CATALOGUL INDICATORILOR FINANCIARI AI COMPANIILOR LISTATE LA BURSA DE VALORI BUCUREȘTI

17. SECTORUL: Transport şi depozitare

perioada 2019 - 2024

17.1. Companiile din sectorul ”Transport şi depozitare” listate la Bursa de Valori București

Conform datelor raportate de BVB, la finalul anului 2024 erau listate 13 companii care și-au declarat ca obiect principal de activitate sectorul ”Transport și depozitare”.

Dintre acestea, 5 companii erau listate pe **piața principală** și 8 companii pe **piața AeRO**. Lista acestora este prezentată în tabelul următor:

Tabelul nr. 17.1. Lista companiilor din sectorul ”Transport şi depozitare” listate la BVB, incluse în analiză

Nr crt	Simbol	Societate	Segment BVB	Judetul	Perioada
1	COTE	CONPET SA	Piata reglem	Prahova	2019-2024
2	OIL	OIL TERMINAL S.A.	Piata reglem	Constanta	2019-2024
3	SOCP	SOCEP S.A.	Piata reglem	Constanta	2019-2024
4	TGN	S.N.T.G.N. TRANSGAZ S.A.	Piata reglem	Sibiu	2019-2024
5	TTS	TTS (TRANSPORT TRADE SERVICES)	Piata reglem	Bucuresti	2019-2024
6	BRNA	ROMNAV SA BRAILA	AERO	Braila	2019-2024
7	CLAIM	AIR CLAIM	AERO	Ilfov	2019-2024
8	CMVX	COMVEX SA CONSTANTA	AERO	Constanta	2019-2024
9	CTUL	COMCEREAL SA TULCEA	AERO	Tulcea	2020-2024
10	HLEB	HERCULES SA BRAILA	AERO	Braila	2019-2024
11	MOBE	MOBEST SA BUCURESTI	AERO	Bucuresti	2019-2024
12	TRGI	TRANSPORTURI AUTO GIULESTI SA BUCURESTI	AERO	Bucuresti	2019-2024
13	TRVM	TRANSCOM SA BUCURESTI	AERO	Bucuresti	2019-2024

În secțiunea 17.2. vor fi prezentate datele financiare centralizate la nivelul celor 13 companii din sectorul ”Transport şi depozitare” pe baza cărora au fost calculate valorile medii ale principalilor indicatori financiari de la nivelul sectorului. De asemenea, în secțiunea 17.3. vor fi prezentate datele financiare individuale, culese din situațiile financiar-contabile publicate de fiecare companie, pe baza cărora sunt calculați indicatorii financiari relevanți, la nivelul fiecărei companii.

17.2. Date financiare centralizate și valorile medii ale indicatorilor financiari calculați pentru companiile din sectorul ”Transport şi depozitare”

Tabelul 17.2. Date financiare centralizate pentru sectorul ”Transport şi depozitare”

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	5,693,039,287	6,917,294,650	7,104,634,489	7,056,020,574	7,247,725,453	8,899,209,247
2	Active circulante, din care:	2,485,871,797	2,933,198,921	3,473,734,605	4,265,093,377	4,937,184,946	5,344,844,694
3	- Stocuri	623,754,423	239,444,867	376,780,835	673,673,573	634,260,663	564,187,872
4	- Creante, din care:	1,217,492,089	2,133,068,257	2,463,236,955	2,744,498,466	3,121,634,300	3,381,424,658
5	- Investitii pe termen scurt	21,857,383	188,389,191	174,712,432	212,753,308	658,057,917	533,605,254
6	- Casa si conturi la banci	622,767,902	372,296,606	459,004,383	634,168,030	523,232,066	865,626,910
7	Cheltuieli in avans	13,378,917	12,904,093	11,751,738	14,653,922	11,688,683	14,754,916
8	Datorii pe termen scurt, din care:	541,422,795	770,824,196	947,285,559	1,096,726,709	1,506,778,543	1,670,515,536
9	Datorii pe termen lung, din care:	1,144,396,689	1,948,776,438	2,255,344,319	2,447,011,390	2,451,878,270	3,800,254,180
10	Provizioane	242,453,939	247,383,024	226,521,489	264,101,158	283,718,980	284,413,546
11	Venituri in avans	714,893,679	1,153,733,056	1,208,096,484	1,139,538,739	1,042,839,221	1,402,052,260
12	Capitaluri proprii	5,549,122,899	5,742,680,950	5,952,872,981	6,388,389,877	6,911,384,068	7,101,573,335
13	**Active totale**	**8,192,290,001**	**9,863,397,664**	**10,590,120,832**	**11,335,767,873**	**12,196,599,082**	**14,258,808,857**
14	**Datorii totale**	**1,685,819,484**	**2,719,600,634**	**3,202,629,878**	**3,543,738,099**	**3,958,656,813**	**5,470,769,716**
15	**Capital permanent**	**6,693,519,588**	**7,691,457,388**	**8,208,217,300**	**8,835,401,267**	**9,363,262,338**	**10,901,827,515**
16	Venituri din exploatare, din care:	3,778,292,168	4,442,725,066	3,980,765,545	5,835,023,196	5,143,071,130	6,463,590,922
17	Cifra de afaceri	2,780,476,530	2,718,821,448	3,074,831,667	5,280,168,445	4,643,683,187	4,298,961,307
18	Cheltuieli din exploatare, din care:	3,307,572,882	4,143,377,660	3,694,774,283	5,264,146,159	4,430,062,590	5,341,473,340
19	- cheltuieli cu personalul	717,808,813	775,057,899	837,090,979	907,858,573	1,058,122,378	1,169,951,834
20	- Ajustari de valoare privind imobilizarile	285,479,050	351,413,428	470,298,372	565,409,326	608,759,251	651,412,179
21	- Ajustari de valoare privind activele circulante	88,773,242	68,518,540	94,223,868	59,516,312	138,017,442	4,489,176
22	- Ajustari privind provizioanele	69,213,501	5,066,935	-4,659,474	32,561,638	12,887,058	-30,954,789
23	- Cheltuieli cu alte impozite, taxe si varsaminte	270,141,598	187,917,303	100,382,716	102,616,626	154,337,818	330,803,222

24	**Profit / Pierdere din exploatare**	**470,719,286**	**299,347,406**	**285,991,262**	**570,877,037**	**713,008,540**	**1,122,117,582**
25	Venituri financiare	122,444,116	75,186,220	156,028,023	523,434,307	296,130,802	243,663,569
26	Cheltuieli financiare, din care:	44,910,480	36,794,282	46,076,115	238,339,473	184,791,576	124,191,706
27	**Profit / Pierdere financiara**	**77,533,636**	**38,391,938**	**109,951,908**	**285,094,834**	**111,339,226**	**119,471,863**
28	**Venituri totale**	**3,900,736,284**	**4,517,911,286**	**4,136,793,568**	**6,358,457,503**	**5,439,201,932**	**6,707,254,491**
29	**Cheltuieli totale**	**3,352,483,362**	**4,180,171,942**	**3,740,850,398**	**5,502,485,632**	**4,614,854,166**	**5,465,665,046**
30	**Profit / pierdere brută**	**548,252,922**	**337,739,344**	**395,943,170**	**855,971,871**	**824,347,766**	**1,241,589,445**
31	Profit / pierdere netă	459,822,367	286,784,343	326,558,410	724,517,375	698,054,720	690,123,632
32	Numar mediu de salariati	7,848	7,742	7,708	7,685	7,676	7,616
33	**Capitalizare bursiera**	**1,498,691,933**	**1,409,653,009**	**1,835,604,117**	**2,402,408,807**	**7,449,239,413**	**8,596,998,736**

Tabelul 17.3. Indicatori financiari medii pentru companiile din sectorul "Transport şi depozitare"

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	69.49%	70.13%	67.09%	62.25%	59.42%	40.48%
2	Rata activelor circulante	30.34%	29.74%	32.80%	37.63%	40.48%	56.67%
3	Rata autonomiei financiare	67.74%	58.22%	56.21%	56.36%	56.67%	76.77%
4	Rata stabilității financiare	81.71%	77.98%	77.51%	77.94%	76.77%	32.46%
5	Rata de indatorare globala	20.58%	27.57%	30.24%	31.26%	32.46%	327.66%
6	Lichiditatea curentă	459.14%	380.53%	366.70%	388.89%	327.65%	285.57%
7	Lichiditatea imediata	343.93%	349.46%	326.93%	327.47%	285.56%	308.10%
8	Solvabilitatea generală	485.95%	362.68%	330.67%	319.88%	308.09%	2,115,536,885
9	Fondul de rulment	1,000,480,301	774,162,738	1,103,582,811	1,779,380,693	2,115,664,390	129.19%
10	Finantarea imobilizarilor	117.57%	111.19%	115.53%	125.22%	129.19%	59.42%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.339	0.276	0.290	0.466	0.381	0.301
12	Numar de rotatii ale activelor circulante	1.119	0.927	0.885	1.238	0.941	0.804
13	Durata unei rotatii a stocurilor	81.9	32.1	44.7	46.6	49.9	47.9
14	Termenul mediu de incasare a creantelor	159.8	286.4	292.4	189.7	245.4	287.1
15	Termenul mediu de plata a datoriilor pe termen scurt	71.1	103.5	112.4	75.8	118.4	141.8

Indicatori ai performanței financiare							
16	Rata rentabilitatii economice a activelor (Pe/At)	5.75%	3.03%	2.70%	5.04%	5.85%	7.87%
17	Rata rentabilitatii economice a activelor (EBE/At)	11.16%	7.34%	7.99%	10.84%	12.07%	12.25%
18	Rata rentabilitarii financiare (Pn/Kpr)	8.29%	4.99%	5.49%	11.34%	10.10%	9.72%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	14.23%	7.22%	7.74%	10.84%	16.09%	21.01%
20	Rata rentabilitatii comerciale (Pe/CA)	16.93%	11.01%	9.30%	10.81%	15.35%	26.10%
21	Valoarea adaugata	2,024,579,606	1,762,507,731	1,939,355,746	2,762,273,819	2,981,263,289	3,491,482,773
22	Ponderea VA in CA	72.81%	64.83%	63.07%	52.31%	64.20%	81.22%
23	Ponderea salariilor in VA	35.45%	43.97%	43.16%	32.87%	35.49%	33.51%
24	Ponderea profitului net in VA	22.71%	16.27%	16.84%	26.23%	23.41%	19.77%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	875.4	932.6	928.2	902.2	861.4	826.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	190.0	174.5	210.3	155.6	205.7	181.0
27	Salariul mediu anual	91464	100111	108600	118134	137848	153618
28	Productivitatea medie anuala	481434	573847	516446	759274	670020	848686
29	Excedent brut din exploatare (EBE)	914,185,079	724,346,309	845,854,028	1,228,364,313	1,472,672,291	1,747,064,148
30	Capacitatea de autofinantare (CAF)	903,288,160	711,783,246	886,421,176	1,382,004,651	1,457,718,471	1,315,070,198
Indicatori ai performanței bursiere							
31	Capitalizare bursiera / Profit net	3.259	4.915	5.621	3.316	10.671	12.457
32	Capitalizare bursiera / Capital propriu	0.270	0.245	0.308	0.376	1.078	1.211
33	Capitalizare bursieră / CA	0.539	0.518	0.597	0.455	1.604	2.000
34	Capitalizare bursieră / Active totale	0.183	0.143	0.173	0.212	0.611	0.603

17.3. Datele financiare individuale și valorile indicatorilor financiari calculați pentru fiecare companie din sectorul ”Transport şi depozitare”

1. CONPET SA (COTE)

Tabelul 17.4. Date financiare individuale pentru CONPET SA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	470,786,461	509,959,179	520,175,999	616,322,536	678,806,063	668,263,172
2	Active circulante, din care:	294,417,973	249,385,150	250,623,001	189,974,113	167,350,456	184,601,773
3	- Stocuri	8,169,862	5,912,006	5,312,087	6,867,083	6,519,564	6,015,541
4	- Creante, din care:	47,671,160	45,215,811	53,559,643	55,434,578	53,088,719	42,409,402
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	238,576,951	198,257,333	191,751,271	127,672,452	107,742,173	136,176,830
7	Cheltuieli in avans	1,862,719	602,808	623,444	1,252,288	697,600	687,107
8	Datorii pe termen scurt, din care:	69,093,992	60,087,434	67,087,919	80,311,550	70,722,313	67,563,376
9	Datorii pe termen lung, din care:	3,582,351	2,609,459	3,975,791	2,060,536	3,080,067	1,891,708
10	Provizioane	39,506,363	39,276,124	31,590,360	40,247,470	42,061,165	52,790,195
11	Venituri in avans	1,074,092	963,552	859,308	833,329	695,643	613,523
12	Capitaluri proprii	653,810,355	657,010,568	667,909,066	684,096,052	730,294,931	730,693,250
13	**Active totale**	**767,067,153**	**759,947,137**	**771,422,444**	**807,548,937**	**846,854,119**	**853,552,052**
14	**Datorii totale**	**72,676,343**	**62,696,893**	**71,063,710**	**82,372,086**	**73,802,380**	**69,455,084**
15	**Capital permanent**	**657,392,706**	**659,620,027**	**671,884,857**	**686,156,588**	**733,374,998**	**732,584,958**
16	Venituri din exploatare, din care:	443,086,812	448,391,969	459,626,388	523,962,161	544,404,608	606,292,850
17	Cifra de afaceri	407,822,340	406,928,337	412,786,582	472,232,577	485,113,609	533,618,409
18	Cheltuieli din exploatare, din care:	380,938,622	383,375,852	401,889,613	461,193,318	478,041,445	556,807,253
19	- cheltuieli cu personalul	158,302,597	161,408,299	166,803,082	178,846,032	192,135,241	207,830,995
20	- Ajustari de valoare privind imobilizarile	48,302,710	50,007,953	53,620,688	55,073,387	66,978,072	81,296,923
21	- Ajustari de valoare privind activele circulante	-716,533	-346,944	277,839	-766,860	-239,459	7,640,693
22	- Ajustari privind provizioanele	10,480,176	-2,802,153	-4,143,683	6,753,310	2,446,008	12,192,689
23	- Cheltuieli cu alte impozite, taxe si varsaminte	2,148,829	2,242,560	2,269,019	2,507,801	2,953,003	5,565,359

24	**Profit / Pierdere din exploatare**	**62,148,190**	**65,016,117**	**57,736,775**	**62,768,843**	**66,363,163**	**49,485,597**
25	Venituri financiare	7,873,876	6,122,271	3,428,282	9,839,428	6,689,934	6,384,256
26	Cheltuieli financiare, din care:	318,237	685,788	329,824	469,277	259,041	331,601
27	**Profit / Pierdere financiara**	**7,555,639**	**5,436,483**	**3,098,458**	**9,370,151**	**6,430,893**	**6,052,655**
28	**Venituri totale**	**450,960,688**	**454,514,240**	**463,054,670**	**533,801,589**	**551,094,542**	**612,677,106**
29	**Cheltuieli totale**	**381,256,859**	**384,061,640**	**402,219,437**	**461,662,595**	**478,300,486**	**557,138,854**
30	**Profit / pierdere brută**	**69,703,829**	**70,452,600**	**60,835,233**	**72,138,994**	**72,794,056**	**55,538,252**
31	Profit / pierdere netă	58,876,719	60,846,759	51,928,770	61,663,616	61,616,539	49,323,047
32	Numar mediu de salariati	1,587	1,540	1,511	1,467	1,414	1,387
33	Pret actiuni in ultima zi din an	79.600	76.200	79.000	67.800	81.800	75.400
34	Numar de actiuni in ultima zi din an	8,657,528	8,657,528	8,657,528	8,657,528	8,657,528	8,657,528
35	**Capitalizare bursiera**	**689,139,229**	**659,703,634**	**683,944,712**	**586,980,398**	**708,185,790**	**652,777,611**

Tabelul 17.5. Indicatori financiari pentru CONPET SA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	61.37%	67.10%	67.43%	76.32%	80.16%	78.29%
2	Rata activelor circulante	38.38%	32.82%	32.49%	23.52%	19.76%	21.63%
3	Rata autonomiei financiare	85.24%	86.45%	86.58%	84.71%	86.24%	85.61%
4	Rata stabilității financiare	85.70%	86.80%	87.10%	84.97%	86.60%	85.83%
5	Rata de indatorare globala	9.47%	8.25%	9.21%	10.20%	8.71%	8.14%
6	Lichiditatea curentă	426.11%	415.04%	373.57%	236.55%	236.63%	273.23%
7	Lichiditatea imediata	414.29%	405.20%	365.66%	228.00%	227.41%	264.32%
8	Solvabilitatea generală	1055.46%	1212.10%	1085.54%	980.37%	1147.46%	1228.93%
9	Fondul de rulment	186,606,245	149,660,848	151,708,858	69,834,052	54,568,935	64,321,786
10	Finantarea imobilizarilor	139.64%	129.35%	129.16%	111.33%	108.04%	109.63%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.532	0.535	0.535	0.585	0.573	0.625
12	Numar de rotatii ale activelor circulante	1.385	1.632	1.647	2.486	2.899	2.891
13	Durata unei rotatii a stocurilor	7.3	5.3	4.7	5.3	4.9	4.1
14	Termenul mediu de incasare a creantelor	42.7	40.6	47.4	42.8	39.9	29.0

15	Termenul mediu de plata a datoriilor pe termen scurt	61.8	53.9	59.3	62.1	53.2	46.2
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	8.10%	8.56%	7.48%	7.77%	7.84%	5.80%
17	Rata rentabilitatii economice a activelor (EBE/At)	15.67%	14.72%	13.93%	15.33%	16.01%	17.65%
18	Rata rentabilitarii financiare (Pn/Kpr)	9.01%	9.26%	7.77%	9.01%	8.44%	6.75%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	16.31%	16.96%	14.37%	13.61%	13.88%	8.89%
20	Rata rentabilitatii comerciale (Pe/CA)	15.24%	15.98%	13.99%	13.29%	13.68%	9.27%
21	Valoarea adaugata	288,539,845	281,648,103	279,992,002	315,021,941	337,325,962	370,396,512
22	Ponderea VA in CA	70.75%	69.21%	67.83%	66.71%	69.54%	69.41%
23	Ponderea salariilor in VA	54.86%	57.31%	59.57%	56.77%	56.96%	56.11%
24	Ponderea profitului net in VA	20.41%	21.60%	18.55%	19.57%	18.27%	13.32%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	859.7	855.0	874.4	880.2	878.1	918.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	357.3	360.0	362.9	341.3	352.9	342.8
27	Salariul mediu anual	99750	104811	110393	121913	135881	149842
28	Productivitatea medie anuala	279198	291164	304187	357166	385010	437125
29	Excedent brut din exploatare (EBE)	120,214,543	111,874,973	107,491,619	123,828,680	135,547,784	150,615,902
30	Capacitatea de autofinantare (CAF)	116,943,072	107,705,615	101,683,614	122,723,453	130,801,160	150,453,352
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	11.705	10.842	13.171	9.519	11.493	13.235
32	Capitalizare bursiera / Capital propriu	1.054	1.004	1.024	0.858	0.970	0.893
33	Capitalizare bursieră / CA	1.690	1.621	1.657	1.243	1.460	1.223
34	Capitalizare bursieră / Active totale	0.898	0.868	0.887	0.727	0.836	0.765

2. OIL TERMINAL S.A. (OIL)

Tabelul 17.6. Date financiare individuale pentru OIL TERMINAL S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	521,101,219	526,047,718	540,108,402	576,613,997	737,905,448	781,680,367
2	Active circulante, din care:	34,086,743	39,675,948	54,097,410	88,999,389	94,982,078	101,819,683
3	- Stocuri	995,627	888,960	2,037,545	1,614,465	2,152,804	2,892,086
4	- Creante, din care:	19,607,688	23,589,427	26,326,995	45,620,513	47,573,058	47,185,566
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	13,483,428	15,197,561	25,732,870	41,764,411	45,256,216	51,742,031
7	Cheltuieli in avans	48,223	47,888	101,550	78,378	186,514	204,988
8	Datorii pe termen scurt, din care:	27,516,922	31,565,185	36,189,074	68,207,370	75,706,666	85,039,235
9	Datorii pe termen lung, din care:	82,144,955	84,191,430	92,647,264	126,286,360	179,467,501	204,876,608
10	Provizioane	5,291,595	6,984,281	12,502,279	10,716,637	13,084,919	17,560,110
11	Venituri in avans	35,042	61,485	110,669	160,871	210,158	141,082
12	Capitaluri proprii	440,247,671	442,969,173	452,858,076	460,320,526	564,604,796	576,088,003
13	**Active totale**	**555,236,185**	**565,771,554**	**594,307,362**	**665,691,764**	**833,074,040**	**883,705,038**
14	**Datorii totale**	**109,661,877**	**115,756,615**	**128,836,338**	**194,493,730**	**255,174,167**	**289,915,843**
15	**Capital permanent**	**522,392,626**	**527,160,603**	**545,505,340**	**586,606,886**	**744,072,297**	**780,964,611**
16	Venituri din exploatare, din care:	168,738,060	193,535,591	213,031,171	304,815,515	354,296,888	475,876,162
17	Cifra de afaceri	168,019,214	191,556,422	212,323,542	302,678,978	349,787,314	473,989,928
18	Cheltuieli din exploatare, din care:	162,143,374	184,681,669	203,549,200	288,421,298	327,430,429	441,639
19	- cheltuieli cu personalul	89,104,057	95,252,433	103,769,533	113,230,127	139,158,564	167,566,962
20	- Ajustari de valoare privind imobilizarile	15,767,074	18,249,120	17,934,853	20,396,420	20,507,129	26,657,965
21	- Ajustari de valoare privind activele circulante	523,710	682,751	-107,771	602,076	-954,845	336,914
22	- Ajustari privind provizioanele	1,858,116	1,692,687	5,517,998	-1,785,643	2,368,282	4,475,191
23	- Cheltuieli cu alte impozite, taxe si varsaminte	2,862,420	3,308,647	3,538,731	3,564,362	3,888,214	6,218,112
24	**Profit / Pierdere din exploatare**	**6,594,686**	**8,853,922**	**9,481,971**	**16,394,217**	**26,866,459**	**475,434,523**
25	Venituri financiare	518,369	329,400	1,067,949	4,213,365	1,687,847	1,705,754
26	Cheltuieli financiare, din care:	2,816,732	3,837,921	2,734,758	7,228,479	11,994,569	12,298,585
27	**Profit / Pierdere financiara**	**-2,298,363**	**-3,508,521**	**-1,666,809**	**-3,015,114**	**-10,306,722**	**-10,592,831**

28	**Venituri totale**	**169,256,429**	**193,864,991**	**214,099,120**	**309,028,880**	**355,984,735**	**477,581,916**
29	**Cheltuieli totale**	**164,960,106**	**188,519,590**	**206,283,958**	**295,649,777**	**339,424,998**	**12,740,224**
30	**Profit / pierdere brută**	**4,296,323**	**5,345,401**	**7,815,162**	**13,379,103**	**16,559,737**	**464,841,692**
31	Profit / pierdere netă	2,399,806	3,705,483	5,752,696	11,604,223	14,292,764	19,203,979
32	Numar mediu de salariati	943	944	947	962	996	1,016
33	Pret actiuni in ultima zi din an	0.1804	0.1301	0.1174	0.1610	0.1270	0.1180
34	Numar de actiuni in ultima zi din an	582,430,253	582,430,253	582,430,253	582,430,253	2,997,177,132	2,997,177,132
35	**Capitalizare bursiera**	**105,070,418**	**75,774,176**	**68,377,312**	**93,771,271**	**380,641,496**	**353,666,902**

Tabelul 17.7. Indicatori financiari pentru OIL TERMINAL S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	93.85%	92.98%	90.88%	86.62%	88.58%	88.45%
2	Rata activelor circulante	6.14%	7.01%	9.10%	13.37%	11.40%	11.52%
3	Rata autonomiei financiare	79.29%	78.29%	76.20%	69.15%	67.77%	65.19%
4	Rata stabilității financiare	94.08%	93.18%	91.79%	88.12%	89.32%	88.37%
5	Rata de indatorare globala	19.75%	20.46%	21.68%	29.22%	30.63%	32.81%
6	Lichiditatea curentă	123.88%	125.70%	149.49%	130.48%	125.46%	119.73%
7	Lichiditatea imediata	120.26%	122.88%	143.86%	128.12%	122.62%	116.33%
8	Solvabilitatea generală	506.32%	488.76%	461.29%	342.27%	326.47%	304.81%
9	Fondul de rulment	1,291,407	1,112,885	5,396,938	9,992,889	6,166,849	-715,756
10	Finantarea imobilizarilor	100.25%	100.21%	101.00%	101.73%	100.84%	99.91%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.303	0.339	0.357	0.455	0.420	0.536
12	Numar de rotatii ale activelor circulante	4.929	4.828	3.925	3.401	3.683	4.655
13	Durata unei rotatii a stocurilor	2.2	1.7	3.5	1.9	2.2	2.2
14	Termenul mediu de incasare a creantelor	42.6	44.9	45.3	55.0	49.6	36.3
15	Termenul mediu de plata a datoriilor pe termen scurt	59.8	60.1	62.2	82.3	79.0	65.5
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	1.19%	1.56%	1.60%	2.46%	3.22%	53.80%
17	Rata rentabilitatii economice a activelor (EBE/At)	4.46%	5.21%	5.52%	5.35%	5.86%	57.36%

18	Rata rentabilitarii financiare (Pn/Kpr)	0.55%	0.84%	1.27%	2.52%	2.53%	3.33%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.07%	4.79%	4.66%	5.68%	8.21%	107652.36%
20	Rata rentabilitatii comerciale (Pe/CA)	3.92%	4.62%	4.47%	5.42%	7.68%	100.30%
21	Valoarea adaugata	117,228,432	128,368,960	141,203,264	156,614,924	193,521,650	682,395,421
22	Ponderea VA in CA	69.77%	67.01%	66.50%	51.74%	55.33%	143.97%
23	Ponderea salariilor in VA	76.01%	74.20%	73.49%	72.30%	71.91%	24.56%
24	Ponderea profitului net in VA	2.05%	2.89%	4.07%	7.41%	7.39%	2.81%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	960.9	954.3	955.5	946.2	924.2	0.9
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	528.1	492.2	487.1	371.5	392.8	352.1
27	Salariul mediu anual	94490	100903	109577	117703	139717	164928
28	Productivitatea medie anuala	178937	205017	224954	316856	355720	468382
29	Excedent brut din exploatare (EBE)	24,743,586	29,478,480	32,827,051	35,607,070	48,787,025	506,904,593
30	Capacitatea de autofinantare (CAF)	20,548,706	24,330,041	29,097,776	30,817,076	36,213,330	50,674,049
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	43.783	20.449	11.886	8.081	26.632	18.416
32	Capitalizare bursiera / Capital propriu	0.239	0.171	0.151	0.204	0.674	0.614
33	Capitalizare bursieră / CA	0.625	0.396	0.322	0.310	1.088	0.746
34	Capitalizare bursieră / Active totale	0.189	0.134	0.115	0.141	0.457	0.400

3. SOCEP S.A. (SOCP)

Tabelul 17.8. Date financiare individuale pentru SOCEP S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	294,731,196	374,582,942	409,889,810	429,532,727	500,046,430	594,280,952
2	Active circulante, din care:	60,699,733	31,420,724	37,980,917	52,083,710	150,842,590	152,787,679
3	- Stocuri	1,306,148	914,175	885,583	1,249,828	1,101,971	963,474
4	- Creante, din care:	17,426,955	21,107,843	16,518,129	26,619,146	65,363,888	69,219,456
5	- Investitii pe termen scurt	6,529,489	5,185,199	5,007,773	20,835,821	65,697,058	81,414,416
6	- Casa si conturi la banci	35,437,141	4,213,507	15,569,432	3,378,915	18,679,673	1,190,333
7	Cheltuieli in avans	180,184	208,004	232,524	446,266	448,947	524,588
8	Datorii pe termen scurt, din care:	17,184,474	19,254,176	32,182,182	37,323,008	60,770,449	111,330,467
9	Datorii pe termen lung, din care:	163,544,705	198,158,657	225,011,611	238,047,997	218,840,419	181,785,735
10	Provizioane	869,175	452,324	921,817	3,965,629	3,542,008	3,836,045
11	Venituri in avans	33,829	25,588	7,875	50,606	58,062	45,549,925
12	Capitaluri proprii	173,978,930	188,320,925	189,979,766	202,675,463	368,127,029	405,091,047
13	**Active totale**	**355,611,113**	**406,211,670**	**448,103,251**	**482,062,703**	**651,337,967**	**747,593,219**
14	**Datorii totale**	**180,729,179**	**217,412,833**	**257,193,793**	**275,371,005**	**279,610,868**	**293,116,202**
15	**Capital permanent**	**337,523,635**	**386,479,582**	**414,991,377**	**440,723,460**	**586,967,448**	**586,876,782**
16	Venituri din exploatare, din care:	78,226,674	69,440,282	85,152,098	145,762,228	235,752,473	227,595,200
17	Cifra de afaceri	76,921,205	66,439,712	80,884,308	139,646,043	203,752,940	205,167,708
18	Cheltuieli din exploatare, din care:	62,354,819	61,804,826	75,902,189	98,110,172	127,166,878	130,497,365
19	- cheltuieli cu personalul	26,615,098	27,605,736	30,532,558	37,008,689	47,615,395	53,571,685
20	- Ajustari de valoare privind imobilizarile	14,551,498	14,563,234	15,729,335	17,700,020	23,204,960	27,153,819
21	- Ajustari de valoare privind activele circulante	156,326	558,717	-78,019	153,832	82,601	178,253
22	- Ajustari privind provizioanele	325,861	-426,394	465,673	3,038,770	-428,655	-264,417
23	- Cheltuieli cu alte impozite, taxe si varsaminte	810,638	927,490	1,072,393	1,196,586	1,697,634	1,818,677
24	**Profit / Pierdere din exploatare**	**15,871,855**	**7,635,456**	**9,249,909**	**47,652,056**	**108,585,595**	**97,097,835**
25	Venituri financiare	12,445,590	1,562,998	7,547,449	10,387,080	8,344,610	6,092,613
26	Cheltuieli financiare, din care:	6,868,484	6,591,655	6,024,308	10,415,810	8,876,267	4,099,732
27	**Profit / Pierdere financiara**	**5,577,106**	**-5,028,657**	**1,523,141**	**-28,730**	**-531,657**	**1,992,881**

28	**Venituri totale**	**90,672,264**	**71,003,280**	**92,699,547**	**156,149,308**	**244,097,083**	**233,687,813**
29	**Cheltuieli totale**	**69,223,303**	**68,396,481**	**81,926,497**	**108,525,982**	**136,043,145**	**134,597,097**
30	**Profit / pierdere brută**	**21,448,961**	**2,606,799**	**10,773,050**	**47,623,326**	**108,053,938**	**99,090,716**
31	Profit / pierdere netă	19,986,602	2,458,794	10,803,091	40,245,993	94,533,871	87,828,440
32	Numar mediu de salariati	379	388	371	382	415	426
33	Pret actiuni in ultima zi din an	0.500	0.458	0.500	0.412	2.200	1.690
34	Numar de actiuni in ultima zi din an	343,425,744	353,991,490	353,991,490	346,222,758	346,222,758	639,727,504
35	**Capitalizare bursiera**	**171,712,872**	**162,128,102**	**176,995,745**	**142,713,021**	**761,690,068**	**1,081,139,482**

Tabelul 17.9. Indicatori financiari pentru SOCEP S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	82.88%	92.21%	91.47%	89.10%	76.77%	79.49%
2	Rata activelor circulante	17.07%	7.74%	8.48%	10.80%	23.16%	20.44%
3	Rata autonomiei financiare	48.92%	46.36%	42.40%	42.04%	56.52%	54.19%
4	Rata stabilității financiare	94.91%	95.14%	92.61%	91.42%	90.12%	78.50%
5	Rata de indatorare globala	50.82%	53.52%	57.40%	57.12%	42.93%	39.21%
6	Lichiditatea curentă	353.22%	163.19%	118.02%	139.55%	248.22%	137.24%
7	Lichiditatea imediata	345.62%	158.44%	115.27%	136.20%	246.40%	136.37%
8	Solvabilitatea generală	196.76%	186.84%	174.23%	175.06%	232.94%	255.05%
9	Fondul de rulment	42,792,439	11,896,640	5,101,567	11,190,733	86,921,018	-7,404,170
10	Finantarea imobilizarilor	114.52%	103.18%	101.24%	102.61%	117.38%	98.75%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.216	0.164	0.181	0.290	0.313	0.274
12	Numar de rotatii ale activelor circulante	1.267	2.115	2.130	2.681	1.351	1.343
13	Durata unei rotatii a stocurilor	6.2	5.0	4.0	3.3	2.0	1.7
14	Termenul mediu de incasare a creantelor	82.7	116.0	74.5	69.6	117.1	123.1
15	Termenul mediu de plata a datoriilor pe termen scurt	81.5	105.8	145.2	97.6	108.9	198.1
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	4.46%	1.88%	2.06%	9.89%	16.67%	12.99%
17	Rata rentabilitatii economice a activelor (EBE/At)	8.69%	5.50%	5.66%	14.22%	20.18%	16.61%

18	Rata rentabilitarii financiare (Pn/Kpr)	11.49%	1.31%	5.69%	19.86%	25.68%	21.68%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	25.45%	12.35%	12.19%	48.57%	85.39%	74.41%
20	Rata rentabilitatii comerciale (Pe/CA)	20.63%	11.49%	11.44%	34.12%	53.29%	47.33%
21	Valoarea adaugata	70,776,866	52,427,237	64,519,298	117,137,033	189,102,140	185,648,465
22	Ponderea VA in CA	92.01%	78.91%	79.77%	83.88%	92.81%	90.49%
23	Ponderea salariilor in VA	37.60%	52.66%	47.32%	31.59%	25.18%	28.86%
24	Ponderea profitului net in VA	28.24%	4.69%	16.74%	34.36%	49.99%	47.31%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	797.1	890.0	891.4	673.1	539.4	573.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	340.2	397.5	358.6	253.9	202.0	235.4
27	Salariul mediu anual	70225	71149	82298	96881	114736	125755
28	Productivitatea medie anuala	206403	178970	229520	381577	568078	534261
29	Excedent brut din exploatare (EBE)	30,905,540	22,331,013	25,366,898	68,544,678	131,444,501	124,165,490
30	Capacitatea de autofinantare (CAF)	35,020,287	17,154,351	26,920,080	61,138,615	117,392,777	114,896,095
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	8.591	65.938	16.384	3.546	8.057	12.310
32	Capitalizare bursiera / Capital propriu	0.987	0.861	0.932	0.704	2.069	2.669
33	Capitalizare bursieră / CA	2.232	2.440	2.188	1.022	3.738	5.270
34	Capitalizare bursieră / Active totale	0.483	0.399	0.395	0.296	1.169	1.446

4. S.N.T.G.N. TRANSGAZ S.A. (TGN)

Tabelul 17.10. Date financiare individuale pentru S.N.T.G.N. TRANSGAZ S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	3,776,392,085	4,711,128,179	4,801,184,496	4,571,038,090	4,254,119,510	5,694,128,244
2	Active circulante, din care:	1,973,328,819	2,432,243,358	2,918,739,841	3,430,099,798	4,036,157,480	4,603,784,686
3	- Stocuri	577,053,972	191,076,129	308,616,806	609,964,327	577,135,247	508,260,799
4	- Creante, din care:	1,085,136,686	1,964,992,959	2,288,937,774	2,435,898,336	2,780,624,370	3,100,059,835
5	- Investitii pe termen scurt	13,231,240	180,779,589	165,759,831	184,688,626	582,192,897	440,733,142
6	- Casa si conturi la banci	297,906,921	95,394,681	155,425,430	199,548,509	96,204,966	554,730,910
7	Cheltuieli in avans	4,460,552	4,463,026	3,166,153	5,279,629	3,631,691	8,639,272
8	Datorii pe termen scurt, din care:	331,796,329	522,526,584	686,709,903	686,607,453	1,062,052,915	1,231,203,030
9	Datorii pe termen lung, din care:	738,856,587	1,503,166,488	1,770,928,622	1,923,808,737	1,877,597,301	3,270,768,118
10	Provizioane	193,951,750	197,303,877	177,494,772	196,677,568	214,826,114	199,824,681
11	Venituri in avans	707,636,403	1,142,695,884	1,198,930,156	1,116,577,999	1,015,779,074	1,325,939,576
12	Capitaluri proprii	3,781,940,387	3,782,141,730	3,889,027,037	4,082,745,760	4,123,653,277	4,278,816,797
13	**Active totale**	**5,754,181,456**	**7,147,834,563**	**7,723,090,490**	**8,006,417,517**	**8,293,908,681**	**10,306,552,202**
14	**Datorii totale**	**1,070,652,916**	**2,025,693,072**	**2,457,638,525**	**2,610,416,190**	**2,939,650,216**	**4,501,971,148**
15	**Capital permanent**	**4,520,796,974**	**5,285,308,218**	**5,659,955,659**	**6,006,554,497**	**6,001,250,578**	**7,549,584,915**
16	Venituri din exploatare, din care:	2,769,711,632	3,120,291,467	2,510,737,758	2,880,626,169	2,353,806,545	4,230,857,716
17	Cifra de afaceri	1,850,404,882	1,474,078,156	1,683,775,006	2,436,802,053	2,033,121,952	2,212,225,271
18	Cheltuieli din exploatare, din care:	2,421,744,028	2,952,623,236	2,376,344,792	2,720,993,871	2,250,912,744	3,889,837,762
19	- cheltuieli cu personalul	396,134,917	431,952,348	464,596,007	482,008,264	558,403,966	626,692,761
20	- Ajustari de valoare privind imobilizarile	195,751,009	247,008,520	351,054,254	423,649,671	457,211,345	472,512,798
21	- Ajustari de valoare privind activele circulante	88,347,107	66,688,059	91,688,960	57,070,804	116,801,199	-5,767,938
22	- Ajustari privind provizioanele	56,437,655	6,073,259	-7,308,411	16,093,608	10,598,790	-47,555,993
23	- Cheltuieli cu alte impozite, taxe si varsaminte	262,572,777	179,492,194	91,146,494	92,484,951	142,791,746	314,266,489
24	**Profit / Pierdere din exploatare**	**347,967,604**	**167,668,231**	**134,392,966**	**159,632,298**	**102,893,801**	**341,019,954**
25	Venituri financiare	98,951,903	60,356,740	130,012,861	461,287,139	233,093,910	203,923,252
26	Cheltuieli financiare, din care:	27,817,927	18,846,892	25,137,500	183,445,916	129,106,401	86,838,195
27	**Profit / Pierdere financiara**	**71,133,976**	**41,509,848**	**104,875,361**	**277,841,223**	**103,987,509**	**117,085,057**

28	**Venituri totale**	**2,868,663,535**	**3,180,648,207**	**2,640,750,619**	**3,341,913,308**	**2,586,900,455**	**4,434,780,968**
29	**Cheltuieli totale**	**2,449,561,955**	**2,971,470,128**	**2,401,482,292**	**2,904,439,787**	**2,380,019,145**	**3,976,675,957**
30	**Profit / pierdere brută**	**419,101,580**	**209,178,079**	**239,268,327**	**437,473,521**	**206,881,310**	**458,105,011**
31	Profit / pierdere netă	348,259,016	175,000,764	186,941,472	365,754,868	168,440,520	392,029,950
32	Numar mediu de salariati	4,246	4,153	4,097	4,013	3,995	3,996
33	Pret actiuni in ultima zi din an	22.500	17.688	14.750	17.219	18.860	23.450
34	Numar de actiuni in ultima zi din an	11,773,844	11,773,844	11,773,844	11,773,844	188,381,504	188,381,504
35	**Capitalizare bursiera**	**264,911,490**	**208,249,866**	**173,664,199**	**202,731,465**	**3,552,875,165**	**4,417,546,269**

Tabelul 17.11. Indicatori financiari pentru S.N.T.G.N. TRANSGAZ S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	65.63%	65.91%	62.17%	57.09%	51.29%	55.25%
2	Rata activelor circulante	34.29%	34.03%	37.79%	42.84%	48.66%	44.67%
3	Rata autonomiei financiare	65.73%	52.91%	50.36%	50.99%	49.72%	41.52%
4	Rata stabilității financiare	78.57%	73.94%	73.29%	75.02%	72.36%	73.25%
5	Rata de indatorare globala	18.61%	28.34%	31.82%	32.60%	35.44%	43.68%
6	Lichiditatea curentă	594.74%	465.48%	425.03%	499.57%	380.03%	373.93%
7	Lichiditatea imediata	420.82%	428.91%	380.09%	410.73%	325.69%	332.64%
8	Solvabilitatea generală	537.45%	352.86%	314.25%	306.71%	282.14%	228.93%
9	Fondul de rulment	744,404,889	574,180,039	858,771,163	1,435,516,407	1,747,131,068	1,855,456,671
10	Finantarea imobilizarilor	119.71%	112.19%	117.89%	131.40%	141.07%	132.59%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.322	0.206	0.218	0.304	0.245	0.215
12	Numar de rotatii ale activelor circulante	0.938	0.606	0.577	0.710	0.504	0.481
13	Durata unei rotatii a stocurilor	113.8	47.3	66.9	91.4	103.6	83.9
14	Termenul mediu de incasare a creantelor	214.0	486.6	496.2	364.9	499.2	511.5
15	Termenul mediu de plata a datoriilor pe termen scurt	65.4	129.4	148.9	102.8	190.7	203.1
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	6.05%	2.35%	1.74%	1.99%	1.24%	3.31%
17	Rata rentabilitatii economice a activelor (EBE/At)	11.97%	6.82%	7.38%	8.20%	8.29%	7.38%

18	Rata rentabilitarii financiare (Pn/Kpr)	9.21%	4.63%	4.81%	8.96%	4.08%	9.16%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	14.37%	5.68%	5.66%	5.87%	4.57%	8.77%
20	Rata rentabilitatii comerciale (Pe/CA)	18.80%	11.37%	7.98%	6.55%	5.06%	15.42%
21	Valoarea adaugata	1,446,162,972	1,159,239,351	1,255,583,131	1,692,226,735	1,621,794,757	1,905,091,323
22	Ponderea VA in CA	78.15%	78.64%	74.57%	69.44%	79.77%	86.12%
23	Ponderea salariilor in VA	27.39%	37.26%	37.00%	28.48%	34.43%	32.90%
24	Ponderea profitului net in VA	24.08%	15.10%	14.89%	21.61%	10.39%	20.58%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	874.4	946.3	946.5	944.6	956.3	919.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	143.0	138.4	185.0	167.3	237.2	148.1
27	Salariul mediu anual	93296	104010	113399	120112	139776	156830
28	Productivitatea medie anuala	652311	751334	612823	717824	589188	1058773
29	Excedent brut din exploatare (EBE)	688,503,375	487,438,069	569,827,769	656,446,381	687,505,135	760,208,821
30	Capacitatea de autofinantare (CAF)	688,794,787	494,770,602	622,376,275	862,568,951	753,051,854	811,218,817
Indicatori ai performanței bursiere							
31	Capitalizare bursiera / Profit net	0.761	1.190	0.929	0.554	21.093	11.268
32	Capitalizare bursiera / Capital propriu	0.070	0.055	0.045	0.050	0.862	1.032
33	Capitalizare bursieră / CA	0.143	0.141	0.103	0.083	1.747	1.997
34	Capitalizare bursieră / Active totale	0.046	0.029	0.022	0.025	0.428	0.429

5. TRANSPORT TRADE SERVICES (TTS)

Tabelul 17.12. Date financiare individuale pentru TRANSPORT TRADE SERVICES

Nr crt	Indicatori	2020	2021	2022	2023	2024
1	Active imobilizate	163,515,254	164,590,162	165,982,740	366,952,579	364,228,793
2	Active circulante, din care:	57,378,118	58,914,259	171,423,012	182,533,569	105,838,954
3	- Stocuri	674,282	605,887	533,028	538,195	1,110,960
4	- Creante, din care:	38,708,239	36,575,917	92,264,759	93,973,895	53,233,235
5	- Investitii pe termen scurt	249,600	601,600	768,000	992,000	480,000
6	- Casa si conturi la banci	17,745,997	21,130,855	77,857,225	87,029,479	51,014,759
7	Cheltuieli in avans	819,455	598,970	1,643,232	1,057,068	517,742
8	Datorii pe termen scurt, din care:	48,928,285	36,036,957	72,978,503	113,178,916	55,455,472
9	Datorii pe termen lung, din care:	98,315	261,433	446,969	45,854,141	37,311,554
10	Provizioane	499,648	628,641	947,980	1,090,116	912,324
11	Venituri in avans	4,186,886	2,765,702	16,925,015	21,342,242	17,124,505
12	Capitaluri proprii	167,999,693	184,410,658	247,750,517	369,077,801	359,781,634
13	**Active totale**	**221,712,827**	**224,103,391**	**339,048,984**	**550,543,216**	**470,585,489**
14	**Datorii totale**	**49,026,600**	**36,298,390**	**73,425,472**	**159,033,057**	**92,767,026**
15	**Capital permanent**	**168,098,008**	**184,672,091**	**248,197,486**	**414,931,942**	**397,093,188**
16	Venituri din exploatare, din care:	375,471,192	404,346,973	669,737,853	925,166,549	491,331,632
17	Cifra de afaceri	371,639,769	395,578,550	656,041,221	904,501,085	484,250,159
18	Cheltuieli din exploatare, din care:	347,839,775	376,354,595	582,400,724	766,530,023	431,249,908
19	- cheltuieli cu personalul	8,011,570	8,363,416	10,224,199	13,266,143	13,428,760
20	- Ajustari de valoare privind imobilizarile	3,672,353	3,982,829	5,328,566	4,104,652	7,426,717
21	- Ajustari de valoare privind activele circulante	-207,191	916,348	-417,060	2,151,958	20,515
22	- Ajustari privind provizioanele	191,237	128,993	319,339	142,136	-177,792
23	- Cheltuieli cu alte impozite, taxe si varsaminte	130,315	145,354	126,883	153,366	141,337
24	**Profit / Pierdere din exploatare**	**27,631,417**	**27,992,378**	**87,337,129**	**158,636,526**	**60,081,724**
25	Venituri financiare	2,531,148	11,763,419	14,117,916	28,248,900	18,807,009
26	Cheltuieli financiare, din care:	-3,123,446	3,367,943	9,052,398	14,475,366	8,604,884
27	**Profit / Pierdere financiara**	**5,654,594**	**8,395,476**	**5,065,518**	**13,773,534**	**10,202,125**

28	**Venituri totale**	**378,002,340**	**416,110,392**	**683,855,769**	**953,415,449**	**510,138,641**
29	**Cheltuieli totale**	**344,716,329**	**379,722,538**	**591,453,122**	**781,005,389**	**439,854,792**
30	**Profit / pierdere brută**	**33,286,011**	**36,387,854**	**92,402,647**	**172,410,060**	**70,283,849**
31	Profit / pierdere netă	29,918,630	32,610,965	81,189,859	151,354,834	61,981,397
32	Numar mediu de salariati	45	44	46	47	48
33	Pret actiuni in ultima zi din an	0.000	11.150	11.460	9.000	4.790
34	Numar de actiuni in ultima zi din an	0	30,000,000	60,000,000	60,000,000	180,000,000
35	**Capitalizare bursiera**	**0**	**334,500,000**	**687,600,000**	**540,000,000**	**862,200,000**

Tabelul 17.13. Indicatori financiari pentru TRANSPORT TRADE SERVICES

	Indicatori calculati	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare					
1	Rata activelor imobilizate	73.75%	73.44%	48.96%	66.65%	77.40%
2	Rata activelor circulante	25.88%	26.29%	50.56%	33.16%	22.49%
3	Rata autonomiei financiare	75.77%	82.29%	73.07%	67.04%	76.45%
4	Rata stabilității financiare	75.82%	82.40%	73.20%	75.37%	84.38%
5	Rata de indatorare globala	22.11%	16.20%	21.66%	28.89%	19.71%
6	Lichiditatea curentă	117.27%	163.48%	234.90%	161.28%	190.85%
7	Lichiditatea imediata	115.89%	161.80%	234.16%	160.80%	188.85%
8	Solvabilitatea generală	452.23%	617.39%	461.76%	346.18%	507.28%
9	Fondul de rulment	4,582,754	20,081,929	82,214,746	47,979,363	32,864,395
10	Finantarea imobilizarilor	102.80%	112.20%	149.53%	113.08%	109.02%
	Indicatori de rotație					
11	Numar de rotatii ale activelor totale	1.676	1.765	1.935	1.643	1.029
12	Numar de rotatii ale activelor circulante	6.477	6.714	3.827	4.955	4.575
13	Durata unei rotatii a stocurilor	0.7	0.6	0.3	0.2	0.8
14	Termenul mediu de incasare a creantelor	38.0	33.7	51.3	37.9	40.1
15	Termenul mediu de plata a datoriilor pe termen scurt	48.1	33.3	40.6	45.7	41.8
	Indicatori ai performanței financiare					
16	Rata rentabilitatii economice a activelor (Pe/At)	12.46%	12.49%	25.76%	28.81%	12.77%
17	Rata rentabilitatii economice a activelor (EBE/At)	14.11%	14.73%	27.30%	29.98%	14.31%

18	Rata rentabilitarii financiare (Pn/Kpr)	17.81%	17.68%	32.77%	41.01%	17.23%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	7.94%	7.44%	15.00%	20.70%	13.93%
20	Rata rentabilitatii comerciale (Pe/CA)	7.44%	7.08%	13.31%	17.54%	12.41%
21	Valoarea adaugata	41,960,849	53,292,737	117,036,972	206,703,681	99,728,270
22	Ponderea VA in CA	11.29%	13.47%	17.84%	22.85%	20.59%
23	Ponderea salariilor in VA	19.09%	15.69%	8.74%	6.42%	13.47%
24	Ponderea profitului net in VA	71.30%	61.19%	69.37%	73.22%	62.15%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	926.4	930.8	869.6	828.5	877.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	21.3	20.7	15.3	14.3	27.3
27	Salariul mediu anual	178035	190078	222265	282258	279766
28	Productivitatea medie anuala	8343804	9189704	14559519	19684395	10236076
29	Excedent brut din exploatare (EBE)	31,287,816	33,020,548	92,567,974	165,035,272	67,351,164
30	Capacitatea de autofinantare (CAF)	33,575,029	37,639,135	86,420,704	157,753,580	69,250,837
Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	0.000	10.257	8.469	3.568	13.911
32	Capitalizare bursiera / Capital propriu	0.000	1.814	2.775	1.463	2.396
33	Capitalizare bursieră / CA	0.000	0.846	1.048	0.597	1.780
34	Capitalizare bursieră / Active totale	0.000	1.493	2.028	0.981	1.832

6. ROMNAV SA BRAILA (BRNA)

Tabelul 17.14. Date financiare individuale pentru ROMNAV SA BRAILA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	27,457,964	26,196,740	26,315,398	47,764,311	70,870,154	81,017,619
2	Active circulante, din care:	18,643,194	19,702,475	21,623,535	50,967,610	51,199,114	29,093,707
3	- Stocuri	945,738	861,357	1,473,571	1,980,618	1,593,135	2,155,570
4	- Creante, din care:	3,494,223	1,964,067	2,216,605	13,753,805	11,734,731	13,857,016
5	- Investitii pe termen scurt	1,496,654	1,524,803	2,043,228	58,776	0	0
6	- Casa si conturi la banci	12,706,579	15,352,248	15,890,131	35,174,411	37,871,248	13,081,121
7	Cheltuieli in avans	755,359	672,677	542,474	474,205	425,816	223,478
8	Datorii pe termen scurt, din care:	7,997,157	7,698,109	6,932,130	12,610,462	8,551,980	11,331,932
9	Datorii pe termen lung, din care:	3,841,062	1,945,389	3,052,967	5,067,839	13,675,495	16,139,630
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	35,018,298	36,928,394	38,496,310	81,527,825	100,267,609	82,863,242
13	**Active totale**	**46,856,517**	**46,571,892**	**48,481,407**	**99,206,126**	**122,495,084**	**110,334,804**
14	**Datorii totale**	**11,838,219**	**9,643,498**	**9,985,097**	**17,678,301**	**22,227,475**	**27,471,562**
15	**Capital permanent**	**38,859,360**	**38,873,783**	**41,549,277**	**86,595,664**	**113,943,104**	**99,002,872**
16	Venituri din exploatare, din care:	40,838,240	35,803,357	39,762,386	98,711,023	85,704,030	59,546,942
17	Cifra de afaceri	36,204,581	35,112,013	37,226,875	91,964,232	74,536,620	41,693,898
18	Cheltuieli din exploatare, din care:	30,246,766	30,183,531	33,734,501	46,434,069	53,114,405	57,999,513
19	- cheltuieli cu personalul	5,650,998	7,998,746	9,100,539	11,303,769	17,217,317	18,870,455
20	- Ajustari de valoare privind imobilizarile	3,444,367	3,250,535	2,788,750	11,303,769	3,992,433	6,019,953
21	- Ajustari de valoare privind activele circulante	-335,958	35,000	0	0	0	164,116
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	194,147	296,788	255,362	313,026	366,664	357,369
24	**Profit / Pierdere din exploatare**	**10,591,474**	**5,619,826**	**6,027,885**	**52,276,954**	**32,589,625**	**1,547,429**
25	Venituri financiare	305,832	257,143	204,845	687,610	1,170,545	443,310
26	Cheltuieli financiare, din care:	407,450	257,200	172,675	728,112	1,073,952	1,695,168
27	**Profit / Pierdere financiara**	**-101,618**	**-57**	**32,170**	**-40,502**	**96,593**	-1,251,858

28	**Venituri totale**	**41,144,072**	**36,060,500**	**39,967,231**	**99,398,633**	**86,874,575**	**59,990,252**
29	**Cheltuieli totale**	**30,654,216**	**30,440,731**	**33,907,176**	**47,162,181**	**54,188,357**	**59,694,681**
30	**Profit / pierdere brută**	**10,489,856**	**5,619,769**	**6,060,055**	**52,236,452**	**32,686,218**	**295,571**
31	Profit / pierdere netă	8,793,699	4,757,343	5,168,202	45,531,592	28,696,763	96,656
32	Numar mediu de salariati	126	147	150	155	162	145
33	Pret actiuni in ultima zi din an	11.600	14.900	29.000	28.000	81.500	57.500
34	Numar de actiuni in ultima zi din an	2,171,789	2,171,789	2,171,789	2,171,789	2,171,789	2,171,789
35	**Capitalizare bursiera**	**25,192,752**	**32,359,656**	**62,981,881**	**60,810,092**	**177,000,804**	**124,877,868**

Tabelul 17.15. Indicatori financiari pentru ROMNAV SA BRAILA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	58.60%	56.25%	54.28%	48.15%	57.86%	73.43%
2	Rata activelor circulante	39.79%	42.31%	44.60%	51.38%	41.80%	26.37%
3	Rata autonomiei financiare	74.74%	79.29%	79.40%	82.18%	81.85%	75.10%
4	Rata stabilității financiare	82.93%	83.47%	85.70%	87.29%	93.02%	89.73%
5	Rata de indatorare globala	25.26%	20.71%	20.60%	17.82%	18.15%	24.90%
6	Lichiditatea curentă	233.12%	255.94%	311.93%	404.17%	598.68%	256.74%
7	Lichiditatea imediata	221.30%	244.75%	290.67%	388.46%	580.05%	237.72%
8	Solvabilitatea generală	395.81%	482.94%	485.54%	561.17%	551.10%	401.63%
9	Fondul de rulment	11,401,396	12,677,043	15,233,879	38,831,353	43,072,950	17,985,253
10	Finantarea imobilizarilor	141.52%	148.39%	157.89%	181.30%	160.78%	122.20%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.773	0.754	0.768	0.927	0.608	0.378
12	Numar de rotatii ale activelor circulante	1.942	1.782	1.722	1.804	1.456	1.433
13	Durata unei rotatii a stocurilor	9.5	9.0	14.4	7.9	7.8	18.9
14	Termenul mediu de incasare a creantelor	35.2	20.4	21.7	54.6	57.5	121.3
15	Termenul mediu de plata a datoriilor pe termen scurt	80.6	80.0	68.0	50.1	41.9	99.2
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	22.60%	12.07%	12.43%	52.70%	26.60%	1.40%
17	Rata rentabilitatii economice a activelor (EBE/At)	29.24%	19.12%	18.19%	64.09%	29.86%	7.01%

18	Rata rentabilitarii financiare (Pn/Kpr)	25.11%	12.88%	13.43%	55.85%	28.62%	0.12%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	35.02%	18.62%	17.87%	112.58%	61.36%	2.67%
20	Rata rentabilitatii comerciale (Pe/CA)	29.25%	16.01%	16.19%	56.84%	43.72%	3.71%
21	Valoarea adaugata	19,850,860	17,458,038	18,377,381	75,885,128	55,336,584	27,402,632
22	Ponderea VA in CA	54.83%	49.72%	49.37%	82.52%	74.24%	65.72%
23	Ponderea salariilor in VA	28.47%	45.82%	49.52%	14.90%	31.11%	68.86%
24	Ponderea profitului net in VA	44.30%	27.25%	28.12%	60.00%	51.86%	0.35%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	740.6	843.0	848.4	470.4	619.7	974.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	138.4	223.4	228.9	114.5	200.9	316.9
27	Salariul mediu anual	44849	54413	60670	72928	106280	130141
28	Productivitatea medie anuala	324113	243560	265083	636845	529037	410669
29	Excedent brut din exploatare (EBE)	13,699,883	8,905,361	8,816,635	63,580,723	36,582,058	7,731,498
30	Capacitatea de autofinantare (CAF)	11,902,108	8,042,878	7,956,952	56,835,361	32,689,196	6,280,725
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	2.865	6.802	12.186	1.336	6.168	1291.983
32	Capitalizare bursiera / Capital propriu	0.719	0.876	1.636	0.746	1.765	1.507
33	Capitalizare bursieră / CA	0.696	0.922	1.692	0.661	2.375	2.995
34	Capitalizare bursieră / Active totale	0.538	0.695	1.299	0.613	1.445	1.132

7. AIR CLAIM (CLAIM)

Tabelul 17.16. Date financiare individuale pentru AIR CLAIM

Nr crt	Indicatori	2020	2021	2022	2023	2024
1	Active imobilizate	558,606	1,255,691	1,184,515	497,878	549,642
2	Active circulante, din care:	3,391,326	1,555,651	4,898,204	7,285,141	10,185,322
3	- Stocuri	0	0	0	0	0
4	- Creante, din care:	3,383,834	768,572	3,955,991	6,774,594	9,328,866
5	- Investitii pe termen scurt	0	0	0	0	0
6	- Casa si conturi la banci	7,492	787,079	942,213	510,547	856,456
7	Cheltuieli in avans	0	101	157,164	237,596	612,555
8	Datorii pe termen scurt, din care:	163,882	168,619	2,077,161	1,383,913	2,455,276
9	Datorii pe termen lung, din care:	355,930	226,391	191,351	174,422	93,256
10	Provizioane	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0
12	Capitaluri proprii	3,430,120	2,416,433	3,971,371	6,462,280	8,798,987
13	**Active totale**	**3,949,932**	**2,811,443**	**6,239,883**	**8,020,615**	**11,347,519**
14	**Datorii totale**	**519,812**	**395,010**	**2,268,512**	**1,558,335**	**2,548,532**
15	**Capital permanent**	**3,786,050**	**2,642,824**	**4,162,722**	**6,636,702**	**8,892,243**
16	Venituri din exploatare, din care:	1,865,545	1,359,686	4,485,960	12,051,134	18,384,658
17	Cifra de afaceri	1,729,212	475,608	2,984,665	6,702,150	11,930,499
18	Cheltuieli din exploatare, din care:	811,637	1,339,051	2,766,520	8,025,892	13,483,441
19	- cheltuieli cu personalul	124,436	216,609	318,997	346,463	1,004,207
20	- Ajustari de valoare privind imobilizarile	44,974	141,638	140,689	186,572	129,152
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	42,926	66,248	47,125	86,107	166,826
24	**Profit / Pierdere din exploatare**	**1,053,908**	**20,635**	**1,719,440**	**4,025,242**	**4,901,217**
25	Venituri financiare	4,216	4,184	105	5,386	5,681
26	Cheltuieli financiare, din care:	38,894	54,716	43,655	134,557	85,024
27	**Profit / Pierdere financiara**	**-34,678**	**-50,532**	**-43,550**	**-129,171**	**-79,343**

28	**Venituri totale**	**1,869,761**	**1,363,870**	**4,486,065**	**12,056,520**	**18,390,339**
29	**Cheltuieli totale**	**850,531**	**1,393,767**	**2,810,175**	**8,160,449**	**13,568,465**
30	**Profit / pierdere brută**	**1,019,230**	**-29,897**	**1,675,890**	**3,896,071**	**4,821,874**
31	Profit / pierdere netă	1,000,679	-43,496	1,631,031	3,150,926	3,864,058
32	Numar mediu de salariati	3	5	5	6	13
33	Pret actiuni in ultima zi din an	0.000	2.680	2.790	4.160	4.560
34	Numar de actiuni in ultima zi din an	0	4,400,000	4,400,000	4,400,000	5,500,000
35	**Capitalizare bursiera**	**0**	**11,792,000**	**12,276,000**	**18,304,000**	**25,080,000**

Tabelul 17.17. Indicatori financiari pentru AIR CLAIM

	Indicatori calculati	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare					
1	Rata activelor imobilizate	14.14%	44.66%	18.98%	6.21%	4.84%
2	Rata activelor circulante	85.86%	55.33%	78.50%	90.83%	89.76%
3	Rata autonomiei financiare	86.84%	85.95%	63.64%	80.57%	77.54%
4	Rata stabilității financiare	95.85%	94.00%	66.71%	82.75%	78.36%
5	Rata de indatorare globala	13.16%	14.05%	36.36%	19.43%	22.46%
6	Lichiditatea curentă	2069.37%	922.58%	235.81%	526.42%	414.83%
7	Lichiditatea imediata	2069.37%	922.58%	235.81%	526.42%	414.83%
8	Solvabilitatea generală	759.88%	711.74%	275.07%	514.69%	445.26%
9	Fondul de rulment	3,227,444	1,387,133	2,978,207	6,138,824	8,342,601
10	Finantarea imobilizarilor	677.77%	210.47%	351.43%	1333.00%	1617.82%
	Indicatori de rotație					
11	Numar de rotatii ale activelor totale	0.438	0.169	0.478	0.836	1.051
12	Numar de rotatii ale activelor circulante	0.510	0.306	0.609	0.920	1.171
13	Durata unei rotatii a stocurilor	0.0	0.0	0.0	0.0	0.0
14	Termenul mediu de incasare a creantelor	714.3	589.8	483.8	368.9	285.4
15	Termenul mediu de plata a datoriilor pe termen scurt	34.6	129.4	254.0	75.4	75.1
	Indicatori ai performanței financiare					
16	Rata rentabilitatii economice a activelor (Pe/At)	26.68%	0.73%	27.56%	50.19%	43.19%
17	Rata rentabilitatii economice a activelor (EBE/At)	27.82%	5.77%	29.81%	52.51%	44.33%

18	Rata rentabilitarii financiare (Pn/Kpr)	29.17%	-1.80%	41.07%	48.76%	43.91%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	129.85%	1.54%	62.15%	50.15%	36.35%
20	Rata rentabilitatii comerciale (Pe/CA)	60.95%	4.34%	57.61%	60.06%	41.08%
21	Valoarea adaugata	1,270,460	449,314	2,226,356	4,649,770	6,207,083
22	Ponderea VA in CA	73.47%	94.47%	74.59%	69.38%	52.03%
23	Ponderea salariilor in VA	9.79%	48.21%	14.33%	7.45%	16.18%
24	Ponderea profitului net in VA	78.77%	-9.68%	73.26%	67.77%	62.25%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	435.1	984.8	616.7	666.0	733.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	66.7	159.3	71.1	28.7	54.6
27	Salariul mediu anual	41479	43322	63799	57744	77247
28	Productivitatea medie anuala	621848	271937	897192	2008522	1414204
29	Excedent brut din exploatare (EBE)	1,098,882	162,273	1,860,129	4,211,814	5,030,369
30	Capacitatea de autofinantare (CAF)	1,045,653	98,142	1,771,720	3,337,498	3,993,210
	Indicatori ai performanței bursiere					
31	Capitalizare bursiera / Profit net	0.000	-271.105	7.527	5.809	6.491
32	Capitalizare bursiera / Capital propriu	0.000	4.880	3.091	2.832	2.850
33	Capitalizare bursieră / CA	0.000	24.794	4.113	2.731	2.102
34	Capitalizare bursieră / Active totale	0.000	4.194	1.967	2.282	2.210

8. COMVEX SA CONSTANTA (CMVX)

Tabelul 17.18. Date financiare individuale pentru COMVEX SA CONSTANTA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	442,260,715	446,397,271	436,544,733	427,295,613	420,905,785	513,516,942
2	Active circulante, din care:	56,159,780	49,134,135	66,483,330	181,937,590	199,515,322	119,410,778
3	- Stocuri	16,343,069	17,233,242	20,900,048	26,331,627	35,900,337	36,542,912
4	- Creante, din care:	24,268,185	20,241,396	27,119,358	52,300,027	55,709,842	33,664,979
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	15,548,526	11,659,497	18,463,924	103,305,936	107,905,143	49,202,887
7	Cheltuieli in avans	5,514,534	6,080,443	6,433,596	5,305,284	3,742,337	3,324,606
8	Datorii pe termen scurt, din care:	67,134,737	59,825,740	55,132,778	95,157,739	90,497,662	95,094,889
9	Datorii pe termen lung, din care:	147,095,495	157,633,192	137,682,932	120,787,478	96,204,915	70,506,946
10	Provizioane	2,813,425	2,863,425	3,334,511	11,342,335	8,978,416	9,248,126
11	Venituri in avans	5,824,909	5,530,822	5,165,266	4,744,226	4,515,957	12,458,395
12	Capitaluri proprii	281,066,463	275,758,670	308,146,172	382,506,709	423,966,494	448,943,970
13	**Active totale**	**503,935,029**	**501,611,849**	**509,461,659**	**614,538,487**	**624,163,444**	**636,252,326**
14	**Datorii totale**	**214,230,232**	**217,458,932**	**192,815,710**	**215,945,217**	**186,702,577**	**165,601,835**
15	**Capital permanent**	**428,161,958**	**433,391,862**	**445,829,104**	**503,294,187**	**520,171,409**	**519,450,916**
16	Venituri din exploatare, din care:	158,697,058	100,762,241	169,798,710	382,149,897	447,821,360	293,229,336
17	Cifra de afaceri	119,887,694	89,549,921	161,235,635	356,917,155	425,706,251	277,257,551
18	Cheltuieli din exploatare, din care:	139,243,393	94,555,791	130,703,866	255,472,088	222,219,573	197,993,769
19	- cheltuieli cu personalul	29,272,089	30,825,641	41,480,190	57,360,741	69,654,493	64,404,257
20	- Ajustari de valoare privind imobilizarile	4,088,703	11,251,070	21,519,597	26,247,176	22,403,617	21,006,263
21	- Ajustari de valoare privind activele circulante	376,973	570,167	459,209	1,550,786	7,573	1,668,431
22	- Ajustari privind provizioanele	0	50,000	471,086	8,007,824	-2,363,919	269,710
23	- Cheltuieli cu alte impozite, taxe si varsaminte	554,685	680,366	858,390	1,070,409	1,450,182	1,433,265
24	**Profit / Pierdere din exploatare**	**19,453,665**	**6,206,450**	**39,094,844**	**126,677,809**	**225,601,787**	**95,235,567**
25	Venituri financiare	2,074,728	863,666	1,584,360	5,737,971	11,183,948	3,535,439
26	Cheltuieli financiare, din care:	5,223,002	5,897,596	7,351,870	8,070,029	14,158,339	7,825,151

27	**Profit / Pierdere financiara**	**-3,148,274**	**-5,033,930**	**-5,767,510**	**-2,332,058**	**-2,974,391**	**-4,289,712**
28	**Venituri totale**	**160,771,786**	**101,625,907**	**171,383,070**	**387,887,868**	**459,005,308**	**296,764,775**
29	**Cheltuieli totale**	**144,466,395**	**100,453,387**	**138,055,736**	**263,542,117**	**236,377,912**	**205,818,920**
30	**Profit / pierdere brută**	**16,305,391**	**1,172,520**	**33,327,334**	**124,345,751**	**222,627,396**	**90,945,855**
31	Profit / pierdere netă	15,293,843	1,172,520	32,387,501	104,360,675	189,722,243	78,813,264
32	Numar mediu de salariati	258	291	350	385	416	404
33	Pret actiuni in ultima zi din an	14.800	18.400	21.000	39.200	99.000	81.000
34	Numar de actiuni in ultima zi din an	11,655,971	11,655,971	11,655,971	11,655,971	11,655,971	11,655,971
35	**Capitalizare bursiera**	**172,508,371**	**214,469,866**	**244,775,391**	**456,914,063**	**1,153,941,129**	**944,133,651**

Tabelul 17.19. Indicatori financiari pentru COMVEX SA CONSTANTA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	87.76%	88.99%	85.69%	69.53%	67.44%	80.71%
2	Rata activelor circulante	11.14%	9.80%	13.05%	29.61%	31.97%	18.77%
3	Rata autonomiei financiare	55.77%	54.97%	60.48%	62.24%	67.93%	70.56%
4	Rata stabilității financiare	84.96%	86.40%	87.51%	81.90%	83.34%	81.64%
5	Rata de indatorare globala	42.51%	43.35%	37.85%	35.14%	29.91%	26.03%
6	Lichiditatea curentă	83.65%	82.13%	120.59%	191.20%	220.46%	125.57%
7	Lichiditatea imediata	59.31%	53.32%	82.68%	163.52%	180.79%	87.14%
8	Solvabilitatea generală	235.23%	230.67%	264.22%	284.58%	334.31%	384.21%
9	Fondul de rulment	-14,098,757	-13,005,409	9,284,371	75,998,574	99,265,624	5,933,974
10	Finantarea imobilizarilor	96.81%	97.09%	102.13%	117.79%	123.58%	101.16%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.238	0.179	0.316	0.581	0.682	0.436
12	Numar de rotatii ale activelor circulante	2.135	1.823	2.425	1.962	2.134	2.322
13	Durata unei rotatii a stocurilor	49.8	70.2	47.3	26.9	30.8	48.1
14	Termenul mediu de incasare a creantelor	73.9	82.5	61.4	53.5	47.8	44.3
15	Termenul mediu de plata a datoriilor pe termen scurt	204.4	243.8	124.8	97.3	77.6	125.2
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	3.86%	1.24%	7.67%	20.61%	36.14%	14.97%

17	Rata rentabilitatii economice a activelor (EBE/At)	4.75%	3.60%	12.08%	26.44%	39.36%	18.57%
18	Rata rentabilitarii financiare (Pn/Kpr)	5.44%	0.43%	10.51%	27.28%	44.75%	17.56%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	13.97%	6.56%	29.91%	49.59%	101.52%	48.10%
20	Rata rentabilitatii comerciale (Pe/CA)	16.23%	6.93%	24.25%	35.49%	52.99%	34.35%
21	Valoarea adaugata	55,820,843	50,447,360	105,467,676	226,652,716	327,937,681	187,552,932
22	Ponderea VA in CA	46.56%	56.33%	65.41%	63.50%	77.03%	67.65%
23	Ponderea salariilor in VA	52.44%	61.10%	39.33%	25.31%	21.24%	34.34%
24	Ponderea profitului net in VA	27.40%	2.32%	30.71%	46.04%	57.85%	42.02%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	877.4	938.4	769.8	668.5	496.2	675.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	184.5	305.9	244.3	150.1	155.5	219.6
27	Salariul mediu anual	113458	105930	118515	148989	167439	159416
28	Productivitatea medie anuala	615105	346262	485139	992597	1076494	725815
29	Excedent brut din exploatare (EBE)	23,919,341	18,077,687	61,544,736	162,483,595	245,649,058	118,179,971
30	Capacitatea de autofinantare (CAF)	19,759,519	13,043,757	54,837,393	140,166,461	209,769,514	101,757,668
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	11.280	182.914	7.558	4.378	6.082	11.979
32	Capitalizare bursiera / Capital propriu	0.614	0.778	0.794	1.195	2.722	2.103
33	Capitalizare bursieră / CA	1.439	2.395	1.518	1.280	2.711	3.405
34	Capitalizare bursieră / Active totale	0.342	0.428	0.480	0.744	1.849	1.484

9. COMCEREAL SA TULCEA (CTUL)

Tabelul 17.20. Date financiare individuale pentru COMCEREAL SA TULCEA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	18,134,323	17,588,361	49,234,121	54,265,708	51,678,699	45,382,412
2	Active circulante, din care:	30,685,315	31,228,015	11,850,895	6,986,055	5,302,681	5,452,561
3	- Stocuri	15,169,452	19,472,919	7,217,585	10,432	28,603	146,883
4	- Creante, din care:	13,146,836	8,215,273	810,781	1,046,586	316,485	231,307
5	- Investitii pe termen scurt	0	0	0	0	4,900,094	5,001,828
6	- Casa si conturi la banci	2,369,027	3,539,823	3,822,529	5,929,037	57,499	72,543
7	Cheltuieli in avans	0	0	44,833	4,274	4,318	8,090
8	Datorii pe termen scurt, din care:	16,020,080	16,862,009	504,541	523,550	463,630	433,975
9	Datorii pe termen lung, din care:	0	0	0	0	45,493	49,474
10	Provizioane	21,631	3,345	49,109	203,539	136,242	242,065
11	Venituri in avans	283,883	264,568	252,793	244,195	232,609	223,556
12	Capitaluri proprii	32,494,044	31,686,454	60,323,406	60,284,753	56,107,724	49,893,993
13	**Active totale**	**48,819,638**	**48,816,376**	**61,129,849**	**61,256,037**	**56,985,698**	**50,843,063**
14	**Datorii totale**	**16,020,080**	**16,862,009**	**504,541**	**523,550**	**509,123**	**483,449**
15	**Capital permanent**	**32,494,044**	**31,686,454**	**60,323,406**	**60,284,753**	**56,153,217**	**49,943,467**
16	Venituri din exploatare, din care:	73,683,640	55,244,106	23,156,675	4,106,738	12,767,223	13,090,819
17	Cifra de afaceri	78,945,211	53,152,525	21,521,991	4,425,797	12,630,388	13,034,168
18	Cheltuieli din exploatare, din care:	71,260,467	54,096,175	26,830,617	8,698,221	17,098,053	17,207,168
19	- cheltuieli cu personalul	2,347,028	2,373,414	2,310,604	2,116,227	1,953,131	1,838,549
20	- Ajustari de valoare privind imobilizarile	790,008	797,244	781,396	2,163,443	2,592,216	2,545,549
21	- Ajustari de valoare privind activele circulante	317,807	518,668	1,034,664	1,322,213	933,375	-66,158
22	- Ajustari privind provizioanele	-13,394	-18,286	45,764	154,430	-67,297	105,823
23	- Cheltuieli cu alte impozite, taxe si varsaminte	293,364	300,030	246,264	227,954	215,509	214,797
24	**Profit / Pierdere din exploatare**	**2,423,173**	**1,147,931**	**-3,673,942**	**-4,591,483**	**-4,330,830**	**-4,116,349**
25	Venituri financiare	149,934	7,171	26,481	151,483	258,734	1,662,150
26	Cheltuieli financiare, din care:	962,169	711,928	270,923	388	232	1,033,600
27	**Profit / Pierdere financiara**	**-812,235**	**-704,757**	**-244,442**	**151,095**	**258,502**	**628,550**

28	**Venituri totale**	**73,833,574**	**55,251,277**	**23,183,156**	**4,258,221**	**13,025,957**	**14,752,969**
29	**Cheltuieli totale**	**72,222,636**	**54,808,103**	**27,101,540**	**8,698,609**	**17,098,285**	**18,240,768**
30	**Profit / pierdere brută**	**1,610,938**	**443,174**	**-3,918,384**	**-4,440,388**	**-4,072,328**	**-3,487,799**
31	Profit / pierdere netă	1,218,683	205,983	-3,918,384	-4,440,388	-4,072,328	-3,487,799
32	Numar mediu de salariati	58	47	43	31	33	29
33	Pret actiuni in ultima zi din an	8.000	7.400	10.000	9.800	5.500	9.250
34	Numar de actiuni in ultima zi din an	3,271,061	3,271,061	3,271,061	3,271,061	3,271,061	3,271,061
35	**Capitalizare bursiera**	**26,168,488**	**24,205,851**	**32,710,610**	**32,056,398**	**17,990,836**	**30,257,314**

Tabelul 17.21. Indicatori financiari pentru COMCEREAL SA TULCEA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	37.15%	36.03%	80.54%	88.59%	90.69%	89.26%
2	Rata activelor circulante	62.85%	63.97%	19.39%	11.40%	9.31%	10.72%
3	Rata autonomiei financiare	66.56%	64.91%	98.68%	98.41%	98.46%	98.13%
4	Rata stabilității financiare	66.56%	64.91%	98.68%	98.41%	98.54%	98.23%
5	Rata de indatorare globala	32.81%	34.54%	0.83%	0.85%	0.89%	0.95%
6	Lichiditatea curentă	191.54%	185.20%	2348.85%	1334.36%	1143.73%	1256.42%
7	Lichiditatea imediata	96.85%	69.71%	918.32%	1332.37%	1137.56%	1222.58%
8	Solvabilitatea generală	304.74%	289.51%	12115.93%	11700.13%	11192.91%	10516.74%
9	Fondul de rulment	14,359,721	14,098,093	11,089,285	6,019,045	4,474,518	4,561,055
10	Finantarea imobilizarilor	179.19%	180.16%	122.52%	111.09%	108.66%	110.05%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	1.617	1.089	0.352	0.072	0.222	0.256
12	Numar de rotatii ale activelor circulante	2.573	1.702	1.816	0.634	2.382	2.390
13	Durata unei rotatii a stocurilor	70.1	133.7	122.4	0.9	0.8	4.1
14	Termenul mediu de incasare a creantelor	60.8	56.4	13.8	86.3	9.1	6.5
15	Termenul mediu de plata a datoriilor pe termen scurt	74.1	115.8	8.6	43.2	13.4	12.2
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	4.96%	2.35%	-6.01%	-7.50%	-7.60%	-8.10%
17	Rata rentabilitatii economice a activelor (EBE/At)	7.21%	5.01%	-2.96%	-1.55%	-1.53%	-3.01%

18	Rata rentabilitarii financiare (Pn/Kpr)	3.75%	0.65%	-6.50%	-7.37%	-7.26%	-6.99%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	3.40%	2.12%	-13.69%	-52.79%	-25.33%	-23.92%
20	Rata rentabilitatii comerciale (Pe/CA)	3.07%	2.16%	-17.07%	-103.74%	-34.29%	-31.58%
21	Valoarea adaugata	6,307,920	5,126,172	771,231	1,544,267	1,554,838	2,184,361
22	Ponderea VA in CA	7.99%	9.64%	3.58%	34.89%	12.31%	16.76%
23	Ponderea salariilor in VA	37.21%	46.30%	299.60%	137.04%	125.62%	84.17%
24	Ponderea profitului net in VA	19.32%	4.02%	-508.07%	-287.54%	-261.91%	-159.67%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	967.1	979.2	1158.7	2118.0	1339.2	1314.4
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	31.9	43.0	99.8	515.3	153.0	140.4
27	Salariul mediu anual	40466	50498	53735	68265	59186	63398
28	Productivitatea medie anuala	1270408	1175407	538527	132475	386886	451408
29	Excedent brut din exploatare (EBE)	3,517,594	2,445,557	-1,812,118	-951,397	-872,536	-1,531,135
30	Capacitatea de autofinantare (CAF)	2,313,104	1,503,609	-2,056,560	-800,302	-614,034	-902,585
Indicatori ai performanței bursiere							
31	Capitalizare bursiera / Profit net	21.473	117.514	-8.348	-7.219	-4.418	-8.675
32	Capitalizare bursiera / Capital propriu	0.805	0.764	0.542	0.532	0.321	0.606
33	Capitalizare bursieră / CA	0.331	0.455	1.520	7.243	1.424	2.321
34	Capitalizare bursieră / Active totale	0.536	0.496	0.535	0.523	0.316	0.595

10. HERCULES SA BRAILA (HLEB)

Tabelul 17.22. Date financiare individuale pentru HERCULES SA BRAILA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	17,121,794	17,135,689	18,218,879	22,762,092	40,465,218	40,688,891
2	Active circulante, din care:	11,073,942	13,017,144	39,492,095	74,534,654	27,064,774	14,610,835
3	- Stocuri	1,210,175	819,729	28,040,418	23,268,811	3,295,593	2,596,993
4	- Creante, din care:	4,205,882	3,305,851	6,400,102	15,137,184	3,389,609	7,793,652
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	5,657,885	8,891,564	5,051,575	36,128,659	20,379,572	4,220,190
7	Cheltuieli in avans	0	0	0	0	1,240,871	0
8	Datorii pe termen scurt, din care:	2,214,653	1,519,484	21,579,573	36,839,917	20,384,437	7,894,891
9	Datorii pe termen lung, din care:	2,420,596	0	4,100,793	13,903,800	14,331,797	16,516,185
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	23,560,487	28,633,349	32,030,608	46,553,029	34,054,629	30,888,650
13	**Active totale**	**28,195,736**	**30,152,833**	**57,710,974**	**97,296,746**	**68,770,863**	**55,299,726**
14	**Datorii totale**	**4,635,249**	**1,519,484**	**25,680,366**	**50,743,717**	**34,716,234**	**24,411,076**
15	**Capital permanent**	**25,981,083**	**28,633,349**	**36,131,401**	**60,456,829**	**48,386,426**	**47,404,835**
16	Venituri din exploatare, din care:	38,925,390	34,595,104	67,502,223	813,171,862	128,298,699	31,508,481
17	Cifra de afaceri	36,515,094	22,742,721	62,815,947	809,902,570	124,910,185	30,890,472
18	Cheltuieli din exploatare, din care:	35,036,361	28,659,115	63,376,667	794,893,592	140,760,635	34,251,083
19	- cheltuieli cu personalul	8,403,047	7,416,818	7,637,257	13,183,559	16,141,263	12,238,865
20	- Ajustari de valoare privind imobilizarile	2,314,884	2,027,021	2,090,015	2,761,957	5,255,311	6,152,431
21	- Ajustari de valoare privind activele circulante	0	0	0	0	-124,979	0
22	- Ajustari privind provizioanele	125,087	306,585	163,106	-20,000	191,713	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	281,829	269,759	543,405	893,990	225,875	312,717
24	**Profit / Pierdere din exploatare**	**3,889,029**	**5,935,989**	**4,125,556**	**18,278,270**	**-12,461,936**	**-2,742,602**
25	Venituri financiare	97,765	24,816	379,919	16,890,534	4,483,403	916,879
26	Cheltuieli financiare, din care:	354,362	59,875	532,061	18,664,486	4,519,868	1,340,256
27	**Profit / Pierdere financiara**	**-256,597**	**-35,059**	**-152,142**	**-1,773,952**	**-36,465**	**-423,377**

28	**Venituri totale**	**39,023,155**	**34,619,920**	**67,882,142**	**830,062,396**	**132,782,102**	**32,425,360**
29	**Cheltuieli totale**	**35,390,723**	**28,718,990**	**63,908,728**	**813,558,078**	**145,280,503**	**35,591,339**
30	**Profit / pierdere brută**	**3,632,432**	**5,900,930**	**3,973,414**	**16,504,318**	**-12,498,401**	**-3,165,979**
31	Profit / pierdere netă	3,388,923	5,073,372	3,536,721	14,522,401	-12,498,401	-3,165,979
32	Numar mediu de salariati	206	141	147	198	152	117
33	Pret actiuni in ultima zi din an	10.600	9.000	19.000	60.000	48.200	33.000
34	Numar de actiuni in ultima zi din an	847,444	847,444	847,444	847,444	847,444	847,444
35	**Capitalizare bursiera**	**8,982,906**	**7,626,996**	**16,101,436**	**50,846,640**	**40,846,801**	**27,965,652**

Tabelul 17.23. Indicatori financiari pentru HERCULES SA BRAILA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	60.72%	56.83%	31.57%	23.39%	58.84%	73.58%
2	Rata activelor circulante	39.28%	43.17%	68.43%	76.61%	39.36%	26.42%
3	Rata autonomiei financiare	83.56%	94.96%	55.50%	47.85%	49.52%	55.86%
4	Rata stabilității financiare	92.15%	94.96%	62.61%	62.14%	70.36%	85.72%
5	Rata de indatorare globala	16.44%	5.04%	44.50%	52.15%	50.48%	44.14%
6	Lichiditatea curentă	500.03%	856.68%	183.01%	202.32%	132.77%	185.07%
7	Lichiditatea imediata	445.39%	802.73%	53.07%	139.16%	116.60%	152.17%
8	Solvabilitatea generală	608.29%	1984.41%	224.73%	191.74%	198.09%	226.54%
9	Fondul de rulment	8,859,289	11,497,660	17,912,522	37,694,737	7,921,208	6,715,944
10	Finantarea imobilizarilor	151.74%	167.10%	198.32%	265.60%	119.58%	116.51%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	1.295	0.754	1.088	8.324	1.816	0.559
12	Numar de rotatii ale activelor circulante	3.297	1.747	1.591	10.866	4.615	2.114
13	Durata unei rotatii a stocurilor	12.1	13.2	162.9	10.5	9.6	30.7
14	Termenul mediu de incasare a creantelor	42.0	53.1	37.2	6.8	9.9	92.1
15	Termenul mediu de plata a datoriilor pe termen scurt	22.1	24.4	125.4	16.6	59.6	93.3
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	13.79%	19.69%	7.15%	18.79%	-18.12%	-4.96%
17	Rata rentabilitatii economice a activelor (EBE/At)	22.45%	27.43%	11.05%	21.60%	-10.38%	6.17%

18	Rata rentabilitarii financiare (Pn/Kpr)	14.38%	17.72%	11.04%	31.20%	-36.70%	-10.25%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	11.10%	20.71%	6.51%	2.30%	-8.85%	-8.01%
20	Rata rentabilitatii comerciale (Pe/CA)	10.65%	26.10%	6.57%	2.26%	-9.98%	-8.88%
21	Valoarea adaugata	15,111,641	15,980,988	14,939,258	51,988,310	13,710,650	16,878,290
22	Ponderea VA in CA	41.38%	70.27%	23.78%	6.42%	10.98%	54.64%
23	Ponderea salariilor in VA	55.61%	46.41%	51.12%	25.36%	117.73%	72.51%
24	Ponderea profitului net in VA	22.43%	31.75%	23.67%	27.93%	-91.16%	-18.76%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	900.1	828.4	938.9	977.5	1097.1	1087.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	215.9	214.4	113.1	16.2	125.8	388.4
27	Salariul mediu anual	40791	52602	51954	66584	106193	104606
28	Productivitatea medie anuala	188958	245355	459199	4106929	844070	269303
29	Excedent brut din exploatare (EBE)	6,329,000	8,269,595	6,378,677	21,020,227	-7,139,891	3,409,829
30	Capacitatea de autofinantare (CAF)	5,828,894	7,406,978	5,789,842	17,264,358	-7,176,356	2,986,452
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	2.651	1.503	4.553	3.501	-3.268	-8.833
32	Capitalizare bursiera / Capital propriu	0.381	0.266	0.503	1.092	1.199	0.905
33	Capitalizare bursieră / CA	0.246	0.335	0.256	0.063	0.327	0.905
34	Capitalizare bursieră / Active totale	0.319	0.253	0.279	0.523	0.594	0.506

11. MOBEST SA BUCURESTI (MOBE)

Tabelul 17.24. Date financiare individuale pentru MOBEST SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	76,607,695	77,465,646	77,020,489	76,541,015	76,129,725	76,057,591
2	Active circulante, din care:	5,068,081	4,627,495	5,312,933	6,274,704	3,941,866	4,550,440
3	- Stocuri	2,558,054	1,584,178	1,445,027	1,403,764	1,402,902	1,078,946
4	- Creante, din care:	1,066,791	1,130,459	1,022,656	782,926	453,248	426,750
5	- Investitii pe termen scurt	600,000	650,000	1,300,000	2,680,000	800,000	2,500,000
6	- Casa si conturi la banci	843,236	1,262,858	1,545,250	1,408,014	1,285,716	544,744
7	Cheltuieli in avans	8,368	9,412	7,788	12,971	11,474	8,849
8	Datorii pe termen scurt, din care:	1,809,160	2,063,598	2,268,613	1,750,496	1,961,100	2,122,862
9	Datorii pe termen lung, din care:	0	0	0	0	0	0
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	5,521	4,271	4,715	2,414	2,466	0
12	Capitaluri proprii	79,869,463	80,034,684	80,067,882	81,075,780	78,119,499	78,494,018
13	**Active totale**	**81,684,144**	**82,102,553**	**82,341,210**	**82,828,690**	**80,083,065**	**80,616,880**
14	**Datorii totale**	**1,809,160**	**2,063,598**	**2,268,613**	**1,750,496**	**1,961,100**	**2,122,862**
15	**Capital permanent**	**79,869,463**	**80,034,684**	**80,067,882**	**81,075,780**	**78,119,499**	**78,494,018**
16	Venituri din exploatare, din care:	4,216,951	3,956,030	4,279,595	5,270,384	24,495,109	5,818,878
17	Cifra de afaceri	3,951,605	3,869,289	4,353,174	4,582,147	4,760,082	5,126,124
18	Cheltuieli din exploatare, din care:	2,660,394	2,199,729	2,291,209	2,278,371	21,547,132	2,718,963
19	- cheltuieli cu personalul	935,424	968,502	1,032,309	1,058,454	1,036,995	1,109,100
20	- Ajustari de valoare privind imobilizarile	345,530	383,308	475,007	486,735	452,683	435,174
21	- Ajustari de valoare privind activele circulante	103,810	7,175	32,638	521	19,360,019	-4,080
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	294,972	111,466	102,233	110,305	110,998	111,668
24	**Profit / Pierdere din exploatare**	**1,556,557**	**1,756,301**	**1,988,386**	**2,992,013**	**2,947,977**	**3,099,915**
25	Venituri financiare	24,245	14,662	7,876	72,892	125,858	56,422
26	Cheltuieli financiare, din care:	6,537	1,569	133	1,854	1,424	306
27	**Profit / Pierdere financiara**	**17,708**	**13,093**	**7,743**	**71,038**	**124,434**	**56,116**

28	**Venituri totale**	**4,241,196**	**3,970,692**	**4,287,471**	**5,343,276**	**24,620,967**	**5,875,300**
29	**Cheltuieli totale**	**2,666,931**	**2,201,298**	**2,291,342**	**2,280,225**	**21,548,556**	**2,719,269**
30	**Profit / pierdere brută**	**1,574,265**	**1,769,394**	**1,996,129**	**3,063,051**	**3,072,411**	**3,156,031**
31	Profit / pierdere netă	1,534,401	1,733,320	1,953,387	2,924,463	1,051,081	2,639,550
32	Numar mediu de salariati	24	21	22	21	19	17
33	Pret actiuni in ultima zi din an	1.400	1.250	1.250	1.360	2.460	1.820
34	Numar de actiuni in ultima zi din an	17,423,315	17,423,315	17,423,315	17,423,315	17,423,315	17,423,315
35	**Capitalizare bursiera**	**24,392,641**	**21,779,144**	**21,779,144**	**23,695,708**	**42,861,355**	**31,710,433**

Tabelul 17.25. Indicatori financiari pentru MOBEST SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	93.79%	94.35%	93.54%	92.41%	95.06%	94.34%
2	Rata activelor circulante	6.20%	5.64%	6.45%	7.58%	4.92%	5.64%
3	Rata autonomiei financiare	97.78%	97.48%	97.24%	97.88%	97.55%	97.37%
4	Rata stabilității financiare	97.78%	97.48%	97.24%	97.88%	97.55%	97.37%
5	Rata de indatorare globala	2.21%	2.51%	2.76%	2.11%	2.45%	2.63%
6	Lichiditatea curentă	280.13%	224.24%	234.19%	358.45%	201.00%	214.35%
7	Lichiditatea imediata	138.74%	147.48%	170.50%	278.26%	129.47%	163.53%
8	Solvabilitatea generală	4515.03%	3978.61%	3629.58%	4731.73%	4083.58%	3797.56%
9	Fondul de rulment	3,261,768	2,569,038	3,047,393	4,534,765	1,989,774	2,436,427
10	Finantarea imobilizarilor	104.26%	103.32%	103.96%	105.92%	102.61%	103.20%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.048	0.047	0.053	0.055	0.059	0.064
12	Numar de rotatii ale activelor circulante	0.780	0.836	0.819	0.730	1.208	1.127
13	Durata unei rotatii a stocurilor	236.3	149.4	121.2	111.8	107.6	76.8
14	Termenul mediu de incasare a creantelor	98.5	106.6	85.7	62.4	34.8	30.4
15	Termenul mediu de plata a datoriilor pe termen scurt	167.1	194.7	190.2	139.4	150.4	151.2
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	1.91%	2.14%	2.41%	3.61%	3.68%	3.85%
17	Rata rentabilitatii economice a activelor (EBE/At)	2.46%	2.61%	3.03%	4.20%	28.42%	4.38%

18	Rata rentabilitarii financiare (Pn/Kpr)	1.92%	2.17%	2.44%	3.61%	1.35%	3.36%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	58.51%	79.84%	86.78%	131.32%	13.68%	114.01%
20	Rata rentabilitatii comerciale (Pe/CA)	39.39%	45.39%	45.68%	65.30%	61.93%	60.47%
21	Valoarea adaugata	3,260,538	3,241,414	3,638,449	4,720,920	24,034,530	4,808,199
22	Ponderea VA in CA	82.51%	83.77%	83.58%	103.03%	504.92%	93.80%
23	Ponderea salariilor in VA	28.69%	29.88%	28.37%	22.42%	4.31%	23.07%
24	Ponderea profitului net in VA	47.06%	53.47%	53.69%	61.95%	4.37%	54.90%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	630.9	556.0	535.4	432.3	879.7	467.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	221.8	244.8	241.2	200.8	42.3	190.6
27	Salariul mediu anual	38976	46119	46923	50403	54579	65241
28	Productivitatea medie anuala	175706	188382	194527	250971	1289216	342287
29	Excedent brut din exploatare (EBE)	2,005,897	2,146,784	2,496,031	3,479,269	22,760,679	3,531,009
30	Capacitatea de autofinantare (CAF)	1,983,741	2,123,803	2,461,032	3,411,719	20,863,783	3,070,644
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	15.897	12.565	11.149	8.103	40.778	12.014
32	Capitalizare bursiera / Capital propriu	0.305	0.272	0.272	0.292	0.549	0.404
33	Capitalizare bursieră / CA	6.173	5.629	5.003	5.171	9.004	6.186
34	Capitalizare bursieră / Active totale	0.299	0.265	0.264	0.286	0.535	0.393

12. TRANSPORTURI AUTO GIULESTI SA BUCURESTI (TRGI)

Tabelul 17.26. Date financiare individuale pentru TRANSPORTURI AUTO GIULESTI SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	13,071,224	13,071,224	13,071,224	14,443,764	14,443,764	14,498,497
2	Active circulante, din care:	311,134	272,165	322,274	4,173,801	5,014,665	5,170,524
3	- Stocuri	0	0	0	0	0	0
4	- Creante, din care:	233,264	189,158	236,671	236,055	1,318,660	1,456,755
5	- Investitii pe termen scurt	0	0	0	3,722,085	3,475,868	3,475,868
6	- Casa si conturi la banci	77,870	83,007	85,603	215,661	220,137	237,901
7	Cheltuieli in avans	455	380	305	231	4,451	3,641
8	Datorii pe termen scurt, din care:	63,256	60,081	62,490	64,934	88,134	101,648
9	Datorii pe termen lung, din care:	0	0	0	0	0	0
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	84	3,010	1,698
12	Capitaluri proprii	13,319,557	13,283,688	13,331,313	18,552,778	19,371,736	19,569,316
13	**Active totale**	**13,382,813**	**13,343,769**	**13,393,803**	**18,617,796**	**19,462,880**	**19,672,662**
14	**Datorii totale**	**63,256**	**60,081**	**62,490**	**64,934**	**88,134**	**101,648**
15	**Capital permanent**	**13,319,557**	**13,283,688**	**13,331,313**	**18,552,778**	**19,371,736**	**19,569,316**
16	Venituri din exploatare, din care:	702,264	700,922	727,166	824,474	935,396	1,043,550
17	Cifra de afaceri	702,249	700,922	727,164	824,474	921,763	1,043,550
18	Cheltuieli din exploatare, din care:	656,087	730,827	673,066	905,845	893,174	906,485
19	- cheltuieli cu personalul	408,302	415,487	384,825	273,870	343,223	384,005
20	- Ajustari de valoare privind imobilizarile	0	0	0	0	0	0
21	- Ajustari de valoare privind activele circulante	0	12,138	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	30,625	31,649	33,322	39,269	35,451	36,577
24	**Profit / Pierdere din exploatare**	**46,177**	**-29,905**	**54,100**	**-81,371**	**42,222**	**137,065**
25	Venituri financiare	315	347	181	48,649	795,423	90,803
26	Cheltuieli financiare, din care:	0	0	0	36,157	2,519	0
27	**Profit / Pierdere financiara**	**315**	**347**	**181**	**12,492**	**792,904**	**90,803**

28	**Venituri totale**	**702,579**	**701,269**	**727,347**	**873,123**	**1,730,819**	**1,134,353**
29	**Cheltuieli totale**	**656,087**	**730,827**	**673,066**	**942,002**	**895,693**	**906,485**
30	**Profit / pierdere brută**	**46,492**	**-29,558**	**54,281**	**-68,879**	**835,126**	**227,868**
31	Profit / pierdere netă	39,467	-35,869	47,625	-75,535	818,958	197,580
32	Numar mediu de salariati	9	9	8	7	10	7
33	Pret actiuni in ultima zi din an	0.7347	0.8163	1.9265	16.0000	18.9000	14.8000
34	Numar de actiuni in ultima zi din an	178,520	178,520	178,520	2,297,320	2,297,320	2,297,320
35	**Capitalizare bursiera**	**131,159**	**145,726**	**343,919**	**36,757,120**	**43,419,348**	**34,000,336**

Tabelul 17.27. Indicatori financiari pentru TRANSPORTURI AUTO GIULESTI SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	97.67%	97.96%	97.59%	77.58%	74.21%	73.70%
2	Rata activelor circulante	2.32%	2.04%	2.41%	22.42%	25.77%	26.28%
3	Rata autonomiei financiare	99.53%	99.55%	99.53%	99.65%	99.53%	99.47%
4	Rata stabilității financiare	99.53%	99.55%	99.53%	99.65%	99.53%	99.47%
5	Rata de indatorare globala	0.47%	0.45%	0.47%	0.35%	0.45%	0.52%
6	Lichiditatea curentă	491.86%	453.00%	515.72%	6427.76%	5689.82%	5086.70%
7	Lichiditatea imediata	491.86%	453.00%	515.72%	6427.76%	5689.82%	5086.70%
8	Solvabilitatea generală	21156.59%	22209.63%	21433.51%	28671.88%	22083.28%	19353.71%
9	Fondul de rulment	248,333	212,464	260,089	4,109,014	4,927,972	5,070,819
10	Finantarea imobilizarilor	101.90%	101.63%	101.99%	128.45%	134.12%	134.97%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.052	0.053	0.054	0.044	0.047	0.053
12	Numar de rotatii ale activelor circulante	2.257	2.575	2.256	0.198	0.184	0.202
13	Durata unei rotatii a stocurilor	0.0	0.0	0.0	0.0	0.0	0.0
14	Termenul mediu de incasare a creantelor	121.2	98.5	118.8	104.5	522.2	509.5
15	Termenul mediu de plata a datoriilor pe termen scurt	32.9	31.3	31.4	28.7	34.9	35.6
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	0.35%	-0.22%	0.40%	-0.44%	0.22%	0.70%
17	Rata rentabilitatii economice a activelor (EBE/At)	0.35%	-0.13%	0.40%	-0.44%	0.22%	0.70%

18	Rata rentabilitarii financiare (Pn/Kpr)	0.30%	-0.27%	0.36%	-0.41%	4.23%	1.01%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	7.04%	-4.09%	8.04%	-8.98%	4.73%	15.12%
20	Rata rentabilitatii comerciale (Pe/CA)	6.58%	-4.27%	7.44%	-9.87%	4.58%	13.13%
21	Valoarea adaugata	485,419	429,716	472,428	280,417	1,216,319	648,450
22	Ponderea VA in CA	69.12%	61.31%	64.97%	34.01%	131.96%	62.14%
23	Ponderea salariilor in VA	84.11%	96.69%	81.46%	97.67%	28.22%	59.22%
24	Ponderea profitului net in VA	8.13%	-8.35%	10.08%	-26.94%	67.33%	30.47%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	934.2	1042.7	925.6	1098.7	954.9	868.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	581.4	592.8	529.2	332.2	366.9	368.0
27	Salariul mediu anual	45367	46165	48103	39124	34322	54858
28	Productivitatea medie anuala	78029	77880	90896	117782	93540	149079
29	Excedent brut din exploatare (EBE)	46,177	-17,767	54,100	-81,371	42,222	137,065
30	Capacitatea de autofinantare (CAF)	39,467	-23,731	47,625	-75,535	818,958	197,580
Indicatori ai performanței bursiere							
31	Capitalizare bursiera / Profit net	3.323	-4.063	7.221	-486.624	53.018	172.084
32	Capitalizare bursiera / Capital propriu	0.010	0.011	0.026	1.981	2.241	1.737
33	Capitalizare bursieră / CA	0.187	0.208	0.473	44.583	47.105	32.581
34	Capitalizare bursieră / Active totale	0.010	0.011	0.026	1.974	2.231	1.728

13. TRANSCOM SA BUCURESTI (TRVM)

Tabelul 17.28. Date financiare individuale pentru TRANSCOM SA BUCURESTI

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	35,374,611	33,647,841	47,025,085	52,273,466	34,804,354	24,916,125
2	Active circulante, din care:	1,397,083	1,722,868	6,738,464	2,740,737	6,292,569	7,537,752
3	- Stocuri	2,326	7,890	246,278	449,590	4,689,193	2,423,708
4	- Creante, din care:	1,234,419	1,023,940	2,743,752	1,448,560	1,520,517	2,557,839
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	160,338	691,038	3,748,434	842,587	82,859	2,556,205
7	Cheltuieli in avans	548,523	0	0	0	0	0
8	Datorii pe termen scurt, din care:	592,035	269,629	2,430,780	2,274,566	1,161,735	488,483
9	Datorii pe termen lung, din care:	2,910,938	617,578	17,456,515	16,410,323	2,608,046	314,966
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	33,817,244	34,483,502	33,876,254	36,329,314	37,302,595	31,650,428
13	**Active totale**	**37,320,217**	**35,370,709**	**53,763,549**	**55,014,203**	**41,096,923**	**32,453,877**
14	**Datorii totale**	**3,502,973**	**887,207**	**19,887,295**	**18,684,889**	**3,769,781**	**803,449**
15	**Capital permanent**	**36,728,182**	**35,101,080**	**51,332,769**	**52,739,637**	**39,910,641**	**31,965,394**
16	Venituri din exploatare, din care:	1,465,447	2,667,260	1,284,716	1,398,932	17,511,898	9,014,698
17	Cifra de afaceri	1,102,455	1,322,449	1,127,285	1,166,533	17,214,302	8,733,570
18	Cheltuieli din exploatare, din care:	1,288,571	1,815,497	1,784,917	1,578,070	16,251,889	8,078,991
19	- cheltuieli cu personalul	635,256	704,469	864,050	925,645	850,184	1,011,233
20	- Ajustari de valoare privind imobilizarile	123,267	158,096	180,010	157,493	1,870,761	75,435
21	- Ajustari de valoare privind activele circulante	0	0	0	0	0	318,430
22	- Ajustari privind provizioanele	0	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	97,312	83,113	105,501	33,965	332,069	160,029
24	**Profit / Pierdere din exploatare**	**176,876**	**851,763**	**-500,201**	**-179,138**	**1,260,009**	**935,707**
25	Venituri financiare	1,559	3,111,642	217	135	42,296	40,001
26	Cheltuieli financiare, din care:	135,580	2,988,410	99,404	182,912	189,039	39,204

27	**Profit / Pierdere financiara**	**-134,021**	**123,232**	**-99,187**	**-182,777**	**-146,743**	**797**
28	**Venituri totale**	**1,467,006**	**5,778,902**	**1,284,933**	**1,399,067**	**17,554,194**	**9,054,699**
29	**Cheltuieli totale**	**1,424,151**	**4,803,907**	**1,884,321**	**1,760,982**	**16,440,928**	**8,118,195**
30	**Profit / pierdere brută**	**42,855**	**974,995**	**-599,388**	**-361,915**	**1,113,266**	**936,504**
31	Profit / pierdere netă	31,208	946,565	-610,140	-395,423	973,282	799,489
32	Numar mediu de salariati	12	13	13	13	11	11
33	Pret actiuni in ultima zi din an	0.8960	0.2744	0.6529	0.3800	0.2860	0.2900
34	Numar de actiuni in ultima zi din an	11,698,222	11,698,222	11,698,222	40,149,028	40,149,028	40,149,028
35	**Capitalizare bursiera**	**10,481,607**	**3,209,992**	**7,637,769**	**15,256,631**	**11,482,622**	**11,643,218**

Tabelul 17.29. Indicatori financiari pentru TRANSCOM SA BUCURESTI

	Indicatori calculati	2019	2020	2021	2022	2023	2024
	Indicatori ai poziției financiare						
1	Rata activelor imobilizate	94.79%	95.13%	87.47%	95.02%	84.69%	76.77%
2	Rata activelor circulante	3.74%	4.87%	12.53%	4.98%	15.31%	23.23%
3	Rata autonomiei financiare	90.61%	97.49%	63.01%	66.04%	90.77%	97.52%
4	Rata stabilității financiare	98.41%	99.24%	95.48%	95.87%	97.11%	98.49%
5	Rata de indatorare globala	9.39%	2.51%	36.99%	33.96%	9.17%	2.48%
6	Lichiditatea curentă	235.98%	638.98%	277.21%	120.49%	541.65%	1543.09%
7	Lichiditatea imediata	235.59%	636.05%	267.08%	100.73%	138.02%	1046.92%
8	Solvabilitatea generală	1065.39%	3986.75%	270.34%	294.43%	1090.17%	4039.32%
9	Fondul de rulment	1,353,571	1,453,239	4,307,684	466,171	5,106,287	7,049,269
10	Finantarea imobilizarilor	103.83%	104.32%	109.16%	100.89%	114.67%	128.29%
	Indicatori de rotație						
11	Numar de rotatii ale activelor totale	0.030	0.037	0.021	0.021	0.419	0.269
12	Numar de rotatii ale activelor circulante	0.789	0.768	0.167	0.426	2.736	1.159
13	Durata unei rotatii a stocurilor	0.8	2.2	79.7	140.7	99.4	101.3
14	Termenul mediu de incasare a creantelor	408.7	282.6	888.4	453.2	32.2	106.9
15	Termenul mediu de plata a datoriilor pe termen scurt	196.0	74.4	787.1	711.7	24.6	20.4
	Indicatori ai performanței financiare						
16	Rata rentabilitatii economice a activelor (Pe/At)	0.47%	2.41%	-0.93%	-0.33%	3.07%	2.88%

17	Rata rentabilitatii economice a activelor (EBE/At)	0.80%	2.86%	-0.60%	-0.04%	7.62%	4.10%
18	Rata rentabilitarii financiare (Pn/Kpr)	0.09%	2.74%	-1.80%	-1.09%	2.61%	2.53%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	13.73%	46.92%	-28.02%	-11.35%	7.75%	11.58%
20	Rata rentabilitatii comerciale (Pe/CA)	16.04%	64.41%	-44.37%	-15.36%	7.32%	10.71%
21	Valoarea adaugata	1,034,270	4,909,083	649,577	938,100	4,355,319	2,540,835
22	Ponderea VA in CA	93.82%	371.21%	57.62%	80.42%	25.30%	29.09%
23	Ponderea salariilor in VA	61.42%	14.35%	133.02%	98.67%	19.52%	39.80%
24	Ponderea profitului net in VA	3.02%	19.28%	-93.93%	-42.15%	22.35%	31.47%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	879.3	680.7	1389.3	1128.1	928.0	896.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	433.5	264.1	672.6	661.7	48.5	112.2
27	Salariul mediu anual	52938	54190	66465	71203	77289	91930
28	Productivitatea medie anuala	122121	205174	98824	107610	1591991	819518
29	Excedent brut din exploatare (EBE)	300,143	1,009,859	-320,191	-21,645	3,130,770	1,329,572
30	Capacitatea de autofinantare (CAF)	154,475	1,104,661	-430,130	-237,930	2,844,043	1,193,354
	Indicatori ai performanței bursiere						
31	Capitalizare bursiera / Profit net	335.863	3.391	-12.518	-38.583	11.798	14.563
32	Capitalizare bursiera / Capital propriu	0.310	0.093	0.225	0.420	0.308	0.368
33	Capitalizare bursieră / CA	9.508	2.427	6.775	13.079	0.667	1.333
34	Capitalizare bursieră / Active totale	0.281	0.091	0.142	0.277	0.279	0.359