu	2.792	1.218	8.838	3.943	3.132	1.713
33	Capitalizare bursieră / CA	0.614	0.389	3.424	3.200	3.890	2.345
34	Capitalizare bursieră / Active totale	0.667	0.371	4.937	2.523	1.993	1.140

## 5. PROMATERIS S.A. (PPL)

Tabelul 10.12. Date financiare individuale pentru PROMATERIS S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	50,007,034	89,395,209	120,037,780	97,328,562	128,770,744	120,543,682
2	Active circulante, din care:	56,003,390	43,064,070	68,016,651	65,912,006	49,169,985	47,296,604
3	- Stocuri	14,550,865	17,813,567	39,962,825	43,286,486	24,373,476	27,196,703
4	- Creante, din care:	20,765,369	19,744,086	27,091,107	17,856,434	21,637,662	19,348,227
5	- Investitii pe termen scurt	20,311,586	0	0	3,700,500	500	0
6	- Casa si conturi la banci	375,570	5,506,417	962,719	1,068,586	3,158,347	751,674
7	Cheltuieli in avans	119,701	484,006	197,127	151,589	163,088	182,630
8	Datorii pe termen scurt, din care:	25,023,633	35,044,794	49,779,221	70,347,795	52,105,434	52,976,175
9	Datorii pe termen lung, din care:	5,137,417	9,727,893	20,352,021	3,731,775	30,075,810	19,386,419
10	Provizioane	157502	201128	252,138	316,730	566,086	595,592
11	Venituri in avans	0	0	3,907,958	3,213,358	8,405,350	7,282,442
12	Capitaluri proprii	75,811,573	87,969,470	113,960,220	85,782,499	86,951,137	87,782,288
<b>13</b>	<b>Active totale</b>	<b>106,130,125</b>	<b>132,943,285</b>	<b>188,251,558</b>	<b>163,392,157</b>	<b>178,103,817</b>	<b>168,022,916</b>
<b>14</b>	<b>Datorii totale</b>	<b>30,161,050</b>	<b>44,772,687</b>	<b>70,131,242</b>	<b>74,079,570</b>	<b>82,181,244</b>	<b>72,362,594</b>
<b>15</b>	<b>Capital permanent</b>	<b>80,948,990</b>	<b>97,697,363</b>	<b>134,312,241</b>	<b>89,514,274</b>	<b>117,026,947</b>	<b>107,168,707</b>
16	Venituri din exploatare, din care:	80,809,590	102,995,368	175,933,839	166,971,090	117,018,091	103,345,524
17	Cifra de afaceri	80,394,910	100,005,123	166,401,498	151,020,999	121,898,608	99,392,192
18	Cheltuieli din exploatare, din care:	76,219,140	97,397,944	155,774,417	160,598,165	116,899,602	100,063,365
19	- cheltuieli cu personalul	6,103,673	8,904,936	12,142,441	13,903,394	15,885,494	16,199,722
20	- Ajustari de valoare privind imobiliarile	2,084,306	4,121,481	6,250,152	7,979,879	11,091,995	13,812,178
21	- Ajustari de valoare privind activele circulante	44,539	-12,080	498,298	1,103,445	791,498	-77,946
22	- Ajustari privind provizioanele	19,693	43,626	-311,846	0	249,356	29,506
23	- Cheltuieli cu alte impozite, taxe si varsaminte	158,330	544,032	533,088	1,354,983	560,570	495,093
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>4,590,450</b>	<b>5,597,424</b>	<b>20,159,422</b>	<b>6,372,925</b>	<b>118,489</b>	<b>3,282,159</b>
25	Venituri financiare	2,618,975	114,547	671,961	919,634	1,428,966	1,844,504
26	Cheltuieli financiare, din care:	4,260,679	2,750,403	1,433,170	4,476,043	5,663,330	4,834,857
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-1,641,704</b>	<b>-2,635,856</b>	<b>-761,209</b>	<b>-3,556,409</b>	<b>-4,234,364</b>	<b>-2,990,353</b>

<b>28</b>	<b>Venituri totale</b>	<b>83,428,565</b>	<b>103,109,915</b>	<b>176,605,800</b>	<b>167,890,724</b>	<b>118,447,057</b>	<b>105,190,028</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>80,479,819</b>	<b>100,148,347</b>	<b>157,207,587</b>	<b>165,074,208</b>	<b>122,562,932</b>	<b>104,898,222</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>2,948,746</b>	<b>2,961,568</b>	<b>19,398,213</b>	<b>2,816,516</b>	<b>-4,115,875</b>	<b>291,806</b>
31	Profit / pierdere netă	2,251,310	2,465,238	16,577,624	1,955,172	-4,115,875	831,151
32	Numar mediu de salariați	90	100	131	125	135	140
33	Pret actiuni in ultima zi din an	1.695	3.880	10.000	9.000	9.500	6.700
34	Numar de actiuni in ultima zi din an	17,072,385	17,072,385	28,699,303	28,697,499	28,697,499	28,697,499
<b>35</b>	<b>Capitalizare bursiera</b>	<b>28,930,864</b>	<b>66,240,854</b>	<b>286,993,030</b>	<b>258,277,491</b>	<b>272,626,241</b>	<b>192,273,243</b>

Tabelul 10.13. Indicatori financiari pentru PROMATERIS S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	47.12%	67.24%	63.76%	59.57%	72.30%	71.74%
2	Rata activelor circulante	52.77%	32.39%	36.13%	40.34%	27.61%	28.15%
3	Rata autonomiei financiare	71.43%	66.17%	60.54%	52.50%	48.82%	52.24%
4	Rata stabilității financiare	76.27%	73.49%	71.35%	54.78%	65.71%	63.78%
5	Rata de indatorare globala	28.42%	33.68%	37.25%	45.34%	46.14%	43.07%
6	Lichiditatea curentă	223.80%	122.88%	136.64%	93.69%	94.37%	89.28%
7	Lichiditatea imediata	165.65%	72.05%	56.36%	32.16%	47.59%	37.94%
8	Solvabilitatea generală	351.88%	296.93%	268.43%	220.56%	216.72%	232.20%
9	Fondul de rulment	30,941,956	8,302,154	14,274,461	-7,814,288	-11,743,797	-13,374,975
10	Finantarea imobilizarilor	161.88%	109.29%	111.89%	91.97%	90.88%	88.90%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.758	0.752	0.884	0.924	0.684	0.592
12	Numar de rotatii ale activelor circulante	1.4	2.3	2.4	2.3	2.5	2.1
13	Durata unei rotatii a stocurilor	66.1	65.0	87.7	104.6	73.0	99.9
14	Termenul mediu de incasare a creantelor	94.3	72.1	59.4	43.2	64.8	71.1
15	Termenul mediu de plata a datoriilor pe termen scurt	113.6	127.9	109.2	170.0	156.0	194.5
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	4.33%	4.21%	10.71%	3.90%	0.07%	1.95%
17	Rata rentabilitatii economice a activelor (EBE/At)	6.35%	7.33%	14.13%	9.46%	6.88%	10.14%

18	Rata rentabilitatii financiare (Pn/Kpr)	2.97%	2.80%	14.55%	2.28%	-4.73%	0.95%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	6.02%	5.75%	12.94%	3.97%	0.10%	3.28%
20	Rata rentabilitatii comerciale (Pe/CA)	5.71%	5.60%	12.11%	4.22%	0.10%	3.30%
21	Valoarea adaugata	15,619,966	19,313,966	39,943,516	31,634,260	30,126,368	35,585,216
22	Ponderea VA in CA	19.43%	19.31%	24.00%	20.95%	24.71%	35.80%
23	Ponderea salariilor in VA	39.08%	46.11%	30.40%	43.95%	52.73%	45.52%
24	Ponderea profitului net in VA	14.41%	12.76%	41.50%	6.18%	-13.66%	2.34%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	943.2	945.7	885.4	961.8	999.0	968.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	75.5	86.5	69.0	83.3	135.8	156.8
27	Salariul mediu anual	67819	89049	92690	111227	117670	115712
28	Productivitatea medie anuala	897884	1029954	1343006	1335769	866801	738182
29	Excedent brut din exploatare (EBE)	6,738,988	9,750,451	26,596,026	15,456,249	12,251,338	17,045,897
30	Capacitatea de autofinantare (CAF)	4,399,848	6,618,265	23,014,228	11,038,496	8,016,974	14,594,889
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	12.851	26.870	17.312	132.100	-66.238	231.334
32	Capitalizare bursiera / Capital propriu	0.382	0.753	2.518	3.011	3.135	2.190
33	Capitalizare bursieră / CA	0.360	0.662	1.725	1.710	2.237	1.934
34	Capitalizare bursieră / Active totale	0.273	0.498	1.525	1.581	1.531	1.144

## 6. PREBET SA AIUD (PREB)

Tabelul 10.14. Date financiare individuale pentru PREBET SA AIUD

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	21,826,767	23,629,768	34,191,111	42,975,239	73,735,799	129,427,667
2	Active circulante, din care:	25,540,766	30,532,252	25,273,315	19,261,226	16,764,852	49,887,454
3	- Stocuri	3,714,892	7,825,398	15,426,190	10,213,556	6,079,124	9,821,260
4	- Creante, din care:	9,059,265	6,658,009	9,092,846	3,905,705	10,209,199	18,730,066
5	- Investitii pe termen scurt	8,000,000	11,000,000	0	0	0	4,552,997
6	- Casa si conturi la banci	4,766,609	5,048,845	754,279	5,141,965	476,529	16,783,131
7	Cheltuieli in avans	0	0	0	346,100	14,342	38,908
8	Datorii pe termen scurt, din care:	4,204,959	4,593,908	7,901,498	14,549,793	28,241,528	52,538,260
9	Datorii pe termen lung, din care:	563,553	549,988	536,421	563,912	7,565,634	52,170,947
10	Provizioane	2,228,722	1,230,939	1,086,100	245,572	678,646	550,532
11	Venituri in avans	1,376,303	1,210,542	1,044,782	879,023	888,614	660,166
12	Capitaluri proprii	38,993,996	46,576,643	48,895,625	46,344,265	53,140,571	73,434,124
<b>13</b>	<b>Active totale</b>	<b>47,367,533</b>	<b>54,162,020</b>	<b>59,464,426</b>	<b>62,582,565</b>	<b>90,514,993</b>	<b>179,354,029</b>
<b>14</b>	<b>Datorii totale</b>	<b>4,768,512</b>	<b>5,143,896</b>	<b>8,437,919</b>	<b>15,113,705</b>	<b>35,807,162</b>	<b>104,709,207</b>
<b>15</b>	<b>Capital permanent</b>	<b>39,557,549</b>	<b>47,126,631</b>	<b>49,432,046</b>	<b>46,908,177</b>	<b>60,706,205</b>	<b>125,605,071</b>
16	Venituri din exploatare, din care:	40,595,534	44,907,378	41,365,280	43,404,202	54,404,717	67,827,398
17	Cifra de afaceri	41,690,363	41,365,297	36,829,201	44,925,243	59,399,196	57,338,770
18	Cheltuieli din exploatare, din care:	34,446,147	35,172,357	36,455,282	39,752,397	47,157,011	60,183,910
19	- cheltuieli cu personalul	10,958,645	12,021,366	10,200,796	10,515,633	15,389,792	20,753,993
20	- Ajustari de valoare privind imobiliarile	1,248,074	1,729,037	1,765,644	1,912,766	2,106,901	2,478,522
21	- Ajustari de valoare privind activele circulante	-2,317,959	-1,899,499	951,451	478,772	-566,720	-1,002,942
22	- Ajustari privind provizioanele	944,354	352,217	0	-840,527	433,074	-128,114
23	- Cheltuieli cu alte impozite, taxe si varsaminte	299,556	352,349	345,121	362,025	336,890	586,284
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>6,149,387</b>	<b>9,735,021</b>	<b>4,909,998</b>	<b>3,651,805</b>	<b>7,247,706</b>	<b>7,643,488</b>
25	Venituri financiare	142,756	205,187	87,389	1,271,964	994,738	786,111
26	Cheltuieli financiare, din care:	56,425	55,456	46,476	199,927	705,545	2,451,792
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>86,331</b>	<b>149,731</b>	<b>40,913</b>	<b>1,072,037</b>	<b>289,193</b>	<b>-1,665,681</b>

<b>28</b>	<b>Venituri totale</b>	<b>40,738,290</b>	<b>45,112,565</b>	<b>41,452,669</b>	<b>44,676,166</b>	<b>55,399,455</b>	<b>68,613,509</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>34,502,572</b>	<b>35,227,813</b>	<b>36,501,758</b>	<b>39,952,324</b>	<b>47,862,556</b>	<b>62,635,702</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>6,235,718</b>	<b>9,884,752</b>	<b>4,950,911</b>	<b>4,723,842</b>	<b>7,536,899</b>	<b>5,977,807</b>
31	Profit / pierdere netă	5,632,491	8,530,150	4,201,615	4,427,466	6,385,786	4,838,298
32	Numar mediu de salariați	223	225	218	203	224	228
33	Pret actiuni in ultima zi din an	0.615	1.170	1.640	1.870	2.280	2.100
34	Numar de actiuni in ultima zi din an	45,553,043	45,553,043	45,553,043	45,553,043	45,553,043	41,817,343
<b>35</b>	<b>Capitalizare bursiera</b>	<b>28,015,121</b>	<b>53,297,060</b>	<b>74,706,991</b>	<b>85,184,190</b>	<b>103,860,938</b>	<b>87,816,420</b>

Tabelul 10.15. Indicatori financiari pentru PREBET SA AIUD

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	46.08%	43.63%	57.50%	68.67%	81.46%	72.16%
2	Rata activelor circulante	53.92%	56.37%	42.50%	30.78%	18.52%	27.82%
3	Rata autonomiei financiare	82.32%	86.00%	82.23%	74.05%	58.71%	40.94%
4	Rata stabilității financiare	83.51%	87.01%	83.13%	74.95%	67.07%	70.03%
5	Rata de indatorare globala	10.07%	9.50%	14.19%	24.15%	39.56%	58.38%
6	Lichiditatea curentă	607.40%	664.62%	319.85%	132.38%	59.36%	94.95%
7	Lichiditatea imediata	519.05%	494.28%	124.62%	62.18%	37.84%	76.26%
8	Solvabilitatea generală	993.34%	1052.94%	704.73%	414.08%	252.78%	171.29%
9	Fondul de rulment	17,730,782	23,496,863	15,240,935	3,932,938	-13,029,594	-3,822,596
10	Finantarea imobilizarilor	181.23%	199.44%	144.58%	109.15%	82.33%	97.05%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.880	0.764	0.619	0.718	0.656	0.320
12	Numar de rotatii ale activelor circulante	1.6	1.4	1.5	2.3	3.5	1.1
13	Durata unei rotatii a stocurilor	32.5	69.0	152.9	83.0	37.4	62.5
14	Termenul mediu de incasare a creantelor	79.3	58.7	90.1	31.7	62.7	119.2
15	Termenul mediu de plata a datoriilor pe termen scurt	36.8	40.5	78.3	118.2	173.5	334.4
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	12.98%	17.97%	8.26%	5.84%	8.01%	4.26%
7	Rata rentabilitatii economice a activelor (EBE/At)	12.72%	18.31%	12.83%	8.31%	10.19%	5.01%

18	Rata rentabilitatii financiare (Pn/Kpr)	14.44%	18.31%	8.59%	9.55%	12.02%	6.59%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	17.85%	27.68%	13.47%	9.19%	15.37%	12.70%
20	Rata rentabilitatii comerciale (Pe/CA)	14.75%	23.53%	13.33%	8.13%	12.20%	13.33%
21	Valoarea adaugata	17,424,813	22,495,678	18,260,399	17,352,438	25,942,381	31,117,342
22	Ponderea VA in CA	41.80%	54.38%	49.58%	38.63%	43.67%	54.27%
23	Ponderea salariilor in VA	62.89%	53.44%	55.86%	60.60%	59.32%	66.70%
24	Ponderea profitului net in VA	32.32%	37.92%	23.01%	25.51%	24.62%	15.55%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	848.5	783.2	881.3	915.9	866.8	887.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	269.9	267.7	246.6	242.3	282.9	306.0
27	Salariul mediu anual	49142	53428	46793	51801	68704	91026
28	Productivitatea medie anuala	182043	199588	189749	213814	242878	297489
29	Excedent brut din exploatare (EBE)	6,023,856	9,916,776	7,627,093	5,202,816	9,220,961	8,990,954
30	Capacitatea de autofinantare (CAF)	5,506,960	8,711,905	6,918,710	5,978,477	8,359,041	6,185,764
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	4.974	6.248	17.781	19.240	16.264	18.150
32	Capitalizare bursiera / Capital propriu	0.718	1.144	1.528	1.838	1.954	1.196
33	Capitalizare bursieră / CA	0.672	1.288	2.028	1.896	1.749	1.532
34	Capitalizare bursieră / Active totale	0.591	0.984	1.256	1.361	1.147	0.490

## 7. PREFAB SA (PREH)

Tabelul 10.16. Date financiare individuale pentru PREFAB SA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	227,954,693	214,903,384	207,794,752	202,064,783	205,550,934	206,931,582
2	Active circulante, din care:	45,360,256	45,226,938	56,143,160	52,560,511	51,598,503	26,290,490
3	- Stocuri	12,336,561	14,244,880	24,076,052	22,529,006	22,344,207	24,122,852
4	- Creante, din care:	32,391,071	30,228,394	31,550,900	28,524,401	28,750,579	1,771,605
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	632,624	753,664	516,208	1,507,104	503,717	396,033
7	Cheltuieli in avans	1,003,507	431,330	389,693	381,290	289,316	281,766
8	Datorii pe termen scurt, din care:	52,885,306	34,587,837	38,124,713	29,379,640	35,854,117	36,322,125
9	Datorii pe termen lung, din care:	16,812,385	11,457,057	5,631,750	4,787,068	5,073,248	5,504,538
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	5,039,763	4,518,302	4,013,507	3,508,712	3,121,466	2,623,950
12	Capitaluri proprii	199,581,002	209,998,456	216,557,635	217,331,164	213,389,922	189,053,225
<b>13</b>	<b>Active totale</b>	<b>274,318,456</b>	<b>260,561,652</b>	<b>264,327,605</b>	<b>255,006,584</b>	<b>257,438,753</b>	<b>233,503,838</b>
<b>14</b>	<b>Datorii totale</b>	<b>69,697,691</b>	<b>46,044,894</b>	<b>43,756,463</b>	<b>34,166,708</b>	<b>40,927,365</b>	<b>41,826,663</b>
<b>15</b>	<b>Capital permanent</b>	<b>216,393,387</b>	<b>221,455,513</b>	<b>222,189,385</b>	<b>222,118,232</b>	<b>218,463,170</b>	<b>194,557,763</b>
16	Venituri din exploatare, din care:	78,984,555	93,260,675	111,262,905	98,448,039	120,481,437	96,189,341
17	Cifra de afaceri	65,321,303	88,352,526	99,068,430	94,456,912	110,240,799	86,476,711
18	Cheltuieli din exploatare, din care:	75,087,839	73,326,640	97,459,299	87,819,411	117,214,683	92,707,563
19	- cheltuieli cu personalul	13,728,957	13,239,622	15,644,693	14,807,399	24,106,405	22,614,735
20	- Ajustari de valoare privind imobiliarile	7,792,530	9,337,588	9,388,715	9,444,496	9,545,776	9,155,082
21	- Ajustari de valoare privind activele circulante	0	900,935	23,726	0	0	25,154
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,316,523	1,194,047	1,237,608	1,332,697	1,398,153	1,307,593
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>3,896,716</b>	<b>19,934,035</b>	<b>13,803,606</b>	<b>10,628,628</b>	<b>3,266,754</b>	<b>3,481,778</b>
25	Venituri financiare	88,279	343,233	67,758	140,594	147,809	26,449
26	Cheltuieli financiare, din care:	2,673,487	11,586,156	1,235,651	1,757,021	2,159,193	2,183,177
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-2,585,208</b>	<b>-11,242,923</b>	<b>-1,167,893</b>	<b>-1,616,427</b>	<b>-2,011,384</b>	<b>-2,156,728</b>

<b>28</b>	<b>Venituri totale</b>	<b>79,072,834</b>	<b>93,603,908</b>	<b>111,330,663</b>	<b>98,588,633</b>	<b>120,629,246</b>	<b>96,215,790</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>77,761,326</b>	<b>84,912,796</b>	<b>98,694,950</b>	<b>89,576,432</b>	<b>119,373,876</b>	<b>94,890,740</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>1,311,508</b>	<b>8,691,112</b>	<b>12,635,713</b>	<b>9,012,201</b>	<b>1,255,370</b>	<b>1,325,050</b>
31	Profit / pierdere netă	1,123,974	6,104,836	10,921,106	7,756,629	906,388	921,551
32	Numar mediu de salariați	313	286	305	257	338	277
33	Pret actiuni in ultima zi din an	0.8850	1.8300	2.2000	2.3400	3.0600	3.3000
34	Numar de actiuni in ultima zi din an	48,533,419	48,533,419	48,533,419	48,533,419	48,533,419	41,938,883
<b>35</b>	<b>Capitalizare bursiera</b>	<b>42,952,076</b>	<b>88,816,157</b>	<b>106,773,522</b>	<b>113,568,200</b>	<b>148,512,262</b>	<b>138,398,314</b>

Tabelul 10.17. Indicatori financiari pentru PREFAB SA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	83.10%	82.48%	78.61%	79.24%	79.84%	88.62%
2	Rata activelor circulante	16.54%	17.36%	21.24%	20.61%	20.04%	11.26%
3	Rata autonomiei financiare	72.76%	80.59%	81.93%	85.23%	82.89%	80.96%
4	Rata stabilității financiare	78.88%	84.99%	84.06%	87.10%	84.86%	83.32%
5	Rata de indatorare globala	25.41%	17.67%	16.55%	13.40%	15.90%	17.91%
6	Lichiditatea curentă	85.77%	130.76%	147.26%	178.90%	143.91%	72.38%
7	Lichiditatea imediata	62.44%	89.58%	84.11%	102.22%	81.59%	5.97%
8	Solvabilitatea generală	393.58%	565.89%	604.09%	746.36%	629.01%	558.27%
9	Fondul de rulment	-11,561,306	6,552,129	14,394,633	20,053,449	12,912,236	-12,373,819
10	Finantarea imobilizarilor	94.93%	103.05%	106.93%	109.92%	106.28%	94.02%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.238	0.339	0.375	0.370	0.428	0.370
12	Numar de rotatii ale activelor circulante	1.4	2.0	1.8	1.8	2.1	3.3
13	Durata unei rotatii a stocurilor	68.9	58.8	88.7	87.1	74.0	101.8
14	Termenul mediu de incasare a creantelor	181.0	124.9	116.2	110.2	95.2	7.5
15	Termenul mediu de plata a datoriilor pe termen scurt	295.5	142.9	140.5	113.5	118.7	153.3
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	1.42%	7.65%	5.22%	4.17%	1.27%	1.49%
17	Rata rentabilitatii economice a activelor (EBE/At)	4.26%	11.58%	8.78%	7.87%	4.98%	5.42%

18	Rata rentabilitatii financiare (Pn/Kpr)	0.56%	2.91%	5.04%	3.57%	0.42%	0.49%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	5.19%	27.19%	14.16%	12.10%	2.79%	3.76%
20	Rata rentabilitatii comerciale (Pe/CA)	5.97%	22.56%	13.93%	11.25%	2.96%	4.03%
21	Valoarea adaugata	26,823,005	44,949,460	40,166,106	36,353,814	38,464,897	36,610,791
22	Ponderea VA in CA	41.06%	50.88%	40.54%	38.49%	34.89%	42.34%
23	Ponderea salariilor in VA	51.18%	29.45%	38.95%	40.73%	62.67%	61.77%
24	Ponderea profitului net in VA	4.19%	13.58%	27.19%	21.34%	2.36%	2.52%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	950.7	786.3	875.9	892.0	972.9	963.8
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	173.8	142.0	140.6	150.4	200.1	235.1
27	Salariul mediu anual	43862	46292	51294	57616	71321	81642
28	Productivitatea medie anuala	252347	326086	364796	383066	356454	347254
29	Excedent brut din exploatare (EBE)	11,689,246	30,172,558	23,216,047	20,073,124	12,812,530	12,662,014
30	Capacitatea de autofinantare (CAF)	8,916,504	16,343,359	20,333,547	17,201,125	10,452,164	10,101,787
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	38.214	14.548	9.777	14.641	163.851	150.180
32	Capitalizare bursiera / Capital propriu	0.215	0.423	0.493	0.523	0.696	0.732
33	Capitalizare bursiera / CA	0.658	1.005	1.078	1.202	1.347	1.600
34	Capitalizare bursiera / Active totale	0.157	0.341	0.404	0.445	0.577	0.593

## 8. ROMCARBON SA (ROCE)

Tabelul 10.18. Date financiare individuale pentru ROMCARBON SA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	163,480,245	152,917,930	138,364,503	133,313,884	118,936,705	126,388,533
2	Active circulante, din care:	81,748,929	77,486,429	103,365,863	143,310,431	121,840,728	110,288,625
3	- Stocuri	29,713,521	22,356,618	31,407,669	33,723,863	30,951,095	38,329,848
4	- Creante, din care:	46,485,963	37,541,213	59,159,817	106,813,859	58,977,571	60,831,820
5	- Investitii pe termen scurt	0	0	0	0	2,529,566	2,560,000
6	- Casa si conturi la banci	5,549,445	17,588,598	12,798,377	2,772,709	29,382,496	8,566,957
7	Cheltuieli in avans	965,731	949,822	1,755,931	3,443,102	356,820	307,005
8	Datorii pe termen scurt, din care:	72,582,026	65,495,112	86,031,873	97,429,871	66,964,950	79,909,445
9	Datorii pe termen lung, din care:	21,074,478	14,277,940	12,030,164	11,825,423	14,760,973	5,637,270
10	Provizioane	0	200,000	400,000	1,000,000	1,117,000	1,117,000
11	Venituri in avans	15,484,149	13,168,586	10,879,379	9,589,166	7,475,188	7,951,833
12	Capitaluri proprii	137,054,252	138,212,543	134,144,881	160,222,957	150,816,142	142,368,615
<b>13</b>	<b>Active totale</b>	<b>246,194,905</b>	<b>231,354,181</b>	<b>243,486,297</b>	<b>280,067,417</b>	<b>241,134,253</b>	<b>236,984,163</b>
<b>14</b>	<b>Datorii totale</b>	<b>93,656,504</b>	<b>79,773,052</b>	<b>98,062,037</b>	<b>109,255,294</b>	<b>81,725,923</b>	<b>85,546,715</b>
<b>15</b>	<b>Capital permanent</b>	<b>158,128,730</b>	<b>152,490,483</b>	<b>146,175,045</b>	<b>172,048,380</b>	<b>165,577,115</b>	<b>148,005,885</b>
16	Venituri din exploatare, din care:	209,733,387	190,847,407	275,272,238	278,827,483	228,121,163	235,710,770
17	Cifra de afaceri	185,722,304	182,851,591	266,937,602	265,048,639	216,420,861	227,789,210
18	Cheltuieli din exploatare, din care:	206,722,908	187,771,042	267,908,499	272,541,652	226,273,150	243,116,512
19	- cheltuieli cu personalul	38,593,735	37,639,734	40,388,318	42,312,860	47,111,543	53,544,515
20	- Ajustari de valoare privind imobiliarile	10,634,489	10,202,833	9,977,583	9,609,158	9,392,805	9,829,769
21	- Ajustari de valoare privind activele circulante	23,420	304,978	58,002	-370	138,013	430,283
22	- Ajustari privind provizioanele	0	200,000	200,000	600,000	117,000	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,814,900	1,679,227	1,475,829	1,194,286	1,232,529	1,317,515
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>3,010,479</b>	<b>3,076,365</b>	<b>7,363,739</b>	<b>6,285,831</b>	<b>1,848,013</b>	<b>-7,405,742</b>
25	Venituri financiare	1,090,694	760,042	858,970	49,373,758	5,399,823	2,435,031
26	Cheltuieli financiare, din care:	3,513,633	2,729,006	8,781,080	3,275,828	3,751,504	2,676,025
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-2,422,939</b>	<b>-1,968,964</b>	<b>-7,922,110</b>	<b>46,097,930</b>	<b>1,648,319</b>	<b>-240,994</b>

<b>28</b>	<b>Venituri totale</b>	<b>210,824,081</b>	<b>191,607,449</b>	<b>276,131,208</b>	<b>328,201,241</b>	<b>233,520,986</b>	<b>238,145,801</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>210,236,541</b>	<b>190,500,048</b>	<b>276,689,579</b>	<b>275,817,480</b>	<b>230,024,654</b>	<b>245,792,537</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>587,540</b>	<b>1,107,401</b>	<b>-558,371</b>	<b>52,383,761</b>	<b>3,496,332</b>	<b>-7,646,736</b>
31	Profit / pierdere netă	370,098	869,104	-1,447,458	51,471,690	3,313,809	-5,992,980
32	Numar mediu de salariați	874	803	807	734	692	701
33	Pret actiuni in ultima zi din an	0.120	0.153	0.280	0.357	0.199	0.151
34	Numar de actiuni in ultima zi din an	264,122,096	264,122,096	264,122,096	264,122,096	528,244,192	528,244,192
<b>35</b>	<b>Capitalizare bursiera</b>	<b>31,694,652</b>	<b>40,278,620</b>	<b>73,954,187</b>	<b>94,291,588</b>	<b>105,120,594</b>	<b>79,764,873</b>

Tabelul 10.19. Indicatori financiari pentru ROMCARBON SA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	66.40%	66.10%	56.83%	47.60%	49.32%	53.33%
2	Rata activelor circulante	33.20%	33.49%	42.45%	51.17%	50.53%	46.54%
3	Rata autonomiei financiare	55.67%	59.74%	55.09%	57.21%	62.54%	60.08%
4	Rata stabilității financiare	64.23%	65.91%	60.03%	61.43%	68.67%	62.45%
5	Rata de indatorare globala	38.04%	34.48%	40.27%	39.01%	33.89%	36.10%
6	Lichiditatea curentă	112.63%	118.31%	120.15%	147.09%	181.95%	138.02%
7	Lichiditatea imediata	71.69%	84.17%	83.64%	112.48%	135.73%	90.05%
8	Solvabilitatea generală	262.87%	290.02%	248.30%	256.34%	295.05%	277.02%
9	Fondul de rulment	-5,351,515	-427,447	7,810,542	38,734,496	46,640,410	21,617,352
10	Finantarea imobilizarilor	96.73%	99.72%	105.64%	129.06%	139.21%	117.10%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.754	0.790	1.096	0.946	0.898	0.961
12	Numar de rotatii ale activelor circulante	2.3	2.4	2.6	1.8	1.8	2.1
13	Durata unei rotatii a stocurilor	58.4	44.6	42.9	46.4	52.2	61.4
14	Termenul mediu de incasare a creantelor	91.4	74.9	80.9	147.1	99.5	97.5
15	Termenul mediu de plata a datoriilor pe termen scurt	142.6	130.7	117.6	134.2	112.9	128.0
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	1.22%	1.33%	3.02%	2.24%	0.77%	-3.12%

17	Rata rentabilitatii economice a activelor (EBE/At)	5.55%	5.96%	7.23%	5.89%	4.77%	1.20%
18	Rata rentabilitatii financiare (Pn/Kpr)	0.27%	0.63%	-1.08%	32.13%	2.20%	-4.21%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	1.46%	1.64%	2.75%	2.31%	0.82%	-3.05%
20	Rata rentabilitatii comerciale (Pe/CA)	1.62%	1.68%	2.76%	2.37%	0.85%	-3.25%
21	Valoarea adaugata	55,167,717	53,863,179	60,322,441	109,375,523	65,239,726	60,151,371
22	Ponderea VA in CA	29.70%	29.46%	22.60%	41.27%	30.14%	26.41%
23	Ponderea salariilor in VA	69.96%	69.88%	66.95%	38.69%	72.21%	89.02%
24	Ponderea profitului net in VA	0.67%	1.61%	-2.40%	47.06%	5.08%	-9.96%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	985.6	983.9	973.2	977.5	991.9	1031.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	184.0	197.2	146.7	151.8	206.5	227.2
27	Salariul mediu anual	44158	46874	50047	57647	68080	76383
28	Productivitatea medie anuala	239970	237668	341106	379874	329655	336249
29	Excedent brut din exploatare (EBE)	13,668,388	13,784,176	17,599,324	16,494,619	11,495,831	2,854,310
30	Capacitatea de autofinantare (CAF)	11,028,007	11,576,915	8,788,127	61,680,478	12,961,627	4,267,072
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	85.639	46.345	-51.092	1.832	31.722	-13.310
32	Capitalizare bursiera / Capital propriu	0.231	0.291	0.551	0.589	0.697	0.560
33	Capitalizare bursieră / CA	0.171	0.220	0.277	0.356	0.486	0.350
34	Capitalizare bursieră / Active totale	0.129	0.174	0.304	0.337	0.436	0.337

## 9. SINTEZA S.A. (STZ)

Tabelul 10.20. Date financiare individuale pentru SINTEZA S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	43,100,924	41,427,562	46,976,399	41,784,241	37,395,913	41,018,465
2	Active circulante, din care:	9,932,190	7,246,334	11,111,364	10,663,767	6,034,961	2,794,714
3	- Stocuri	6,841,655	4,098,887	4,272,382	4,905,380	4,759,051	2,249,882
4	- Creante, din care:	3,052,091	3,114,944	5,979,614	4,544,181	1,052,742	148,675
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	38,444	32,503	859,368	1,214,206	223,168	396,157
7	Cheltuieli in avans	225,379	205,042	128,601	141,146	99,828	61,410
8	Datorii pe termen scurt, din care:	12,022,138	13,186,557	12,592,803	9,352,629	11,269,658	12,795,475
9	Datorii pe termen lung, din care:	4,442,781	3,935,130	5,172,048	4,294,509	3,541,767	4,304,198
10	Provizioane	106575	106296	255,370	180,268	121,025	32,544
11	Venituri in avans	30,820	78,298	37,166	77,409	197,811	57,708
12	Capitaluri proprii	36,656,179	31,572,657	40,158,977	38,684,339	28,400,441	26,684,664
<b>13</b>	<b>Active totale</b>	<b>53,258,493</b>	<b>48,878,938</b>	<b>58,216,364</b>	<b>52,589,154</b>	<b>43,530,702</b>	<b>43,874,589</b>
<b>14</b>	<b>Datorii totale</b>	<b>16,464,919</b>	<b>17,121,687</b>	<b>17,764,851</b>	<b>13,647,138</b>	<b>14,811,425</b>	<b>17,099,673</b>
<b>15</b>	<b>Capital permanent</b>	<b>41,098,960</b>	<b>35,507,787</b>	<b>45,331,025</b>	<b>42,978,848</b>	<b>31,942,208</b>	<b>30,988,862</b>
16	Venituri din exploatare, din care:	24,458,002	20,444,107	43,084,011	43,437,117	18,537,768	3,041,648
17	Cifra de afaceri	22,494,407	21,978,579	42,657,990	38,552,939	14,595,814	2,756,670
18	Cheltuieli din exploatare, din care:	28,182,201	25,271,309	41,360,445	45,076,575	28,976,922	11,147,494
19	- cheltuieli cu personalul	4,892,312	5,521,355	6,030,475	6,540,682	6,108,997	3,765,622
20	- Ajustari de valoare privind imobiliarile	2,152,711	2,085,555	2,141,326	2,576,819	2,516,758	2,430,047
21	- Ajustari de valoare privind activele circulante	325,447	73,819	90,439	-198,523	1,912,813	3,362
22	- Ajustari privind provizioanele	-74,796	-279	102,137	-75,102	-59,243	-88,481
23	- Cheltuieli cu alte impozite, taxe si varsaminte	921,573	785,687	776,489	696,534	583,707	521,162
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>-3,724,199</b>	<b>-4,827,202</b>	<b>1,723,566</b>	<b>-1,639,458</b>	<b>-10,439,154</b>	<b>-8,105,846</b>
25	Venituri financiare	125,637	56,733	251,374	264,244	148,391	16,283
26	Cheltuieli financiare, din care:	642,838	432,832	694,389	663,783	717,952	669,267
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-517,201</b>	<b>-376,099</b>	<b>-443,015</b>	<b>-399,539</b>	<b>-569,561</b>	<b>-652,984</b>

<b>28</b>	<b>Venituri totale</b>	<b>24,583,639</b>	<b>20,500,840</b>	<b>43,335,385</b>	<b>43,701,361</b>	<b>18,686,159</b>	<b>3,057,931</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>28,825,039</b>	<b>25,704,141</b>	<b>42,054,834</b>	<b>45,740,358</b>	<b>29,694,874</b>	<b>11,816,761</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-4,241,400</b>	<b>-5,203,301</b>	<b>1,280,551</b>	<b>-2,038,997</b>	<b>-11,008,715</b>	<b>-8,758,830</b>
31	Profit / pierdere netă	-4,061,287	-5,170,629	1,313,111	-2,088,497	-10,719,506	-8,773,672
32	Numar mediu de salariați	86	89	80	90	79	45
33	Pret actiuni in ultima zi din an	0.300	0.244	0.394	0.356	0.300	1.260
34	Numar de actiuni in ultima zi din an	66,112,590	66,112,590	66,112,590	66,112,590	66,112,590	66,112,590
<b>35</b>	<b>Capitalizare bursiera</b>	<b>19,833,777</b>	<b>16,131,472</b>	<b>26,048,360</b>	<b>23,536,082</b>	<b>19,833,777</b>	<b>83,301,863</b>

Tabelul 10.21. Indicatori financiari pentru SINTEZA S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	80.93%	84.76%	80.69%	79.45%	85.91%	93.49%
2	Rata activelor circulante	18.65%	14.83%	19.09%	20.28%	13.86%	6.37%
3	Rata autonomiei financiare	68.83%	64.59%	68.98%	73.56%	65.24%	60.82%
4	Rata stabilității financiare	77.17%	72.64%	77.87%	81.73%	73.38%	70.63%
5	Rata de indatorare globala	30.92%	35.03%	30.52%	25.95%	34.03%	38.97%
6	Lichiditatea curentă	82.62%	54.95%	88.24%	114.02%	53.55%	21.84%
7	Lichiditatea imediata	25.71%	23.87%	54.31%	61.57%	11.32%	4.26%
8	Solvabilitatea generală	323.47%	285.48%	327.71%	385.35%	293.90%	256.58%
9	Fondul de rulment	-2,001,964	-5,919,775	-1,645,374	1,194,607	-5,453,705	-10,029,603
10	Finantarea imobilizarilor	95.36%	85.71%	96.50%	102.86%	85.42%	75.55%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.422	0.450	0.733	0.733	0.335	0.063
12	Numar de rotatii ale activelor circulante	2.3	3.0	3.8	3.6	2.4	1.0
13	Durata unei rotatii a stocurilor	111.0	68.1	36.6	46.4	119.0	297.9
14	Termenul mediu de incasare a creantelor	49.5	51.7	51.2	43.0	26.3	19.7
15	Termenul mediu de plata a datoriilor pe termen scurt	195.1	219.0	107.7	88.5	281.8	1694.2
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	-6.99%	-9.88%	2.96%	-3.12%	-23.98%	-18.48%
17	Rata rentabilitatii economice a activelor (EBE/At)	-2.48%	-5.46%	6.97%	1.26%	-13.94%	-13.13%

18	Rata rentabilitatii financiare (Pn/Kpr)	-11.08%	-16.38%	3.27%	-5.40%	-37.74%	-32.88%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-13.21%	-19.10%	4.17%	-3.64%	-36.03%	-72.71%
20	Rata rentabilitatii comerciale (Pe/CA)	-16.56%	-21.96%	4.04%	-4.25%	-71.52%	-294.04%
21	Valoarea adaugata	4,618,685	3,695,668	11,115,806	8,165,196	772,269	-1,457,851
22	Ponderea VA in CA	20.53%	16.81%	26.06%	21.18%	5.29%	-52.88%
23	Ponderea salariilor in VA	105.92%	149.40%	54.25%	80.10%	791.05%	-258.30%
24	Ponderea profitului net in VA	-87.93%	-139.91%	11.81%	-25.58%	-1388.05%	601.82%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1152.3	1236.1	960.0	1037.7	1563.1	3665.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	200.0	270.1	140.0	150.6	329.5	1238.0
27	Salariul mediu anual	56887	62038	75381	72674	77329	83680
28	Productivitatea medie anuala	284395	229709	538550	482635	234655	67592
29	Excedent brut din exploatare (EBE)	-1,320,837	-2,668,107	4,057,468	663,736	-6,068,826	-5,760,918
30	Capacitatea de autofinantare (CAF)	-1,657,925	-3,011,534	3,647,013	214,697	-6,349,178	-6,428,744
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-4.884	-3.120	19.837	-11.269	-1.850	-9.495
32	Capitalizare bursiera / Capital propriu	0.541	0.511	0.649	0.608	0.698	3.122
33	Capitalizare bursieră / CA	0.882	0.734	0.611	0.610	1.359	30.218
34	Capitalizare bursieră / Active totale	0.372	0.330	0.447	0.448	0.456	1.899

## 10. TERAPLAST SA (TRP)

Tabelul 10.22. Date financiare individuale pentru TERAPLAST SA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	287,357,959	170,845,097	264,308,609	319,693,921	332,443,147	523,178,126
2	Active circulante, din care:	159,327,989	289,889,856	514,734,824	234,799,554	278,208,190	280,155,150
3	- Stocuri	54,821,583	174,513,500	92,397,234	99,482,612	131,028,057	114,297,428
4	- Creante, din care:	98,837,294	112,260,609	420,406,730	132,738,784	146,491,181	160,477,640
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	5,669,112	3,115,747	1,930,860	2,578,158	688,952	5,380,082
7	Cheltuieli in avans	557,602	602,888	460,621	677,079	707,664	694,474
8	Datorii pe termen scurt, din care:	154,861,231	149,509,567	149,473,770	166,161,355	182,690,499	207,830,767
9	Datorii pe termen lung, din care:	65,044,922	57,189,734	25,779,777	32,775,441	36,048,504	82,590,496
10	Provizioane	2,093,687	2,119,567	3,554,531	2,495,849	2,097,538	2,097,538
11	Venituri in avans	5,285,167	13,054,804	20,663,422	36,451,748	47,200,890	43,529,019
12	Capitaluri proprii	219,958,543	239,464,169	580,032,554	317,286,161	343,321,570	467,979,930
<b>13</b>	<b>Active totale</b>	<b>447,243,550</b>	<b>461,337,841</b>	<b>779,504,054</b>	<b>555,170,554</b>	<b>611,359,001</b>	<b>804,027,750</b>
<b>14</b>	<b>Datorii totale</b>	<b>219,906,153</b>	<b>206,699,301</b>	<b>175,253,547</b>	<b>198,936,796</b>	<b>218,739,003</b>	<b>290,421,263</b>
<b>15</b>	<b>Capital permanent</b>	<b>285,003,465</b>	<b>296,653,903</b>	<b>605,812,331</b>	<b>350,061,602</b>	<b>379,370,074</b>	<b>550,570,426</b>
16	Venituri din exploatare, din care:	376,460,203	432,695,049	580,853,672	607,468,486	581,079,818	653,529,992
17	Cifra de afaceri	372,826,808	418,054,268	550,643,376	588,141,198	572,199,075	642,362,872
18	Cheltuieli din exploatare, din care:	360,151,026	391,234,417	523,563,975	567,011,301	544,701,593	618,872,210
19	- cheltuieli cu personalul	38,724,114	45,462,021	50,953,378	53,148,218	62,387,791	74,407,503
20	- Ajustari de valoare privind imobiliarile	18,213,381	18,177,525	17,050,389	21,362,630	27,604,507	29,103,020
21	- Ajustari de valoare privind activele circulante	-893,040	1,785,739	-1,237,323	4,542,825	4,070,297	-1,587,303
22	- Ajustari privind provizioanele	1,052,686	25,880	1,434,964	-1,058,682	-398,311	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,015,353	1,547,863	1,297,056	1,293,208	1,635,095	1,925,892
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>16,309,177</b>	<b>41,460,632</b>	<b>57,289,697</b>	<b>40,457,185</b>	<b>36,378,225</b>	<b>34,657,782</b>
25	Venituri financiare	2,552,357	1,643,035	383,421,955	8,311,264	4,256,621	2,513,099
26	Cheltuieli financiare, din care:	8,261,408	5,973,876	107,468,291	10,458,190	11,721,863	12,482,827
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-5,709,051</b>	<b>-4,330,841</b>	<b>275,953,664</b>	<b>-2,146,926</b>	<b>-7,465,242</b>	<b>-9,969,728</b>

<b>28</b>	<b>Venituri totale</b>	<b>379,012,560</b>	<b>434,338,084</b>	<b>964,275,627</b>	<b>615,779,750</b>	<b>585,336,439</b>	<b>656,043,091</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>368,412,434</b>	<b>397,208,293</b>	<b>631,032,266</b>	<b>577,469,491</b>	<b>556,423,456</b>	<b>631,355,037</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>10,600,126</b>	<b>37,129,791</b>	<b>333,243,361</b>	<b>38,310,259</b>	<b>28,912,983</b>	<b>24,688,054</b>
31	Profit / pierdere netă	9,669,152	33,104,139	323,510,441	36,003,543	25,463,947	19,723,591
32	Numar mediu de salariați	478	507	486	483	528	548
33	Pret actiuni in ultima zi din an	0.1737	0.3504	0.9840	0.5500	0.5150	0.4570
34	Numar de actiuni in ultima zi din an	0	1,743,200,478	2,179,000,358	2,179,000,358	2,179,000,358	2,401,200,358
<b>35</b>	<b>Capitalizare bursiera</b>	<b>0</b>	<b>610,817,447</b>	<b>2,144,136,352</b>	<b>1,198,450,197</b>	<b>1,122,185,184</b>	<b>1,097,348,564</b>

Tabelul 10.23. Indicatori financiari pentru TERAPLAST SA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	64.25%	37.03%	33.91%	57.58%	54.38%	65.07%
2	Rata activelor circulante	35.62%	62.84%	66.03%	42.29%	45.51%	34.84%
3	Rata autonomiei financiare	49.18%	51.91%	74.41%	57.15%	56.16%	58.20%
4	Rata stabilității financiare	63.72%	64.30%	77.72%	63.05%	62.05%	68.48%
5	Rata de indatorare globala	49.17%	44.80%	22.48%	35.83%	35.78%	36.12%
6	Lichiditatea curentă	102.88%	193.89%	344.36%	141.31%	152.28%	134.80%
7	Lichiditatea imediata	67.48%	77.17%	282.55%	81.44%	80.56%	79.80%
8	Solvabilitatea generală	203.38%	223.19%	444.79%	279.07%	279.49%	276.85%
9	Fondul de rulment	-2,354,494	125,808,806	341,503,722	30,367,681	46,926,927	27,392,300
10	Finantarea imobilizarilor	99.18%	173.64%	229.21%	109.50%	114.12%	105.24%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.834	0.906	0.706	1.059	0.936	0.799
12	Numar de rotatii ale activelor circulante	2.3	1.4	1.1	2.5	2.1	2.3
13	Durata unei rotatii a stocurilor	53.7	152.4	61.2	61.7	83.6	64.9
14	Termenul mediu de incasare a creantelor	96.8	98.0	278.7	82.4	93.4	91.2
15	Termenul mediu de plata a datoriilor pe termen scurt	151.6	130.5	99.1	103.1	116.5	118.1
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	3.65%	8.99%	7.35%	7.29%	5.95%	4.31%

17	Rata rentabilitatii economice a activelor (EBE/At)	7.75%	13.32%	9.56%	11.76%	11.07%	7.73%
18	Rata rentabilitarii financiare (Pn/Kpr)	4.40%	13.82%	55.77%	11.35%	7.42%	4.21%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.53%	10.60%	10.94%	7.14%	6.68%	5.60%
20	Rata rentabilitatii comerciale (Pe/CA)	4.37%	9.92%	10.40%	6.88%	6.36%	5.40%
21	Valoarea adaugata	76,974,028	110,102,695	510,210,116	128,056,648	135,934,225	141,019,993
22	Pondereea VA in CA	20.65%	26.34%	92.66%	21.77%	23.76%	21.95%
23	Pondereea salariilor in VA	50.31%	41.29%	9.99%	41.50%	45.90%	52.76%
24	Pondereea profitului net in VA	12.56%	30.07%	63.41%	28.12%	18.73%	13.99%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	956.7	904.2	901.4	933.4	937.4	947.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	102.9	105.1	87.7	87.5	107.4	113.9
27	Salariul mediu anual	81013	89669	104842	110038	118159	135780
28	Productivitatea medie anuala	787574	853442	1195172	1257699	1100530	1192573
29	Excedent brut din exploatare (EBE)	34,682,204	61,449,776	74,537,727	65,303,958	67,654,718	62,173,499
30	Capacitatea de autofinantare (CAF)	28,042,179	53,093,283	340,758,471	60,850,316	56,740,440	47,239,308
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	0.000	18.451	6.628	33.287	44.070	55.636
32	Capitalizare bursiera / Capital propriu	0.000	2.551	3.697	3.777	3.269	2.345
33	Capitalizare bursieră / CA	0.000	1.461	3.894	2.038	1.961	1.708
34	Capitalizare bursieră / Active totale	0.000	1.324	2.751	2.159	1.836	1.365

## 11. ELECTRECORD SA BUCURESTI (ELRD)

Tabelul 10.24. Date financiare individuale pentru ELECTRECORD SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	25,503	16,459	9,811	2,939	0	2,141
2	Active circulante, din care:	1,047,891	714,277	914,579	496,557	979,891	933,692
3	- Stocuri	87,139	118,037	106,828	154,485	48,700	92,850
4	- Creante, din care:	541,847	178,985	500,992	175,972	343,624	179,954
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	418,905	417,255	306,759	166,100	587,567	660,888
7	Cheltuieli in avans	0	0	0	0	320	3,901
8	Datorii pe termen scurt, din care:	8,165,185	8,121,256	8,097,460	9,796,599	10,155,054	2,520,863
9	Datorii pe termen lung, din care:	2,304,686	2,244,686	1,974,686	0	0	0
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	827	827
12	Capitaluri proprii	-9,396,477	-9,635,206	-9,147,756	-9,297,103	-9,175,670	-1,581,956
<b>13</b>	<b>Active totale</b>	<b>1,073,394</b>	<b>730,736</b>	<b>924,390</b>	<b>499,496</b>	<b>980,211</b>	<b>939,734</b>
<b>14</b>	<b>Datorii totale</b>	<b>10,469,871</b>	<b>10,365,942</b>	<b>10,072,146</b>	<b>9,796,599</b>	<b>10,155,054</b>	<b>2,520,863</b>
<b>15</b>	<b>Capital permanent</b>	<b>-7,091,791</b>	<b>-7,390,520</b>	<b>-7,173,070</b>	<b>-9,297,103</b>	<b>-9,175,670</b>	<b>-1,581,956</b>
16	Venituri din exploatare, din care:	761,684	880,032	1,434,912	780,204	685,614	986,022
17	Cifra de afaceri	939,291	836,753	1,403,806	730,242	737,339	894,397
18	Cheltuieli din exploatare, din care:	1,437,572	1,104,248	916,330	918,137	555,018	751,841
19	- cheltuieli cu personalul	781,694	796,101	624,853	547,802	102,197	57,657
20	- Ajustari de valoare privind imobiliarile	9,460	9,043	9,841	6,872	798	0
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	62,281	13,730	16,074	16,157	13,945	492,244
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>-675,888</b>	<b>-224,216</b>	<b>518,582</b>	<b>-137,933</b>	<b>130,596</b>	<b>234,181</b>
25	Venituri financiare	305	532	36	29	2,339	219,125
26	Cheltuieli financiare, din care:	9,493	6,551	16,762	3,956	9,953	209,178
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-9,188</b>	<b>-6,019</b>	<b>-16,726</b>	<b>-3,927</b>	<b>-7,614</b>	<b>9,947</b>

<b>28</b>	<b>Venituri totale</b>	<b>761,989</b>	<b>880,564</b>	<b>1,434,948</b>	<b>780,233</b>	<b>687,953</b>	<b>1,205,147</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>1,447,065</b>	<b>1,110,799</b>	<b>933,092</b>	<b>922,093</b>	<b>564,971</b>	<b>961,019</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-685,076</b>	<b>-230,235</b>	<b>501,856</b>	<b>-141,860</b>	<b>122,982</b>	<b>244,128</b>
31	Profit / pierdere netă	-697,795	-238,729	487,450	-149,347	115,263	214,407
32	Numar mediu de salariați	0	13	11	8	1	1
33	Pret actiuni in ultima zi din an	4.0000	4.0000	2.9000	2.8000	1.5000	0.7000
34	Numar de actiuni in ultima zi din an	680,580	680,580	680,580	680,580	680,580	680,580
<b>35</b>	<b>Capitalizare bursiera</b>	<b>2,722,320</b>	<b>2,722,320</b>	<b>1,973,682</b>	<b>1,905,624</b>	<b>1,020,870</b>	<b>476,406</b>

Tabelul 10.25. Indicatori financiari pentru ELECTRECORD SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	2.38%	2.25%	1.06%	0.59%	0.00%	0.23%
2	Rata activelor circulante	97.62%	97.75%	98.94%	99.41%	99.97%	99.36%
3	Rata autonomiei financiare	-875.40%	-1318.56%	-989.60%	-1861.30%	-936.09%	-168.34%
4	Rata stabilității financiare	-660.69%	-1011.38%	-775.98%	-1861.30%	-936.09%	-168.34%
5	Rata de indatorare globala	975.40%	1418.56%	1089.60%	1961.30%	1036.01%	268.25%
6	Lichiditatea curentă	12.83%	8.80%	11.29%	5.07%	9.65%	37.04%
7	Lichiditatea imediata	11.77%	7.34%	9.98%	3.49%	9.17%	33.36%
8	Solvabilitatea generală	10.25%	7.05%	9.18%	5.10%	9.65%	37.28%
9	Fondul de rulment	-7,117,294	-7,406,979	-7,182,881	-9,300,042	-9,175,670	-1,584,097
10	Finantarea imobilizarilor	-27807.67%	-44902.61%	-73112.53%	-316335.59%	0.00%	-73888.65%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.875	1.145	1.519	1.462	0.752	0.952
12	Numar de rotatii ale activelor circulante	0.9	1.2	1.5	1.5	0.8	1.0
13	Durata unei rotatii a stocurilor	33.9	51.5	27.8	77.2	24.1	37.9
14	Termenul mediu de incasare a creantelor	210.6	78.1	130.3	88.0	170.1	73.4
15	Termenul mediu de plata a datoriilor pe termen scurt	3172.9	3542.6	2105.4	4896.7	5027.0	1028.8
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	-62.97%	-30.68%	56.10%	-27.61%	13.32%	24.92%
17	Rata rentabilitatii economice a activelor (EBE/At)	-62.09%	-29.45%	57.16%	-26.24%	13.40%	24.92%

18	Rata rentabilitatii financiare (Pn/Kpr)	7.43%	2.48%	-5.33%	1.61%	-1.26%	-13.55%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-47.02%	-20.30%	56.59%	-15.02%	23.53%	31.15%
20	Rata rentabilitatii comerciale (Pe/CA)	-71.96%	-26.80%	36.94%	-18.89%	17.71%	26.18%
21	Valoarea adaugata	177,852	595,190	1,169,386	432,927	249,875	1,003,207
22	Pondere VA in CA	18.93%	71.13%	83.30%	59.29%	33.89%	112.17%
23	Pondere salariilor in VA	439.52%	133.76%	53.43%	126.53%	40.90%	5.75%
24	Pondere profitului net in VA	-392.35%	-40.11%	41.68%	-34.50%	46.13%	21.37%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1887.4	1254.8	638.6	1176.8	809.5	762.5
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	1026.3	904.6	435.5	702.1	149.1	58.5
27	Salariul mediu anual	0	61239	56805	68475	102197	57657
28	Productivitatea medie anuala	0	67695	130447	97526	685614	986022
29	Excedent brut din exploatare (EBE)	-666,428	-215,173	528,423	-131,061	131,394	234,181
30	Capacitatea de autofinantare (CAF)	-688,335	-229,686	497,291	-142,475	116,061	214,407
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-3.901	-11.403	4.049	-12.760	8.857	2.222
32	Capitalizare bursiera / Capital propriu	-0.290	-0.283	-0.216	-0.205	-0.111	-0.301
33	Capitalizare bursieră / CA	2.898	3.253	1.406	2.610	1.385	0.533
34	Capitalizare bursieră / Active totale	2.536	3.725	2.135	3.815	1.041	0.507

## 12. FAIMAR SA BAIA MARE (FMAR)

Tabelul 10.26. Date financiare individuale pentru FAIMAR SA BAIA MARE

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	11,700,602	10,942,630	10,388,320	8,947,025	8,630,489	8,302,934
2	Active circulante, din care:	4,267,919	4,930,240	5,571,157	5,288,176	5,308,634	5,048,680
3	- Stocuri	2,361,565	3,157,485	3,223,434	3,200,481	2,865,297	2,373,905
4	- Creante, din care:	1,593,684	1,338,398	1,441,572	1,284,191	1,853,544	1,810,748
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	331,076	434,357	906,151	803,504	589,793	864,027
7	Cheltuieli in avans	202,664	83,180	187	17,536	16,232	33,263
8	Datorii pe termen scurt, din care:	10,327,768	10,573,155	11,213,904	10,440,206	10,938,141	11,096,121
9	Datorii pe termen lung, din care:	233,326	233,326	233,326	233,326	233,326	233,326
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	5,610,091	5,149,569	4,512,434	3,579,205	2,783,888	2,055,430
<b>13</b>	<b>Active totale</b>	<b>16,171,185</b>	<b>15,956,050</b>	<b>15,959,664</b>	<b>14,252,737</b>	<b>13,955,355</b>	<b>13,384,877</b>
<b>14</b>	<b>Datorii totale</b>	<b>10,561,094</b>	<b>10,806,481</b>	<b>11,447,230</b>	<b>10,673,532</b>	<b>11,171,467</b>	<b>11,329,447</b>
<b>15</b>	<b>Capital permanent</b>	<b>5,843,417</b>	<b>5,382,895</b>	<b>4,745,760</b>	<b>3,812,531</b>	<b>3,017,214</b>	<b>2,288,756</b>
16	Venituri din exploatare, din care:	10,316,490	8,846,083	10,156,720	11,969,615	10,920,910	10,285,604
17	Cifra de afaceri	9,271,291	6,435,208	9,206,042	10,353,149	10,550,626	10,073,003
18	Cheltuieli din exploatare, din care:	11,352,792	9,125,164	10,764,510	12,881,162	11,642,485	10,980,761
19	- cheltuieli cu personalul	5,665,685	4,335,348	4,829,401	5,194,384	5,951,318	6,215,637
20	- Ajustari de valoare privind imobiliarile	655,024	574,460	558,974	487,662	343,086	336,597
21	- Ajustari de valoare privind activele circulante	0	176,876	25,466	19,364	46,509	16,886
22	- Ajustari privind provizioanele	0	-66,284	104,367	140,173	1,708	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	395,296	311,011	266,272	263,455	216,583	161,477
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>-1,036,302</b>	<b>-279,081</b>	<b>-607,790</b>	<b>-911,547</b>	<b>-721,575</b>	<b>-695,157</b>
25	Venituri financiare	67,579	756,100	321,538	89,907	52,837	36,614
26	Cheltuieli financiare, din care:	194,846	785,620	350,883	111,589	82,632	69,915
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-127,267</b>	<b>-29,520</b>	<b>-29,345</b>	<b>-21,682</b>	<b>-29,795</b>	<b>-33,301</b>

<b>28</b>	<b>Venituri totale</b>	<b>10,384,069</b>	<b>9,602,183</b>	<b>10,478,258</b>	<b>12,059,522</b>	<b>10,973,747</b>	<b>10,322,218</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>11,547,638</b>	<b>9,910,784</b>	<b>11,115,393</b>	<b>12,992,751</b>	<b>11,725,117</b>	<b>11,050,676</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-1,163,569</b>	<b>-308,601</b>	<b>-637,135</b>	<b>-933,229</b>	<b>-751,370</b>	<b>-728,458</b>
31	Profit / pierdere netă	-1,163,569	-311,793	-637,135	-933,229	-751,370	-728,458
32	Numar mediu de salariați	150	129	112	103	111	102
33	Pret actiuni in ultima zi din an	0.010	0.010	0.010	0.010	0.010	0.010
34	Numar de actiuni in ultima zi din an	41,868,065	41,868,065	41,868,065	41,868,065	41,868,065	41,868,065
<b>35</b>	<b>Capitalizare bursiera</b>	<b>418,681</b>	<b>418,681</b>	<b>418,681</b>	<b>418,681</b>	<b>418,681</b>	<b>418,681</b>

Tabelul 10.27. Indicatori financiari pentru FAIMAR SA BAIA MARE

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	72.35%	68.58%	65.09%	62.77%	61.84%	62.03%
2	Rata activelor circulante	26.39%	30.90%	34.91%	37.10%	38.04%	37.72%
3	Rata autonomiei financiare	34.69%	32.27%	28.27%	25.11%	19.95%	15.36%
4	Rata stabilității financiare	36.13%	33.74%	29.74%	26.75%	21.62%	17.10%
5	Rata de indatorare globala	65.31%	67.73%	71.73%	74.89%	80.05%	84.64%
6	Lichiditatea curentă	41.32%	46.63%	49.68%	50.65%	48.53%	45.50%
7	Lichiditatea imediata	18.46%	16.77%	20.94%	20.00%	22.34%	24.11%
8	Solvabilitatea generală	153.12%	147.65%	139.42%	133.53%	124.92%	118.14%
9	Fondul de rulment	-5,857,185	-5,559,735	-5,642,560	-5,134,494	-5,613,275	-6,014,178
10	Finantarea imobilizarilor	49.94%	49.19%	45.68%	42.61%	34.96%	27.57%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.573	0.403	0.577	0.726	0.756	0.753
12	Numar de rotatii ale activelor circulante	2.2	1.3	1.7	2.0	2.0	2.0
13	Durata unei rotatii a stocurilor	93.0	179.1	127.8	112.8	99.1	86.0
14	Termenul mediu de incasare a creantelor	62.7	75.9	57.2	45.3	64.1	65.6
15	Termenul mediu de plata a datoriilor pe termen scurt	406.6	599.7	444.6	368.1	378.4	402.1
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	-6.41%	-1.75%	-3.81%	-6.40%	-5.17%	-5.19%
17	Rata rentabilitatii economice a activelor (EBE/At)	-2.36%	2.54%	0.51%	-1.85%	-2.37%	-2.55%

18	Rata rentabilitatii financiare (Pn/Kpr)	-20.74%	-6.05%	-14.12%	-26.07%	-26.99%	-35.44%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-9.13%	-3.06%	-5.65%	-7.08%	-6.20%	-6.33%
20	Rata rentabilitatii comerciale (Pe/CA)	-11.18%	-4.34%	-6.60%	-8.80%	-6.84%	-6.90%
21	Valoarea adaugata	5,747,282	5,808,430	5,498,228	5,283,398	5,890,466	6,072,054
22	Ponderea VA in CA	61.99%	90.26%	59.72%	51.03%	55.83%	60.28%
23	Ponderea salariilor in VA	98.58%	74.64%	87.84%	98.32%	101.03%	102.36%
24	Ponderea profitului net in VA	-20.25%	-5.37%	-11.59%	-17.66%	-12.76%	-12.00%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1100.5	1031.5	1059.8	1076.2	1066.1	1067.6
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	549.2	490.1	475.5	434.0	544.9	604.3
27	Salariul mediu anual	37771	33607	43120	50431	53615	60938
28	Productivitatea medie anuala	68777	68574	90685	116210	98387	100839
29	Excedent brut din exploatare (EBE)	-381,278	405,971	81,017	-264,348	-330,272	-341,674
30	Capacitatea de autofinantare (CAF)	-508,545	373,259	51,672	-286,030	-360,067	-374,975
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-0.360	-1.343	-0.657	-0.449	-0.557	-0.575
32	Capitalizare bursiera / Capital propriu	0.075	0.081	0.093	0.117	0.150	0.204
33	Capitalizare bursieră / CA	0.045	0.065	0.045	0.040	0.040	0.042
34	Capitalizare bursieră / Active totale	0.026	0.026	0.026	0.029	0.030	0.031

### 13. HELIOS SA ASTILEU (HEAL)

Tabelul 10.28. Date financiare individuale pentru HELIOS SA ASTILEU

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	37,921,684	36,616,451	36,431,242	35,542,885	33,948,330	33,344,972
2	Active circulante, din care:	11,804,229	14,555,374	13,858,944	16,864,011	18,451,821	23,562,986
3	- Stocuri	9,225,332	7,910,290	9,723,492	9,730,854	9,516,870	11,365,603
4	- Creante, din care:	467,662	326,587	235,140	326,021	176,287	193,564
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	2,111,235	6,318,497	3,900,312	6,807,136	8,758,664	12,003,819
7	Cheltuieli in avans	0	34	0	0	0	0
8	Datorii pe termen scurt, din care:	10,773,896	12,808,588	12,112,868	13,121,358	11,166,701	11,197,356
9	Datorii pe termen lung, din care:	8,069,740	5,058,299	3,365,979	1,738,633	888,717	125,962
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	70,077	62,948	214,223	64,791	34,262	28,738
12	Capitaluri proprii	30,812,200	33,242,024	34,597,116	37,482,114	40,310,471	45,555,902
<b>13</b>	<b>Active totale</b>	<b>49,725,913</b>	<b>51,171,859</b>	<b>50,290,186</b>	<b>52,406,896</b>	<b>52,400,151</b>	<b>56,907,958</b>
<b>14</b>	<b>Datorii totale</b>	<b>18,843,636</b>	<b>17,866,887</b>	<b>15,478,847</b>	<b>14,859,991</b>	<b>12,055,418</b>	<b>11,323,318</b>
<b>15</b>	<b>Capital permanent</b>	<b>38,881,940</b>	<b>38,300,323</b>	<b>37,963,095</b>	<b>39,220,747</b>	<b>41,199,188</b>	<b>45,681,864</b>
16	Venituri din exploatare, din care:	26,369,566	27,453,961	30,893,709	37,993,019	34,355,404	36,918,885
17	Cifra de afaceri	24,751,518	27,846,414	28,947,409	37,617,912	35,084,865	33,551,715
18	Cheltuieli din exploatare, din care:	23,691,695	23,650,856	26,883,822	34,249,985	30,870,728	30,732,468
19	- cheltuieli cu personalul	5,171,119	5,328,164	5,868,234	5,730,894	5,771,122	6,246,545
20	- Ajustari de valoare privind imobiliarile	2,473,620	2,363,454	2,386,802	2,484,217	2,528,977	2,583,565
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	233,447	355,604	319,839	335,347	303,362	366,633
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>2,677,871</b>	<b>3,803,105</b>	<b>4,009,887</b>	<b>3,743,034</b>	<b>3,484,676</b>	<b>6,186,417</b>
25	Venituri financiare	561,228	241,810	255,702	650,052	498,881	172,867
26	Cheltuieli financiare, din care:	1,387,376	1,154,798	939,778	951,196	812,214	310,852
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-826,148</b>	<b>-912,988</b>	<b>-684,076</b>	<b>-301,144</b>	<b>-313,333</b>	<b>-137,985</b>

<b>28</b>	<b>Venituri totale</b>	<b>26,930,794</b>	<b>27,695,771</b>	<b>31,149,411</b>	<b>38,643,071</b>	<b>34,854,285</b>	<b>37,091,752</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>25,079,071</b>	<b>24,805,654</b>	<b>27,823,600</b>	<b>35,201,181</b>	<b>31,682,942</b>	<b>31,043,320</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>1,851,723</b>	<b>2,890,117</b>	<b>3,325,811</b>	<b>3,441,890</b>	<b>3,171,343</b>	<b>6,048,432</b>
31	Profit / pierdere netă	1,669,852	2,429,825	2,802,358	2,884,998	2,719,653	5,245,431
32	Numar mediu de salariați	105	108	90	82	73	65
33	Pret actiuni in ultima zi din an	6.000	6.200	10.000	10.000	9.000	18.200
34	Numar de actiuni in ultima zi din an	1,447,266	1,447,266	1,447,266	1,447,266	1,447,266	1,447,266
<b>35</b>	<b>Capitalizare bursiera</b>	<b>8,683,596</b>	<b>8,973,049</b>	<b>14,472,660</b>	<b>14,472,660</b>	<b>13,025,394</b>	<b>26,340,241</b>

Tabelul 10.29. Indicatori financiari pentru HELIOS SA ASTILEU

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	76.26%	71.56%	72.44%	67.82%	64.79%	58.59%
2	Rata activelor circulante	23.74%	28.44%	27.56%	32.18%	35.21%	41.41%
3	Rata autonomiei financiare	61.96%	64.96%	68.79%	71.52%	76.93%	80.05%
4	Rata stabilității financiare	78.19%	74.85%	75.49%	74.84%	78.62%	80.27%
5	Rata de indatorare globala	37.90%	34.92%	30.78%	28.36%	23.01%	19.90%
6	Lichiditatea curentă	109.56%	113.64%	114.42%	128.52%	165.24%	210.43%
7	Lichiditatea imediata	23.94%	51.88%	34.14%	54.36%	80.01%	108.93%
8	Solvabilitatea generală	263.89%	286.41%	324.90%	352.67%	434.66%	502.57%
9	Fondul de rulment	960,256	1,683,872	1,531,853	3,677,862	7,250,858	12,336,892
10	Finantarea imobilizarilor	102.53%	104.60%	104.20%	110.35%	121.36%	137.00%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.498	0.544	0.576	0.718	0.670	0.590
12	Numar de rotatii ale activelor circulante	2.097	1.913	2.089	2.231	1.901	1.424
13	Durata unei rotatii a stocurilor	136.0	103.7	122.6	94.4	99.0	123.6
14	Termenul mediu de incasare a creantelor	6.9	4.3	3.0	3.2	1.8	2.1
15	Termenul mediu de plata a datoriilor pe termen scurt	158.9	167.9	152.7	127.3	116.2	121.8
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	5.39%	7.43%	7.97%	7.14%	6.65%	10.87%
17	Rata rentabilitatii economice a activelor (EBE/At)	10.36%	12.05%	12.72%	11.88%	11.48%	15.41%

18	Rata rentabilitatii financiare (Pn/Kpr)	5.42%	7.31%	8.10%	7.70%	6.75%	11.51%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	11.30%	16.08%	14.92%	10.93%	11.29%	20.13%
20	Rata rentabilitatii comerciale (Pe/CA)	10.82%	13.66%	13.85%	9.95%	9.93%	18.44%
21	Valoarea adaugata	11,117,285	12,092,137	12,840,464	12,943,544	12,587,018	15,556,027
22	Ponderea VA in CA	44.92%	43.42%	44.36%	34.41%	35.88%	46.36%
23	Ponderea salariilor in VA	46.51%	44.06%	45.70%	44.28%	45.85%	40.16%
24	Ponderea profitului net in VA	15.02%	20.09%	21.82%	22.29%	21.61%	33.72%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	898.4	861.5	870.2	901.5	898.6	832.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	196.1	194.1	189.9	150.8	168.0	169.2
27	Salariul mediu anual	49249	49335	65203	69889	79056	96101
28	Productivitatea medie anuala	251139	254203	343263	463330	470622	567983
29	Excedent brut din exploatare (EBE)	5,151,491	6,166,559	6,396,689	6,227,251	6,013,653	8,769,982
30	Capacitatea de autofinantare (CAF)	4,143,472	4,793,279	5,189,160	5,369,215	5,248,630	7,828,996
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	5.200	3.693	5.164	5.017	4.789	5.022
32	Capitalizare bursiera / Capital propriu	0.282	0.270	0.418	0.386	0.323	0.578
33	Capitalizare bursieră / CA	0.351	0.322	0.500	0.385	0.371	0.785
34	Capitalizare bursieră / Active totale	0.175	0.175	0.288	0.276	0.249	0.463

#### 14. MACOFIL SA TG. JIU (MACO)

Tabelul 10.30. Date financiare individuale pentru MACOFIL SA TG. JIU

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	49,149,389	49,023,354	47,860,690	48,400,202	52,340,506	53,637,437
2	Active circulante, din care:	19,569,262	26,141,663	40,307,179	60,465,674	65,225,904	74,561,972
3	- Stocuri	7,572,680	6,518,475	10,217,856	8,883,197	14,549,612	11,684,949
4	- Creante, din care:	5,228,876	4,390,055	6,925,320	7,814,691	8,546,144	11,900,600
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	6,767,706	15,233,133	23,164,003	43,767,786	42,130,148	50,976,423
7	Cheltuieli in avans	71,195	27,366	13,883	26,426	90,967	24,099
8	Datorii pe termen scurt, din care:	9,161,603	6,070,261	6,413,149	5,431,808	7,397,453	5,940,897
9	Datorii pe termen lung, din care:	17,696,262	15,155,060	13,143,149	11,717,311	10,218,546	7,878,475
10	Provizioane	19,418	0	0	0	0	
11	Venituri in avans	270,941	124,638	124,195	159,500	222,045	58,324
12	Capitaluri proprii	41,641,622	53,842,424	68,501,259	91,583,683	99,819,333	114,345,812
<b>13</b>	<b>Active totale</b>	<b>68,789,846</b>	<b>75,192,383</b>	<b>88,181,752</b>	<b>108,892,302</b>	<b>117,657,377</b>	<b>128,223,508</b>
<b>14</b>	<b>Datorii totale</b>	<b>26,857,865</b>	<b>21,225,321</b>	<b>19,556,298</b>	<b>17,149,119</b>	<b>17,615,999</b>	<b>13,819,372</b>
<b>15</b>	<b>Capital permanent</b>	<b>59,337,884</b>	<b>68,997,484</b>	<b>81,644,408</b>	<b>103,300,994</b>	<b>110,037,879</b>	<b>122,224,287</b>
16	Venituri din exploatare, din care:	44,719,989	54,961,822	63,765,821	86,917,549	65,326,888	91,395,378
17	Cifra de afaceri	40,828,650	52,476,025	58,944,214	84,503,186	56,442,131	92,299,999
18	Cheltuieli din exploatare, din care:	34,350,905	37,537,057	42,792,198	53,145,400	45,030,429	55,473,818
19	- cheltuieli cu personalul	8,968,039	9,168,208	9,166,260	9,509,469	11,209,451	13,793,108
20	- Ajustari de valoare privind imobilizarile	1,643,363	1,730,738	1,916,708	2,229,288	2,534,837	2,808,583
21	- Ajustari de valoare privind activele circulante	61,819	-435,935	148,756	-58,370	7,106	529,629
22	- Ajustari privind provizioanele	0	-19,418	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	945,175	1,003,675	1,047,307	965,816	1,157,744	778,318
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>10,369,084</b>	<b>17,424,765</b>	<b>20,973,623</b>	<b>33,772,149</b>	<b>20,296,459</b>	<b>35,921,560</b>
25	Venituri financiare	109,351	173,582	214,203	1,315,357	2,473,595	2,518,109
26	Cheltuieli financiare, din care:	1,796,053	3,565,257	3,951,311	8,100,123	9,512,294	20,822,212

<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-1,686,702</b>	<b>-3,391,675</b>	<b>-3,737,108</b>	<b>-6,784,766</b>	<b>-7,038,699</b>	<b>-18,304,103</b>
<b>28</b>	<b>Venituri totale</b>	<b>44,829,340</b>	<b>55,135,404</b>	<b>63,980,024</b>	<b>88,232,906</b>	<b>67,800,483</b>	<b>93,913,487</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>36,146,958</b>	<b>41,102,314</b>	<b>46,743,509</b>	<b>61,245,523</b>	<b>54,542,723</b>	<b>76,296,030</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>8,682,382</b>	<b>14,033,090</b>	<b>17,236,515</b>	<b>26,987,383</b>	<b>13,257,760</b>	<b>17,617,457</b>
31	Profit / pierdere netă	7,572,518	12,248,286	15,020,186	23,551,384	11,849,150	15,502,124
32	Numar mediu de salariați	206	203	200	179	170	188
33	Pret actiuni in ultima zi din an	4.200	10.900	13.600	14.350	17.500	22.000
34	Numar de actiuni in ultima zi din an	3,613,499	3,613,499	3,613,499	3,613,499	3,613,499	3,613,499
<b>35</b>	<b>Capitalizare bursiera</b>	<b>15,176,696</b>	<b>39,387,139</b>	<b>49,143,586</b>	<b>51,853,711</b>	<b>63,236,233</b>	<b>79,496,978</b>

Tabelul 10.31. Indicatori financiari pentru MACOFIL SA TG. JIU

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	71.45%	65.20%	54.28%	44.45%	44.49%	41.83%
2	Rata activelor circulante	28.45%	34.77%	45.71%	55.53%	55.44%	58.15%
3	Rata autonomiei financiare	60.53%	71.61%	77.68%	84.10%	84.84%	89.18%
4	Rata stabilității financiare	86.26%	91.76%	92.59%	94.87%	93.52%	95.32%
5	Rata de îndatorare globală	39.04%	28.23%	22.18%	15.75%	14.97%	10.78%
6	Lichiditatea curentă	213.60%	430.65%	628.51%	1113.18%	881.73%	1255.06%
7	Lichiditatea imediată	130.94%	323.27%	469.18%	949.64%	685.05%	1058.38%
8	Solvabilitatea generală	256.13%	354.26%	450.91%	634.97%	667.90%	927.85%
9	Fondul de rulment	10,188,495	19,974,130	33,783,718	54,900,792	57,697,373	68,586,850
10	Finantarea imobilizarilor	120.73%	140.74%	170.59%	213.43%	210.23%	227.87%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.594	0.698	0.668	0.776	0.480	0.720
12	Numar de rotatii ale activelor circulante	2.1	2.0	1.5	1.4	0.9	1.2
13	Durata unei rotatii a stocurilor	67.7	45.3	63.3	38.4	94.1	46.2
14	Termenul mediu de incasare a creantelor	46.7	30.5	42.9	33.8	55.3	47.1
15	Termenul mediu de plata a datoriilor pe termen scurt	81.9	42.2	39.7	23.5	47.8	23.5
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	15.07%	23.17%	23.78%	31.01%	17.25%	28.01%

17	Rata rentabilitatii economice a activelor (EBE/At)	17.55%	24.87%	26.13%	33.01%	19.41%	30.62%
18	Rata rentabilitatii financiare (Pn/Kpr)	18.18%	22.75%	21.93%	25.72%	11.87%	13.56%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	30.19%	46.42%	49.01%	63.55%	45.07%	64.75%
20	Rata rentabilitatii comerciale (Pe/CA)	25.40%	33.21%	35.58%	39.97%	35.96%	38.92%
21	Valoarea adaugata	22,096,831	29,045,615	33,466,857	47,733,709	37,679,192	56,349,307
22	Ponderea VA in CA	54.12%	55.35%	56.78%	56.49%	66.76%	61.05%
23	Ponderea salariilor in VA	40.59%	31.56%	27.39%	19.92%	29.75%	24.48%
24	Ponderea profitului net in VA	34.27%	42.17%	44.88%	49.34%	31.45%	27.51%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	768.1	683.0	671.1	611.4	689.3	607.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	200.5	166.8	143.7	109.4	171.6	150.9
27	Salariul mediu anual	43534	45164	45831	53126	65938	73368
28	Productivitatea medie anuala	217087	270748	318829	485573	384276	486146
29	Excedent brut din exploatare (EBE)	12,074,266	18,700,150	23,039,087	35,943,067	22,838,402	39,259,772
30	Capacitatea de autofinantare (CAF)	9,277,700	13,523,671	17,085,650	25,722,302	14,391,093	18,840,336
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	2.004	3.216	3.272	2.202	5.337	5.128
32	Capitalizare bursiera / Capital propriu	0.364	0.732	0.717	0.566	0.634	0.695
33	Capitalizare bursieră / CA	0.372	0.751	0.834	0.614	1.120	0.861
34	Capitalizare bursieră / Active totale	0.221	0.524	0.557	0.476	0.537	0.620

## 15. MINDO SA DOROHOI (MINO)

Tabelul 10.32. Date financiare individuale pentru MINDO SA DOROHOI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	7,155,445	6,346,615	5,995,725	5,722,651	5,334,801	4,767,229
2	Active circulante, din care:	7,771,845	8,916,558	9,379,030	10,528,867	8,204,934	8,852,014
3	- Stocuri	3,226,168	3,730,133	4,131,117	4,571,176	3,933,455	3,438,951
4	- Creante, din care:	3,859,538	3,453,992	3,855,057	4,569,754	3,542,860	4,424,648
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	686,139	1,732,433	1,392,856	1,387,937	728,619	988,415
7	Cheltuieli in avans	0	0	0	0	0	0
8	Datorii pe termen scurt, din care:	11,009,364	11,400,200	12,034,503	10,779,122	6,239,307	6,145,504
9	Datorii pe termen lung, din care:	490,860	361,006	220,102	85,218	977,211	974,984
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	3,427,066	3,501,967	3,120,150	5,387,178	6,323,217	6,498,755
<b>13</b>	<b>Active totale</b>	<b>14,927,290</b>	<b>15,263,173</b>	<b>15,374,755</b>	<b>16,251,518</b>	<b>13,539,735</b>	<b>13,619,243</b>
<b>14</b>	<b>Datorii totale</b>	<b>11,500,224</b>	<b>11,761,206</b>	<b>12,254,605</b>	<b>10,864,340</b>	<b>7,216,518</b>	<b>7,120,488</b>
<b>15</b>	<b>Capital permanent</b>	<b>3,917,926</b>	<b>3,862,973</b>	<b>3,340,252</b>	<b>5,472,396</b>	<b>7,300,428</b>	<b>7,473,739</b>
16	Venituri din exploatare, din care:	29,249,458	28,725,260	31,811,455	40,063,850	30,948,856	29,854,181
17	Cifra de afaceri	28,775,238	28,312,046	31,273,930	39,487,178	30,010,018	29,971,157
18	Cheltuieli din exploatare, din care:	28,957,210	28,587,360	32,122,817	37,723,726	29,924,127	29,645,652
19	- cheltuieli cu personalul	2,626,148	2,748,816	2,777,662	2,799,689	3,215,745	3,340,371
20	- Ajustari de valoare privind imobiliarile	872,602	936,775	929,460	864,186	818,604	646,493
21	- Ajustari de valoare privind activele circulante	-798	15,236	0	48,745	94,198	2,500
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	193,031	276,744	237,366	334,969	290,912	222,451
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>292,248</b>	<b>137,900</b>	<b>-311,362</b>	<b>2,340,124</b>	<b>1,024,729</b>	<b>208,529</b>
25	Venituri financiare	3,171	6,471	4,052	25,751	2,010	5,031
26	Cheltuieli financiare, din care:	86,429	69,470	74,508	98,980	90,699	28,545
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-83,258</b>	<b>-62,999</b>	<b>-70,456</b>	<b>-73,229</b>	<b>-88,689</b>	<b>-23,514</b>

<b>28</b>	<b>Venituri totale</b>	<b>29,252,629</b>	<b>28,731,731</b>	<b>31,815,507</b>	<b>40,089,601</b>	<b>30,950,866</b>	<b>29,859,212</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>29,043,639</b>	<b>28,656,830</b>	<b>32,197,325</b>	<b>37,822,706</b>	<b>30,014,826</b>	<b>29,674,197</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>208,990</b>	<b>74,901</b>	<b>-381,818</b>	<b>2,266,895</b>	<b>936,040</b>	<b>185,015</b>
31	Profit / pierdere netă	208,990	74,901	-381,818	2,266,895	936,040	175,538
32	Numar mediu de salariați	56	59	54	54	49	49
33	Pret actiuni in ultima zi din an	0.150	0.150	0.105	0.090	0.120	0.945
34	Numar de actiuni in ultima zi din an	33,254,742	33,254,742	33,254,742	33,254,742	33,254,742	33,254,742
<b>35</b>	<b>Capitalizare bursiera</b>	<b>4,988,211</b>	<b>4,988,211</b>	<b>3,491,748</b>	<b>2,992,927</b>	<b>3,990,569</b>	<b>31,425,731</b>

Tabelul 10.33. Indicatori financiari pentru MINDO SA DOROHOI

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	47.94%	41.58%	39.00%	35.21%	39.40%	35.00%
2	Rata activelor circulante	52.06%	58.42%	61.00%	64.79%	60.60%	65.00%
3	Rata autonomiei financiare	22.96%	22.94%	20.29%	33.15%	46.70%	47.72%
4	Rata stabilității financiare	26.25%	25.31%	21.73%	33.67%	53.92%	54.88%
5	Rata de indatorare globala	77.04%	77.06%	79.71%	66.85%	53.30%	52.28%
6	Lichiditatea curentă	70.59%	78.21%	77.93%	97.68%	131.50%	144.04%
7	Lichiditatea imediata	41.29%	45.49%	43.61%	55.27%	68.46%	88.08%
8	Solvabilitatea generală	129.80%	129.78%	125.46%	149.59%	187.62%	191.27%
9	Fondul de rulment	-3,237,519	-2,483,642	-2,655,473	-250,255	1,965,627	2,706,510
10	Finantarea imobilizarilor	54.75%	60.87%	55.71%	95.63%	136.85%	156.77%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.928	1.855	2.034	2.430	2.216	2.201
12	Numar de rotatii ale activelor circulante	3.7	3.2	3.3	3.8	3.7	3.4
13	Durata unei rotatii a stocurilor	40.9	48.1	48.2	42.3	47.8	41.9
14	Termenul mediu de incasare a creantelor	49.0	44.5	45.0	42.2	43.1	53.9
15	Termenul mediu de plata a datoriilor pe termen scurt	139.6	147.0	140.5	99.6	75.9	74.8
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	1.96%	0.90%	-2.03%	14.40%	7.57%	1.53%
17	Rata rentabilitatii economice a activelor (EBE/At)	7.80%	7.14%	4.02%	20.02%	14.31%	6.30%

18	Rata rentabilitatii financiare (Pn/Kpr)	6.10%	2.14%	-12.24%	42.08%	14.80%	2.70%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	1.01%	0.48%	-0.97%	6.20%	3.42%	0.70%
20	Rata rentabilitatii comerciale (Pe/CA)	1.02%	0.49%	-1.00%	5.93%	3.41%	0.70%
21	Valoarea adaugata	3,986,402	4,121,942	3,637,178	6,413,464	5,446,198	4,425,375
22	Ponderea VA in CA	13.85%	14.56%	11.63%	16.24%	18.15%	14.77%
23	Ponderea salariilor in VA	65.88%	66.69%	76.37%	43.65%	59.05%	75.48%
24	Ponderea profitului net in VA	5.24%	1.82%	-10.50%	35.35%	17.19%	3.97%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	990.0	995.2	1009.8	941.6	966.9	993.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	89.8	95.7	87.3	69.9	103.9	111.9
27	Salariul mediu anual	46896	46590	51438	51846	65627	68171
28	Productivitatea medie anuala	522312	486869	589101	741923	631609	609269
29	Excedent brut din exploatare (EBE)	1,164,052	1,089,911	618,098	3,253,055	1,937,531	857,522
30	Capacitatea de autofinantare (CAF)	1,080,794	1,026,912	547,642	3,179,826	1,848,842	824,531
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	23.868	66.597	-9.145	1.320	4.263	179.025
32	Capitalizare bursiera / Capital propriu	1.456	1.424	1.119	0.556	0.631	4.836
33	Capitalizare bursieră / CA	0.173	0.176	0.112	0.076	0.133	1.049
34	Capitalizare bursieră / Active totale	0.334	0.327	0.227	0.184	0.295	2.307

## 16. SINTER REF SA AZUGA (SIEP)

Tabelul 10.34. Date financiare individuale pentru SINTER REF SA AZUGA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	31,561,382	31,486,356	31,237,645	30,557,596	30,557,596	30,557,596
2	Active circulante, din care:	1,293,905	1,288,956	1,303,363	1,297,419	54,473	67,941
3	- Stocuri	2,201	0	0	0	126	126
4	- Creante, din care:	1,276,887	1,283,965	1,299,831	1,292,712	52,317	67,777
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	14,817	4,991	3,532	4,707	2,030	38
7	Cheltuieli in avans	0	0	0	0	0	0
8	Datorii pe termen scurt, din care:	86,924	67,476	90,192	1,145,947	85,289	94,694
9	Datorii pe termen lung, din care:	0	0	0	0	0	0
10	Provizioane	177,666	177,666	177,666	177,666	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	32,590,697	32,530,170	32,273,150	30,531,402	30,526,780	30,530,843
<b>13</b>	<b>Active totale</b>	<b>32,855,287</b>	<b>32,775,312</b>	<b>32,541,008</b>	<b>31,855,015</b>	<b>30,612,069</b>	<b>30,625,537</b>
<b>14</b>	<b>Datorii totale</b>	<b>86,924</b>	<b>67,476</b>	<b>90,192</b>	<b>1,145,947</b>	<b>85,289</b>	<b>94,694</b>
<b>15</b>	<b>Capital permanent</b>	<b>32,590,697</b>	<b>32,530,170</b>	<b>32,273,150</b>	<b>30,531,402</b>	<b>30,526,780</b>	<b>30,530,843</b>
16	Venituri din exploatare, din care:	165,339	106,900	112,396	112,429	112,956	112,802
17	Cifra de afaceri	165,339	106,900	112,396	112,429	112,956	112,802
18	Cheltuieli din exploatare, din care:	281,803	166,358	369,547	1,853,075	106,583	107,635
19	- cheltuieli cu personalul	67,870	68,106	62,616	81,625	94,348	61,419
20	- Ajustari de valoare privind imobiliarile	75,032	75,026	0	0	0	0
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	6,522	7,002	6,472	858,351	250	8,350
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>-116,464</b>	<b>-59,458</b>	<b>-257,151</b>	<b>-1,740,646</b>	<b>6,373</b>	<b>5,167</b>
25	Venituri financiare	52	0	1,234	0	0	0
26	Cheltuieli financiare, din care:	0	0	0	0	26,276	0
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>52</b>	<b>0</b>	<b>1,234</b>	<b>0</b>	<b>-26,276</b>	<b>0</b>

<b>28</b>	<b>Venituri totale</b>	<b>165,391</b>	<b>106,900</b>	<b>113,630</b>	<b>112,429</b>	<b>112,956</b>	<b>112,802</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>281,803</b>	<b>166,358</b>	<b>369,547</b>	<b>1,853,075</b>	<b>132,859</b>	<b>107,635</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>-116,412</b>	<b>-59,458</b>	<b>-255,917</b>	<b>-1,740,646</b>	<b>-19,903</b>	<b>5,167</b>
31	Profit / pierdere netă	-118,065	-60,527	-257,019	-1,741,748	-21,009	4,062
32	Numar mediu de salariați	2	2	2	2	2	1
33	Pret actiuni in ultima zi din an	0.100	0.100	0.100	0.100	0.100	0.100
34	Numar de actiuni in ultima zi din an	4,074,286	4,074,286	4,074,286	4,074,286	4,074,286	4,074,286
<b>35</b>	<b>Capitalizare bursiera</b>	<b>407,429</b>	<b>407,429</b>	<b>407,429</b>	<b>407,429</b>	<b>407,429</b>	<b>407,429</b>

Tabelul 10.35. Indicatori financiari pentru SOMPLAST SA NASAUD

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	96.06%	96.07%	95.99%	95.93%	99.82%	99.78%
2	Rata activelor circulante	3.94%	3.93%	4.01%	4.07%	0.18%	0.22%
3	Rata autonomiei financiare	99.19%	99.25%	99.18%	95.84%	99.72%	99.69%
4	Rata stabilității financiare	99.19%	99.25%	99.18%	95.84%	99.72%	99.69%
5	Rata de indatorare globala	0.26%	0.21%	0.28%	3.60%	0.28%	0.31%
6	Lichiditatea curentă	1488.55%	1910.24%	1445.10%	113.22%	63.87%	71.75%
7	Lichiditatea imediata	1486.02%	1910.24%	1445.10%	113.22%	63.72%	71.61%
8	Solvabilitatea generală	37797.72%	48573.29%	36079.71%	2779.80%	35892.17%	32341.58%
9	Fondul de rulment	1,029,315	1,043,814	1,035,505	-26,194	-30,816	-26,753
10	Finantarea imobilizarilor	103.26%	103.32%	103.31%	99.91%	99.90%	99.91%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.005	0.003	0.003	0.004	0.004	0.004
12	Numar de rotatii ale activelor circulante	0.1	0.1	0.1	0.1	2.1	1.7
13	Durata unei rotatii a stocurilor	4.9	0.0	0.0	0.0	0.4	0.4
14	Termenul mediu de incasare a creantelor	2818.8	4384.0	4221.1	4196.8	169.1	219.3
15	Termenul mediu de plata a datoriilor pe termen scurt	191.9	230.4	292.9	3720.3	275.6	306.4
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	-0.35%	-0.18%	-0.79%	-5.46%	0.02%	0.02%
17	Rata rentabilitatii economice a activelor (EBE/At)	-0.13%	0.05%	-0.79%	-5.46%	0.02%	0.02%

18	Rata rentabilitatii financiare (Pn/Kpr)	-0.36%	-0.19%	-0.80%	-5.70%	-0.07%	0.01%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-41.33%	-35.74%	-69.59%	-93.93%	5.98%	4.80%
20	Rata rentabilitatii comerciale (Pe/CA)	-70.44%	-55.62%	-228.79%	-1548.22%	5.64%	4.58%
21	Valoarea adaugata	33,012	90,676	-186,829	-800,670	100,971	74,936
22	Ponderea VA in CA	19.97%	84.82%	-166.22%	-712.16%	89.39%	66.43%
23	Ponderea salariilor in VA	205.59%	75.11%	-33.52%	-10.19%	93.44%	81.96%
24	Ponderea profitului net in VA	-357.64%	-66.75%	137.57%	217.54%	-20.81%	5.42%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1704.4	1556.2	3287.9	16482.2	943.6	954.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	410.5	637.1	557.1	726.0	835.3	544.5
27	Salariul mediu anual	33935	34053	31308	40813	47174	61419
28	Productivitatea medie anuala	82670	53450	56198	56215	56478	112802
29	Excedent brut din exploatare (EBE)	-41,432	15,568	-257,151	-1,740,646	6,373	5,167
30	Capacitatea de autofinantare (CAF)	-43,033	14,499	-257,019	-1,741,748	-21,009	4,062
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-3.451	-6.731	-1.585	-0.234	-19.393	100.302
32	Capitalizare bursiera / Capital propriu	0.013	0.013	0.013	0.013	0.013	0.013
33	Capitalizare bursieră / CA	2.464	3.811	3.625	3.624	3.607	3.612
34	Capitalizare bursieră / Active totale	0.012	0.012	0.013	0.013	0.013	0.013

## 17. SOMPLAST SA NASAUD (SOPL)

Tabelul 10.36. Date financiare individuale pentru SOMPLAST SA NASAUD

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	9,555,370	8,796,300	8,270,582	13,485,082	8,639,484	12,710,597
2	Active circulante, din care:	12,118,751	14,919,960	3,571,097	1,305,934	799,551	530,657
3	- Stocuri	6,483,233	6,764,893	713,754	58,054	-20	6,366
4	- Creante, din care:	4,880,420	4,261,911	1,368,076	1,219,139	747,789	516,799
5	- Investitii pe termen scurt	301,939	356,111	180,653	0	0	0
6	- Casa si conturi la banci	453,159	3,537,045	1,308,614	28,741	51,782	7,492
7	Cheltuieli in avans	0	15,495	0	0	0	0
8	Datorii pe termen scurt, din care:	10,399,111	11,318,157	1,144,760	4,730,183	1,982,959	2,098,190
9	Datorii pe termen lung, din care:	80,161	0	0	0	0	1,484,633
10	Provizioane	0	122,489	8,891	8,425	8,425	0
11	Venituri in avans	220,820	216,542	0	694,500	130,953	0
12	Capitaluri proprii	10,974,029	12,074,567	10,688,028	9,357,908	7,316,698	9,658,431
<b>13</b>	<b>Active totale</b>	<b>21,674,121</b>	<b>23,731,755</b>	<b>11,841,679</b>	<b>14,791,016</b>	<b>9,439,035</b>	<b>13,241,254</b>
<b>14</b>	<b>Datorii totale</b>	<b>10,479,272</b>	<b>11,318,157</b>	<b>1,144,760</b>	<b>4,730,183</b>	<b>1,982,959</b>	<b>3,582,823</b>
<b>15</b>	<b>Capital permanent</b>	<b>11,054,190</b>	<b>12,074,567</b>	<b>10,688,028</b>	<b>9,357,908</b>	<b>7,316,698</b>	<b>11,143,064</b>
16	Venituri din exploatare, din care:	31,177,720	30,584,128	26,466,915	2,172,755	4,698,291	876,697
17	Cifra de afaceri	30,179,777	29,648,011	20,775,044	2,267,424	1,486,766	906,120
18	Cheltuieli din exploatare, din care:	30,116,848	29,016,357	27,263,932	3,318,392	6,554,479	4,001,554
19	- cheltuieli cu personalul	5,176,897	5,270,288	3,831,428	638,015	560,460	658,894
20	- Ajustari de valoare privind imobiliarile	1,293,404	1,061,722	1,062,752	895,559	3,240,934	2,767,697
21	- Ajustari de valoare privind activele circulante	-140,521	16,660	-206,276	234,684	-192,502	-87,259
22	- Ajustari privind provizioanele	329,598	359,936	-113,598	-466	0	-8,425
23	- Cheltuieli cu alte impozite, taxe si varsaminte	0	122,489	350,976	249,557	233,481	195,815
<b>24</b>	<b>Profit / Pierdere din exploatare</b>	<b>1,060,872</b>	<b>1,567,771</b>	<b>-797,017</b>	<b>-1,145,637</b>	<b>-1,856,188</b>	<b>-3,124,857</b>
25	Venituri financiare	63,272	30,298	19,079	98	51	139
26	Cheltuieli financiare, din care:	476,620	372,598	228,433	184,581	185,073	122,180
<b>27</b>	<b>Profit / Pierdere financiara</b>	<b>-413,348</b>	<b>-342,300</b>	<b>-209,354</b>	<b>-184,483</b>	<b>-185,022</b>	<b>-122,041</b>

<b>28</b>	<b>Venituri totale</b>	<b>31,240,992</b>	<b>30,614,426</b>	<b>26,485,994</b>	<b>2,172,853</b>	<b>4,698,342</b>	<b>876,836</b>
<b>29</b>	<b>Cheltuieli totale</b>	<b>30,593,468</b>	<b>29,388,955</b>	<b>27,492,365</b>	<b>3,502,973</b>	<b>6,739,552</b>	<b>4,123,734</b>
<b>30</b>	<b>Profit / pierdere brută</b>	<b>647,524</b>	<b>1,225,471</b>	<b>-1,006,371</b>	<b>-1,330,120</b>	<b>-2,041,210</b>	<b>-3,246,898</b>
31	Profit / pierdere netă	647,524	1,100,538	-1,006,371	-1,330,120	-2,041,210	-3,246,898
32	Numar mediu de salariați	122	112	80	16	10	9
33	Pret actiuni in ultima zi din an	5.000	3.240	6.500	5.000	5.000	3.500
34	Numar de actiuni in ultima zi din an	3,255,326	3,255,326	3,255,326	3,255,326	3,255,326	3,255,326
<b>35</b>	<b>Capitalizare bursiera</b>	<b>16,276,630</b>	<b>10,547,256</b>	<b>21,159,619</b>	<b>16,276,630</b>	<b>16,276,630</b>	<b>11,393,641</b>

Tabelul 10.37. Indicatori financiari pentru SOMPLAST SA NASAUD

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	44.09%	37.07%	69.84%	91.17%	91.53%	95.99%
2	Rata activelor circulante	55.91%	62.87%	30.16%	8.83%	8.47%	4.01%
3	Rata autonomiei financiare	50.63%	50.88%	90.26%	63.27%	77.52%	72.94%
4	Rata stabilității financiare	51.00%	50.88%	90.26%	63.27%	77.52%	84.15%
5	Rata de indatorare globala	48.35%	47.69%	9.67%	31.98%	21.01%	27.06%
6	Lichiditatea curentă	116.54%	131.82%	311.95%	27.61%	40.32%	25.29%
7	Lichiditatea imediata	54.19%	72.05%	249.60%	26.38%	40.32%	24.99%
8	Solvabilitatea generală	206.83%	209.68%	1034.42%	312.69%	476.01%	369.58%
9	Fondul de rulment	1,498,820	3,278,267	2,417,446	-4,127,174	-1,322,786	-1,567,533
10	Finantarea imobilizarilor	115.69%	137.27%	129.23%	69.39%	84.69%	87.67%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.392	1.249	1.754	0.153	0.158	0.068
12	Numar de rotatii ale activelor circulante	2.5	2.0	5.8	1.7	1.9	1.7
13	Durata unei rotatii a stocurilor	78.4	83.3	12.5	9.3	0.0	2.6
14	Termenul mediu de incasare a creantelor	59.0	52.5	24.0	196.3	183.6	208.2
15	Termenul mediu de plata a datoriilor pe termen scurt	125.8	139.3	20.1	761.4	486.8	845.2
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	4.89%	6.61%	-6.73%	-7.75%	-19.67%	-23.60%
17	Rata rentabilitatii economice a activelor (EBE/At)	11.73%	12.67%	-0.46%	-0.11%	12.63%	-3.42%

18	Rata rentabilitatii financiare (Pn/Kpr)	5.90%	9.11%	-9.42%	-14.21%	-27.90%	-33.62%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	3.52%	5.40%	-2.92%	-34.52%	-28.32%	-78.09%
20	Rata rentabilitatii comerciale (Pe/CA)	3.52%	5.29%	-3.84%	-50.53%	-124.85%	-344.86%
21	Valoarea adaugata	7,783,522	8,429,164	4,147,344	871,810	1,986,236	402,004
22	Ponderea VA in CA	25.79%	28.43%	19.96%	38.45%	133.59%	44.37%
23	Ponderea salariilor in VA	66.51%	62.52%	92.38%	73.18%	28.22%	163.90%
24	Ponderea profitului net in VA	8.32%	13.06%	-24.27%	-152.57%	-102.77%	-807.68%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	966.0	948.7	1030.1	1527.3	1395.1	4564.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	166.0	172.3	144.8	293.6	119.3	751.6
27	Salariul mediu anual	42434	47056	47893	39876	56046	73210
28	Productivitatea medie anuala	255555	273073	330836	135797	469829	97411
29	Excedent brut din exploatare (EBE)	2,543,353	3,006,089	-54,139	-15,860	1,192,244	-452,844
30	Capacitatea de autofinantare (CAF)	2,130,005	2,538,856	-263,493	-200,343	1,007,222	-574,885
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	25.137	9.584	-21.026	-12.237	-7.974	-3.509
32	Capitalizare bursiera / Capital propriu	1.483	0.874	1.980	1.739	2.225	1.180
33	Capitalizare bursieră / CA	0.539	0.356	1.019	7.178	10.948	12.574
34	Capitalizare bursieră / Active totale	0.751	0.444	1.787	1.100	1.724	0.860