

**CATALOGUL INDICATORILOR FINANCIARI AI COMPANIILOR
LISTATE LA BURSA DE VALORI BUCUREȘTI**

**7. SECTORUL: Industria extractivă și
prelucrarea țițeiului
perioada 2019 - 2024**

7.1. Companiile din sectorul ”Industria extractivă și prelucrarea țițeiului” listate la Bursa de Valori București

Conform datelor raportate de BVB, la finalul anului 2024 erau listate 12 companii care și-au declarat ca obiect principal de activitate sectorul ”Industria extractivă și prelucrarea țițeiului”. Dintre acestea, 4 companii erau listate pe **piața principală** și 8 companii pe **piața AeRO**. În analiză au fost păstrate toate cele 12 companii.

Tabelul nr. 7.1. Lista companiilor din sectorul ”Industria extractivă și prelucrarea țițeiului”, listate la BVB, incluse în analiză

Nr crt	Simbol	Societate	Segment BVB	Judetul	Perioada
1	PTR	ROMPETROL WELL SERVICES S.A.	Piata reglem	Prahova	2019-2024
2	RRC	ROMPETROL RAFINARE S.A.	Piata reglem	Constanta	2019-2024
3	SNG	S.N.G.N. ROMGAZ S.A.	Piata reglem	Sibiu	2019-2024
4	SNP	OMV PETROM S.A.	Piata reglem	Bucuresti	2019-2024
5	ADISS	ADISS	AERO	Maramures	2021-2024
6	ARJI	ARTECA SA JILAVA	AERO	Ilfov	2021-2024
7	ASP	RAFINARIA ASTRA ROMANA S.A.	AERO	Prahova	2021-2024
8	COTN	COMREP SA PLOIEȘTI	AERO	Prahova	2019-2024
9	FOJE	FORAJ SONDE SA VIDELE	AERO	Teleorman	2019-2024
10	FOSB	FORAJ SONDE SA CRAIOVA	AERO	Dolj	2019-2024
11	STOZ	STICLOVAL SA VALENII DE MUNTE	AERO	Prahova	2019-2024
12	TALD	TALC DOLOMITA SA HUNEDOARA	AERO	Hunedoara	2021-2024

În secțiunea 7.2. vor fi prezentate datele financiare centralizate la nivelul celor 12 companii din sectorul ” Industria extractivă și prelucrarea țițeiului”, pe baza cărora au fost calculate valorile medii ale principalilor indicatori financiari de la nivelul sectorului. De asemenea, în secțiunea 7.3. vor fi prezentate datele financiare individuale, culese din situațiile financiar-contabile publicate de fiecare companie, pe baza cărora sunt calculați indicatorii financiari relevanți, la nivelul fiecărei companii.

7.2. Date financiare centralizate și valorile medii ale indicatorilor financiari calculați pentru companiile din sectorul ” Industria extractivă și prelucrarea țițeiului”

Tabelul 7.2. Date financiare centralizate pentru sectorul ”Industria extractivă și prelucrarea țițeiului”

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	43,377,785,929	43,217,775,555	42,700,556,077	46,726,593,055	50,429,710,290	57,160,807,964
2	Active circulante, din care:	19,578,542,867	20,681,215,054	28,702,704,893	34,966,742,368	32,550,354,545	28,571,150,427
3	- Stocuri	3,741,697,206	3,535,791,693	3,858,444,588	5,472,860,044	5,016,969,288	4,387,676,833
4	- Creante, din care:	7,600,893,785	7,056,839,180	10,672,086,162	13,759,562,728	9,640,204,504	10,263,376,695
5	- Investitii pe termen scurt	1,069,309,362	1,975,529,412	392,383,726	8,497,512	3,733,346,100	2,821,341,418
6	- Casa si conturi la banci	7,166,642,514	8,113,054,769	13,779,790,417	15,725,822,084	14,159,834,654	11,098,755,481
7	Cheltuieli in avans	389,741,164	497,110,520	602,879,291	1,085,611,674	1,071,425,038	1,142,582,614
8	Datorii pe termen scurt, din care:	11,472,859,271	11,924,053,655	17,636,203,420	18,164,146,011	18,095,447,555	16,823,982,613
9	Datorii pe termen lung, din care:	1,320,779,847	1,102,648,317	1,156,213,328	1,740,485,641	2,480,211,793	5,094,060,375
10	Provizioane	8,660,888,407	9,642,825,802	8,238,038,013	9,825,005,217	11,205,732,587	10,927,961,290
11	Venituri in avans	100,366,464	273,997,770	332,772,688	520,040,839	583,684,536	554,511,622
12	Capitaluri proprii	41,791,175,971	41,452,575,585	44,642,912,812	52,529,269,389	51,686,413,502	53,472,775,639
13	Active totale	63,346,069,960	64,396,101,129	72,006,140,261	82,778,947,097	84,051,489,873	86,874,541,005
14	Datorii totale	12,793,639,118	13,026,701,972	18,792,416,748	19,904,631,652	20,575,659,348	21,918,042,988
15	Capital permanent	43,111,955,818	42,555,223,902	45,799,126,140	54,269,755,030	54,166,625,295	58,566,836,014
16	Venituri din exploatare, din care:	41,385,597,320	28,394,377,286	43,532,947,340	95,339,555,759	60,869,878,789	54,321,410,491
17	Cifra de afaceri	39,825,640,070	27,254,346,399	41,716,841,444	92,473,842,478	59,937,418,036	52,695,425,651
18	Cheltuieli din exploatare, din care:	36,707,971,131	27,311,322,374	37,258,294,193	80,571,700,670	51,333,902,629	46,898,019,306
19	- cheltuieli cu personalul	2,484,810,457	2,635,824,863	2,485,214,528	2,559,865,822	2,779,411,066	3,149,479,911
20	- Ajustari de valoare privind imobiliarile	4,749,035,890	4,053,619,361	3,583,762,746	5,132,189,424	3,006,076,840	4,571,815,341
21	- Ajustari de valoare privind activele circulante	102,411,743	20,058,236	-307,271,765	196,188,310	82,031,990	-7,112,353
22	- Ajustari privind provizioanele	-161,765,960	-242,062,916	-548,856,613	592,621,881	-1,301,996,964	-500,945,218
23	- Cheltuieli cu alte impozite, taxe si varsaminte	2,312,522,172	1,549,860,648	4,072,526,692	14,904,535,526	6,396,400,991	3,709,563,617
24	Profit / Pierdere din exploatare	4,677,626,189	1,083,054,912	6,274,653,147	14,767,855,089	9,535,976,160	7,423,391,185

25	Venituri financiare	1,406,153,872	3,249,199,781	5,799,358,176	9,751,260,496	5,208,289,282	3,374,213,258
26	Cheltuieli financiare, din care:	1,037,894,987	1,892,986,285	7,101,090,736	8,234,710,898	4,314,299,650	2,995,403,003
27	Profit / Pierdere financiara	368,258,885	1,356,213,496	-1,301,732,560	1,516,549,598	893,989,632	378,810,255
28	Venituri totale	42,791,751,192	31,643,577,067	49,332,305,516	105,090,816,255	66,078,168,071	57,695,623,749
29	Cheltuieli totale	37,745,866,118	29,204,308,659	44,359,384,929	88,806,411,568	55,648,202,279	49,893,422,309
30	Profit / pierdere brută	5,045,885,074	2,439,268,408	4,972,920,587	16,284,404,687	10,429,965,792	7,802,201,440
31	Profit / pierdere netă	4,283,804,962	2,021,395,545	4,192,772,494	13,515,494,920	6,071,505,988	6,800,811,831
32	Numar mediu de salariati	19,610	18,523	15,664	14,665	14,588	14,554
33	Capitalizare bursiera	28,926,033,881	23,764,510,674	30,295,290,084	30,277,102,742	40,779,409,172	66,656,631,333

Tabelul 7.3. Indicatori financiari medii pentru companiile din sectorul "Industria extractivă și prelucrarea țițeiului"

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	68.48%	67.11%	59.30%	56.45%	60.00%	65.80%
2	Rata activelor circulante	30.91%	32.12%	39.86%	42.24%	38.73%	32.89%
3	Rata autonomiei financiare	65.97%	64.37%	62.00%	63.46%	61.49%	61.55%
4	Rata stabilității financiare	68.06%	66.08%	63.60%	65.56%	64.44%	67.42%
5	Rata de indatorare globala	20.20%	20.23%	26.10%	24.05%	24.48%	25.23%
6	Lichiditatea curentă	170.65%	173.44%	162.75%	192.50%	179.88%	169.82%
7	Lichiditatea imediata	138.04%	143.79%	140.87%	162.37%	152.16%	143.74%
8	Solvabilitatea generală	495.14%	494.34%	383.17%	415.88%	408.50%	396.36%
9	Fondul de rulment	-265,830,111	-662,551,653	3,098,570,063	7,543,161,975	3,736,915,005	1,406,028,050
10	Finantarea imobilizarilor	99.39%	98.47%	107.26%	116.14%	107.41%	102.46%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.629	0.423	0.579	1.117	0.713	0.607
12	Numar de rotatii ale activelor circulante	2.034	1.318	1.453	2.645	1.841	1.844
13	Durata unei rotatii a stocurilor	34.3	47.4	33.8	21.6	30.6	30.4
14	Termenul mediu de incasare a creantelor	69.7	94.5	93.4	54.3	58.7	71.1
15	Termenul mediu de plata a datoriilor pe termen scurt	105.1	159.7	154.3	71.7	110.2	116.5
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	7.38%	1.68%	8.71%	17.84%	11.35%	8.54%

17	Rata rentabilitatii economice a activelor (EBE/At)	14.79%	7.63%	12.50%	24.99%	13.47%	13.22%
18	Rata rentabilitatii financiare (Pn/Kpr)	10.25%	4.88%	9.39%	25.73%	11.75%	12.72%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	12.74%	3.97%	16.84%	18.33%	18.58%	15.83%
20	Rata rentabilitatii comerciale (Pe/CA)	11.75%	3.97%	15.04%	15.97%	15.91%	14.09%
21	Valoarea adaugata	15,570,794,363	12,349,554,885	21,359,386,911	47,904,516,548	25,706,189,365	21,720,405,741
22	Ponderea VA in CA	39.10%	45.31%	51.20%	51.80%	42.89%	41.22%
23	Ponderea salariilor in VA	15.96%	21.34%	11.64%	5.34%	10.81%	14.50%
24	Ponderea profitului net in VA	27.51%	16.37%	19.63%	28.21%	23.62%	31.31%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	887.0	961.9	855.9	845.1	843.3	863.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	60.0	92.8	57.1	26.8	45.7	58.0
27	Salariul mediu anual	126711	142300	158658	174556	190527	216400
28	Productivitatea medie anuala	2110433	1532925	2779172	6501163	4172599	3732404
29	Excedent brut din exploatare (EBE)	9,367,307,862	4,914,669,593	9,002,287,515	20,688,854,704	11,322,088,026	11,487,148,955
30	Capacitatea de autofinantare (CAF)	8,973,486,635	5,853,010,226	6,920,406,862	19,436,494,535	7,857,617,854	10,864,569,601
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	6.752	11.756	7.226	2.240	6.717	9.801
32	Capitalizare bursiera / Capital propriu	0.692	0.573	0.679	0.576	0.789	1.247
33	Capitalizare bursieră / CA	0.726	0.872	0.726	0.327	0.680	1.265
34	Capitalizare bursieră / Active totale	0.457	0.369	0.421	0.366	0.485	0.767

7.3. Datele financiare individuale și valorile indicatorilor financiari calculați pentru fiecare companie din sectorul ”Industria extractivă și prelucrarea țițeiului”

1. ROMPETROL WELL SERVICES S.A. (PTR)

Tabelul 7.4. Date financiare individuale pentru ROMPETROL WELL SERVICES S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	37,529,994	37,717,850	37,629,450	48,707,697	42,557,635	53,144,905
2	Active circulante, din care:	126,320,799	113,888,119	115,638,410	73,535,636	82,014,304	78,327,198
3	- Stocuri	4,230,641	4,456,063	4,876,107	5,951,473	5,442,042	5,479,481
4	- Creante, din care:	114,415,426	99,884,773	103,112,197	63,148,851	69,221,736	60,495,517
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	7,674,732	9,547,283	7,650,106	4,435,312	7,350,526	12,352,200
7	Cheltuieli in avans	740,984	679,272	566,987	1,099,439	1,053,746	1,018,381
8	Datorii pe termen scurt, din care:	13,231,235	10,373,971	12,630,140	16,561,749	15,950,079	15,849,206
9	Datorii pe termen lung, din care:	1,810,728	1,614,274	1,699,920	12,449,039	7,095,070	6,276,932
10	Provizioane	846,201	2,354,410	684,006	1,032,717	1,175,961	
11	Venituri in avans	0	5,912	1,314	0	0	22,009
12	Capitaluri proprii	148,703,613	137,936,674	138,819,467	93,299,267	101,404,575	109,092,871
13	Active totale	164,591,777	152,285,241	153,834,847	123,342,772	125,625,685	132,490,484
14	Datorii totale	15,041,963	11,988,245	14,330,060	29,010,788	23,045,149	22,126,138
15	Capital permanent	150,514,341	139,550,948	140,519,387	105,748,306	108,499,645	115,369,803
16	Venituri din exploatare, din care:	67,612,693	48,706,382	45,745,552	53,659,161	73,326,748	77,022,123
17	Cifra de afaceri	66,310,995	47,622,182	44,230,468	53,187,145	72,388,758	74,660,995
18	Cheltuieli din exploatare, din care:	58,476,237	47,824,100	46,012,054	54,256,239	62,522,070	68,413,558
19	- cheltuieli cu personalul	18,940,947	16,899,954	16,180,732	19,006,264	20,417,860	22,581,516
20	- Ajustari de valoare privind imobiliarile	4,883,457	4,895,712	4,505,500	4,895,557	5,921,961	4,297,365
21	- Ajustari de valoare privind activele circulante	-313,471	111,496	-278,188	-122,715	-100,327	38,232
22	- Ajustari privind provizioanele	-142,389	0	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	800,248	827,368	851,874	843,117	899,336	995,420

24	Profit / Pierdere din exploatare	9,136,456	882,282	-266,502	-597,078	10,804,678	8,608,565
25	Venituri financiare	4,680,513	4,099,361	2,739,471	4,650,384	3,882,215	3,789,793
26	Cheltuieli financiare, din care:	162,380	352,129	698,780	1,175,978	832,046	621,634
27	Profit / Pierdere financiara	4,518,133	3,747,232	2,040,691	3,474,406	3,050,169	3,168,159
28	Venituri totale	72,293,206	52,805,743	48,485,023	58,309,545	77,208,963	80,811,916
29	Cheltuieli totale	58,638,617	48,176,229	46,710,834	55,432,217	63,354,116	69,035,192
30	Profit / pierdere brută	13,654,589	4,629,514	1,774,189	2,877,328	13,854,847	11,776,724
31	Profit / pierdere netă	12,170,108	4,362,952	1,629,634	2,449,517	11,767,863	10,237,307
32	Numar mediu de salariati	170	146	151	133	135	138
33	Pret actiuni in ultima zi din an	0.356	0.446	0.394	0.592	0.596	0.568
34	Numar de actiuni in ultima zi din an	278,190,900	278,190,900	278,190,900	278,190,900	278,190,900	278,190,900
35	Capitalizare bursiera	99,035,960	124,073,141	109,607,215	164,689,013	165,801,776	158,012,431

Tabelul 7.5. Indicatori financiari pentru ROMPETROL WELL SERVICES S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	22.80%	24.77%	24.46%	39.49%	33.88%	40.11%
2	Rata activelor circulante	76.75%	74.79%	75.17%	59.62%	65.28%	59.12%
3	Rata autonomiei financiare	90.35%	90.58%	90.24%	75.64%	80.72%	82.34%
4	Rata stabilității financiare	91.45%	91.64%	91.34%	85.74%	86.37%	87.08%
5	Rata de indatorare globala	9.14%	7.87%	9.32%	23.52%	18.34%	16.70%
6	Lichiditatea curentă	954.72%	1097.83%	915.58%	444.01%	514.19%	494.20%
7	Lichiditatea imediata	922.74%	1054.87%	876.97%	408.07%	480.07%	459.63%
8	Solvabilitatea generală	1094.22%	1270.29%	1073.51%	425.16%	545.13%	598.80%
9	Fondul de rulment	112,984,347	101,833,098	102,889,937	57,040,609	65,942,010	62,224,898
10	Finantarea imobilizarilor	401.05%	369.99%	373.43%	217.11%	254.95%	217.09%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.403	0.313	0.288	0.431	0.576	0.564
12	Numar de rotatii ale activelor circulante	0.525	0.418	0.382	0.723	0.883	0.953
13	Durata unei rotatii a stocurilor	23.3	34.2	40.2	40.8	27.4	26.8
14	Termenul mediu de incasare a creantelor	629.8	765.6	850.9	433.4	349.0	295.7

15	Termenul mediu de plata a datoriilor pe termen scurt	72.8	79.5	104.2	113.7	80.4	77.5
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	5.55%	0.58%	-0.17%	-0.48%	8.60%	6.50%
17	Rata rentabilitatii economice a activelor (EBE/At)	8.24%	3.87%	2.57%	3.39%	13.23%	9.77%
18	Rata rentabilitatii financiare (Pn/Kpr)	8.18%	3.16%	1.17%	2.63%	11.60%	9.38%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	15.62%	1.84%	-0.58%	-1.10%	17.28%	12.58%
20	Rata rentabilitatii comerciale (Pe/CA)	13.78%	1.85%	-0.60%	-1.12%	14.93%	11.53%
21	Valoarea adaugata	37,985,761	27,716,173	23,732,887	28,675,529	41,825,723	40,310,891
22	Ponderea VA in CA	57.28%	58.20%	53.66%	53.91%	57.78%	53.99%
23	Ponderea salariilor in VA	49.86%	60.98%	68.18%	66.28%	48.82%	56.02%
24	Ponderea profitului net in VA	32.04%	15.74%	6.87%	8.54%	28.14%	25.40%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	864.9	981.9	1005.8	1011.1	852.7	888.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	280.1	347.0	353.7	354.2	278.5	293.2
27	Salariul mediu anual	111417	115753	107157	142904	151243	163634
28	Productivitatea medie anuala	397722	333605	302951	403452	543161	558131
29	Excedent brut din exploatare (EBE)	13,564,053	5,889,490	3,960,810	4,175,764	16,626,312	12,944,162
30	Capacitatea de autofinantare (CAF)	16,597,705	9,370,160	5,856,946	7,222,359	17,589,497	14,572,904
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	8.138	28.438	67.259	67.233	14.089	15.435
32	Capitalizare bursiera / Capital propriu	0.666	0.899	0.790	1.765	1.635	1.448
33	Capitalizare bursiera / CA	1.494	2.605	2.478	3.096	2.290	2.116
34	Capitalizare bursiera / Active totale	0.602	0.815	0.712	1.335	1.320	1.193

2. ROMPETROL RAFINARE S.A. (RRC)

Tabelul 7.6. Date financiare individuale pentru ROMPETROL RAFINARE

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	5,187,874,628	5,340,808,632	7,145,150,816	7,411,965,134	6,551,068,253	6,869,752,483
2	Active circulante, din care:	2,723,971,497	2,048,845,056	3,070,434,865	2,916,036,661	3,715,248,052	3,123,971,490
3	- Stocuri	823,983,777	531,833,119	1,025,288,604	1,231,147,099	1,416,479,034	1,358,468,050
4	- Creante, din care:	1,877,614,192	1,151,416,444	1,957,548,173	1,661,646,072	1,685,247,305	1,364,055,336
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	22,373,528	365,595,493	87,598,088	23,243,490	613,521,713	401,448,104
7	Cheltuieli in avans	8,516,160	8,401,463	13,047,532	11,744,172	11,335,085	8,700,110
8	Datorii pe termen scurt, din care:	4,922,472,621	5,128,254,423	6,779,602,558	6,632,096,896	6,567,561,382	6,648,619,279
9	Datorii pe termen lung, din care:	687,845,187	637,158,682	760,645,619	269,329,627	1,247,863,135	1,368,112,910
10	Provizioane	342,060,438	297,034,901	356,577,370	518,326,405	499,613,187	501,826,097
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	1,967,984,039	1,335,607,145	2,331,807,666	2,919,993,039	1,962,613,686	1,483,865,797
13	Active totale	7,920,362,285	7,398,055,151	10,228,633,213	10,339,745,967	10,277,651,390	10,002,424,083
14	Datorii totale	5,610,317,808	5,765,413,105	7,540,248,177	6,901,426,523	7,815,424,517	8,016,732,189
15	Capital permanent	2,655,829,226	1,972,765,827	3,092,453,285	3,189,322,666	3,210,476,821	2,851,978,707
16	Venituri din exploatare, din care:	14,752,142,884	8,233,787,181	12,406,020,988	23,783,727,541	17,200,736,759	15,064,204,446
17	Cifra de afaceri	14,750,359,139	8,275,110,517	12,149,617,467	23,026,777,606	17,120,703,327	15,014,243,836
18	Cheltuieli din exploatare, din care:	14,687,411,515	8,868,816,265	12,735,050,908	22,457,599,381	17,860,224,715	15,029,671,450
19	- cheltuieli cu personalul	132,923,588	147,118,955	140,550,487	196,010,794	229,186,101	223,733,943
20	- Ajustari de valoare privind imobiliarile	367,196,858	373,391,170	384,961,820	535,623,102	428,508,904	473,077,525
21	- Ajustari de valoare privind activele circulante	-45,434,626	-8,811,513	18,323,954	80,884,545	19,474,216	-37,401,115
22	- Ajustari privind provizioanele	-23,254,697	-38,516,625	51,424,513	113,226,419	-8,063,894	10,458,617
23	- Cheltuieli cu alte impozite, taxe si varsaminte	9,338,437	6,839,797	7,245,716	7,277,969	8,024,488	82,708,879
24	Profit / Pierdere din exploatare	64,731,369	-635,029,084	-329,029,920	1,326,128,160	-659,487,956	34,532,996
25	Venituri financiare	148,508,021	395,784,563	615,021,939	1,049,667,385	706,017,552	415,440,429
26	Cheltuieli financiare, din care:	506,684,916	282,560,713	622,403,884	1,173,697,538	584,079,350	963,693,929
27	Profit / Pierdere financiara	-358,176,895	113,223,850	-7,381,945	-124,030,153	121,938,202	-548,253,500

28	Venituri totale	14,900,650,905	8,629,571,744	13,021,042,927	24,833,394,926	17,906,754,311	15,479,644,875
29	Cheltuieli totale	15,194,096,431	9,151,376,978	13,357,454,792	23,631,296,919	18,444,304,065	15,993,365,379
30	Profit / pierdere brută	-293,445,526	-521,805,234	-336,411,865	1,202,098,007	-537,549,754	-513,720,504
31	Profit / pierdere netă	-352,730,468	-645,823,057	-450,988,114	666,277,159	-550,355,167	-470,813,809
32	Numar mediu de salariati	1,156	1,097	1,061	1,074	1,124	1,112
33	Pret actiuni in ultima zi din an	0.0830	0.0731	0.0820	0.0795	0.0840	0.0695
34	Numar de actiuni in ultima zi din an	44,109,205,726	44,109,205,726	26,559,205,726	26,559,205,726	26,559,205,726	26,559,205,726
35	Capitalizare bursiera	3,661,064,075	3,224,382,939	2,177,854,870	2,111,456,855	2,230,973,281	1,845,864,798

Tabelul 7.7. Indicatori financiari pentru ROMPETROL RAFINARE

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	65.50%	72.19%	69.85%	71.68%	63.74%	68.68%
2	Rata activelor circulante	34.39%	27.69%	30.02%	28.20%	36.15%	31.23%
3	Rata autonomiei financiare	24.85%	18.05%	22.80%	28.24%	19.10%	14.84%
4	Rata stabilității financiare	33.53%	26.67%	30.23%	30.85%	31.24%	28.51%
5	Rata de indatorare globala	70.83%	77.93%	73.72%	66.75%	76.04%	80.15%
6	Lichiditatea curentă	55.34%	39.95%	45.29%	43.97%	56.57%	46.99%
7	Lichiditatea imediata	38.60%	29.58%	30.17%	25.41%	35.00%	26.55%
8	Solvabilitatea generală	141.17%	128.32%	135.65%	149.82%	131.50%	124.77%
9	Fondul de rulment	-2,532,045,402	-3,368,042,805	-4,052,697,531	-4,222,642,468	-3,340,591,432	-4,017,773,776
10	Finantarea imobiliarilor	51.19%	36.94%	43.28%	43.03%	49.01%	41.52%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.862	1.119	1.188	2.227	1.666	1.501
12	Numar de rotatii ale activelor circulante	5.415	4.039	3.957	7.897	4.608	4.806
13	Durata unei rotatii a stocurilor	20.4	23.5	30.8	19.5	30.2	33.0
14	Termenul mediu de incasare a creantelor	46.5	50.8	58.8	26.3	35.9	33.2
15	Termenul mediu de plata a datoriilor pe termen scurt	121.8	226.2	203.7	105.1	140.0	161.6
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	0.82%	-8.58%	-3.22%	12.83%	-6.42%	0.35%
17	Rata rentabilitatii economice a activelor (EBE/At)	4.59%	-4.18%	1.23%	19.88%	-2.14%	4.81%

18	Rata rentabilitatii financiare (Pn/Kpr)	-17.92%	-48.35%	-19.34%	22.82%	-28.04%	-31.73%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	0.44%	-7.16%	-2.58%	5.91%	-3.69%	0.23%
20	Rata rentabilitatii comerciale (Pe/CA)	0.44%	-7.67%	-2.71%	5.76%	-3.85%	0.23%
21	Valoarea adaugata	654,008,950	240,777,263	888,498,509	3,308,818,374	723,659,411	1,202,551,274
22	Ponderea VA in CA	4.43%	2.91%	7.31%	14.37%	4.23%	8.01%
23	Ponderea salariilor in VA	20.32%	61.10%	15.82%	5.92%	31.67%	18.60%
24	Ponderea profitului net in VA	-53.93%	-268.22%	-50.76%	20.14%	-76.05%	-39.15%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	995.6	1077.1	1026.5	944.2	1038.3	997.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	9.0	17.9	11.3	8.2	13.3	14.9
27	Salariul mediu anual	114986	134110	132470	182505	203902	201200
28	Productivitatea medie anuala	12761369	7505731	11692762	22144998	15303147	13546946
29	Excedent brut din exploatare (EBE)	363,238,904	-308,966,052	125,680,367	2,055,862,226	-219,568,730	480,668,023
30	Capacitatea de autofinantare (CAF)	-54,222,933	-319,760,025	3,722,173	1,396,011,225	-110,435,941	-24,678,782
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-10.379	-4.993	-4.829	3.169	-4.054	-3.921
32	Capitalizare bursiera / Capital propriu	1.860	2.414	0.934	0.723	1.137	1.244
33	Capitalizare bursiera / CA	0.248	0.390	0.179	0.092	0.130	0.123
34	Capitalizare bursiera / Active totale	0.462	0.436	0.213	0.204	0.217	0.185

3. S.N.G.N. ROMGAZ S.A. (SNG)

Tabelul 7.8. Date financiare individuale pentru S.N.G.N. ROMGAZ S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	4,874,116,937	4,984,471,447	4,648,969,976	9,635,598,848	10,399,418,163	13,595,022,053
2	Active circulante, din care:	3,788,842,917	4,721,472,076	7,167,453,524	4,848,451,305	6,048,859,167	6,224,310,290
3	- Stocuri	973,075,554	937,360,687	966,001,620	940,192,551	969,521,073	360,692,906
4	- Creante, din care:	1,423,351,870	1,415,735,347	2,236,420,145	2,032,207,878	2,007,535,098	1,557,652,437
5	- Investitii pe termen scurt	1,069,273,212	1,975,505,071	392,357,216	8,470,761	2,552,959,185	2,593,706,693
6	- Casa si conturi la banci	323,142,281	392,870,971	3,572,674,543	1,867,580,115	518,843,811	1,712,258,254
7	Cheltuieli in avans	28,276,762	9,909,469	25,940,539	21,803,785	25,264,045	37,409,312
8	Datorii pe termen scurt, din care:	1,037,055,905	1,088,666,060	1,978,126,601	2,477,184,018	3,315,151,694	1,977,257,218
9	Datorii pe termen lung, din care:	0	4,797,563	7,173,779	1,132,623,974	818,812,961	2,978,130,929
10	Provizioane	527,671,590	728,892,947	635,608,341	458,118,206	667,242,086	655,030,327
11	Venituri in avans	25,014,881	147,232,403	231,448,128	368,739,308	279,858,257	296,145,880
12	Capitaluri proprii	7,101,494,240	7,746,264,019	8,990,007,190	10,069,188,432	11,392,476,377	13,950,177,301
13	Active totale	8,691,236,616	9,715,852,992	11,842,364,039	14,505,853,938	16,473,541,375	19,856,741,655
14	Datorii totale	1,037,055,905	1,093,463,623	1,985,300,380	3,609,807,992	4,133,964,655	4,955,388,147
15	Capital permanent	7,101,494,240	7,751,061,582	8,997,180,969	11,201,812,406	12,211,289,338	16,928,308,230
16	Venituri din exploatare, din care:	5,257,358,611	4,134,633,846	6,184,911,351	13,362,186,357	8,988,303,356	7,994,853,596
17	Cifra de afaceri	4,924,879,529	3,926,033,569	5,725,213,673	13,071,969,020	8,619,285,676	7,531,970,469
18	Cheltuieli din exploatare, din care:	4,040,941,123	2,737,778,285	4,051,902,364	10,399,090,072	5,869,683,601	4,695,251,030
19	- cheltuieli cu personalul	706,836,046	792,276,887	794,842,463	869,922,537	932,141,460	1,045,823,743
20	- Ajustari de valoare privind imobiliarile	1,379,221,136	422,034,171	526,916,127	359,411,546	228,312,952	548,397,001
21	- Ajustari de valoare privind activele circulante	76,332,231	30,350,013	-360,198,663	64,312,774	55,552,148	-3,611,203
22	- Ajustari privind provizioanele	-43,872,530	32,575,423	-24,967,476	-37,874,911	64,454,228	-10,587,666
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,060,396,711	628,658,822	2,010,049,564	7,949,063,572	3,173,025,746	1,813,943,246
24	Profit / Pierdere din exploatare	1,216,417,488	1,396,855,561	2,133,008,987	2,963,096,285	3,118,619,755	3,299,602,566
25	Venituri financiare	40,313,307	68,041,541	86,021,388	230,333,839	299,530,686	296,294,512
26	Cheltuieli financiare, din care:	32,461,911	16,079,434	17,069,520	72,302,085	95,264,329	98,801,269
27	Profit / Pierdere financiara	7,851,396	51,962,107	68,951,868	158,031,754	204,266,357	197,493,243

28	Venituri totale	5,297,671,918	4,202,675,387	6,270,932,739	13,592,520,196	9,287,834,042	8,291,148,108
29	Cheltuieli totale	4,073,403,034	2,753,857,719	4,068,971,884	10,471,392,157	5,964,947,930	4,794,052,299
30	Profit / pierdere brută	1,224,268,884	1,448,817,668	2,201,960,855	3,121,128,039	3,322,886,112	3,497,095,809
31	Profit / pierdere netă	1,046,406,623	1,278,884,673	1,962,509,237	2,531,945,414	2,649,276,775	3,090,696,860
32	Numar mediu de salariați	5,518	5,531	5,340	5,228	5,287	5,291
33	Pret actiuni in ultima zi din an	3.710	2.810	3.900	3.775	5.010	5.140
34	Numar de actiuni in ultima zi din an	385,422,400	385,422,400	385,422,400	385,422,400	385,422,400	3,854,224,000
35	Capitalizare bursiera	1,429,917,104	1,083,036,944	1,503,147,360	1,454,969,560	1,930,966,224	19,810,711,360

Tabelul 7.9. Indicatori financiari pentru S.N.G.N. ROMGAZ S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	56.08%	51.30%	39.26%	66.43%	63.13%	68.47%
2	Rata activelor circulante	43.59%	48.60%	60.52%	33.42%	36.72%	31.35%
3	Rata autonomiei financiare	81.71%	79.73%	75.91%	69.41%	69.16%	70.25%
4	Rata stabilității financiare	81.71%	79.78%	75.97%	77.22%	74.13%	85.25%
5	Rata de indatorare globala	11.93%	11.25%	16.76%	24.89%	25.09%	24.96%
6	Lichiditatea curentă	365.35%	433.69%	362.34%	195.72%	182.46%	314.80%
7	Lichiditatea imediata	271.52%	347.59%	313.50%	157.77%	153.22%	296.55%
8	Solvabilitatea generală	838.07%	888.54%	596.50%	401.85%	398.49%	400.71%
9	Fondul de rulment	2,227,377,303	2,766,590,135	4,348,210,993	1,566,213,558	1,811,871,175	3,333,286,177
10	Finantarea imobiliarilor	145.70%	155.50%	193.53%	116.25%	117.42%	124.52%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.567	0.404	0.483	0.901	0.523	0.379
12	Numar de rotatii ale activelor circulante	1.300	0.832	0.799	2.696	1.425	1.210
13	Durata unei rotatii a stocurilor	72.1	87.1	61.6	26.3	41.1	17.5
14	Termenul mediu de incasare a creantelor	105.5	131.6	142.6	56.7	85.0	75.5
15	Termenul mediu de plata a datoriilor pe termen scurt	76.9	101.2	126.1	69.2	140.4	95.8
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	14.00%	14.38%	18.01%	20.43%	18.93%	16.62%
17	Rata rentabilitatii economice a activelor (EBE/At)	30.24%	19.37%	19.21%	23.09%	21.05%	19.31%

18	Rata rentabilitatii financiare (Pn/Kpr)	14.74%	16.51%	21.83%	25.15%	23.25%	22.16%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	30.10%	51.02%	52.64%	28.49%	53.13%	70.28%
20	Rata rentabilitatii comerciale (Pe/CA)	24.70%	35.58%	37.26%	22.67%	36.18%	43.81%
21	Valoarea adaugata	4,435,644,389	3,370,792,418	5,165,672,390	12,398,265,642	7,871,636,975	6,989,862,199
22	Ponderea VA in CA	90.07%	85.86%	90.23%	94.85%	91.33%	92.80%
23	Ponderea salariilor in VA	15.94%	23.50%	15.39%	7.02%	11.84%	14.96%
24	Ponderea profitului net in VA	23.59%	37.94%	37.99%	20.42%	33.66%	44.22%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	768.6	662.2	655.1	778.2	653.0	587.3
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	134.4	191.6	128.5	65.1	103.7	130.8
27	Salariul mediu anual	128096	143243	148847	166397	176308	197661
28	Productivitatea medie anuala	952765	747538	1158223	2555889	1700076	1511029
29	Excedent brut din exploatare (EBE)	2,628,098,325	1,881,815,168	2,274,758,975	3,348,945,694	3,466,939,083	3,833,800,698
30	Capacitatea de autofinantare (CAF)	2,458,087,460	1,763,844,280	2,104,259,225	2,917,794,823	2,997,596,103	3,624,894,992
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	1.367	0.847	0.766	0.575	0.729	6.410
32	Capitalizare bursiera / Capital propriu	0.201	0.140	0.167	0.144	0.169	1.420
33	Capitalizare bursieră / CA	0.290	0.276	0.263	0.111	0.224	2.630
34	Capitalizare bursieră / Active totale	0.165	0.111	0.127	0.100	0.117	0.998

4. OMV PETROM S.A. (SNP)

Tabelul 7.10. Date financiare individuale pentru OMV PETROM S.A.

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	33,107,865,194	32,708,400,192	30,622,801,653	29,404,727,639	33,155,377,909	36,337,358,077
2	Active circulante, din care:	12,800,213,656	13,671,678,105	18,119,121,826	26,873,153,394	22,485,843,279	18,898,605,129
3	- Stocuri	1,907,171,390	2,039,879,087	1,783,864,754	3,226,320,107	2,556,982,665	2,582,741,714
4	- Creante, din care:	4,097,678,147	4,334,010,503	6,297,731,812	9,874,907,526	5,798,371,640	7,168,842,949
5	- Investitii pe termen scurt	0	0	0	0	1,180,334,377	227,615,445
6	- Casa si conturi la banci	6,795,364,119	7,297,788,515	10,037,525,260	13,771,925,761	12,950,154,597	8,919,405,021
7	Cheltuieli in avans	352,144,166	478,052,910	562,659,170	1,049,723,349	1,031,607,640	1,093,688,165
8	Datorii pe termen scurt, din care:	5,426,778,771	5,651,344,162	8,720,343,538	8,879,536,616	8,056,194,637	7,999,006,069
9	Datorii pe termen lung, din care:	618,039,383	453,366,057	369,171,482	308,373,336	347,330,490	683,411,644
10	Provizioane	7,789,113,616	8,613,730,354	7,244,044,122	8,844,821,440	10,035,077,860	9,767,875,180
11	Venituri in avans	75,340,623	126,750,518	101,316,029	151,296,337	303,823,109	258,283,053
12	Capitaluri proprii	32,350,950,623	32,012,940,116	32,869,707,478	39,143,576,653	37,930,402,732	37,621,075,425
13	Active totale	46,260,223,016	46,858,131,207	49,304,582,649	57,327,604,382	56,672,828,828	56,329,651,371
14	Datorii totale	6,044,818,154	6,104,710,219	9,089,515,020	9,187,909,952	8,403,525,127	8,682,417,713
15	Capital permanent	32,968,990,006	32,466,306,173	33,238,878,960	39,451,949,989	38,277,733,222	38,304,487,069
16	Venituri din exploatare, din care:	21,013,339,617	15,764,402,857	24,644,315,705	57,766,097,189	34,309,753,945	30,778,844,626
17	Cifra de afaceri	19,793,585,306	14,795,525,494	23,586,087,255	55,939,915,254	33,828,196,866	29,692,697,896
18	Cheltuieli din exploatare, din care:	17,643,928,456	15,448,487,609	20,173,494,113	47,322,716,826	27,263,757,331	26,730,240,890
19	- cheltuieli cu personalul	1,561,181,423	1,627,663,948	1,480,239,921	1,407,387,316	1,522,334,516	1,768,662,028
20	- Ajustari de valoare privind imobiliarile	2,971,778,432	3,227,799,220	2,639,139,587	4,206,540,839	2,326,095,438	3,524,291,262
21	- Ajustari de valoare privind activele circulante	71,476,280	-1,482,703	34,643,709	51,106,265	6,933,601	33,545,505
22	- Ajustari privind provizioanele	-94,257,963	-235,752,549	-575,518,972	515,689,258	-1,358,539,920	-501,994,124
23	- Cheltuieli cu alte impozite, taxe si varsaminte	1,237,849,967	911,134,470	2,040,189,793	6,932,387,614	3,209,061,017	1,804,513,436
24	Profit / Pierdere din exploatare	3,369,411,161	315,915,248	4,470,821,592	10,443,380,363	7,045,996,614	4,048,603,736
25	Venituri financiare	1,210,929,640	2,780,439,572	5,094,317,760	8,464,506,181	4,194,815,682	2,656,465,888
26	Cheltuieli financiare, din care:	495,699,281	1,592,454,904	6,457,946,229	6,980,454,591	3,629,365,593	1,926,663,944
27	Profit / Pierdere financiara	715,230,359	1,187,984,668	-1,363,628,469	1,484,051,590	565,450,089	729,801,944

28	Venituri totale	22,224,269,257	18,544,842,429	29,738,633,465	66,230,603,370	38,504,569,627	33,435,310,514
29	Cheltuieli totale	18,139,627,737	17,040,942,513	26,631,440,342	54,303,171,417	30,893,122,924	28,656,904,834
30	Profit / pierdere brută	4,084,641,520	1,503,899,916	3,107,193,123	11,927,431,953	7,611,446,703	4,778,405,680
31	Profit / pierdere netă	3,563,589,092	1,381,578,837	2,688,416,594	10,287,553,182	3,944,059,894	4,143,914,310
32	Numar mediu de salariați	11,814	10,949	8,271	7,372	7,228	7,207
33	Pret actiuni in ultima zi din an	0.4136	0.3364	0.4618	0.4200	0.5745	0.7090
34	Numar de actiuni in ultima zi din an	56,644,108,335	56,644,108,335	56,644,108,335	62,311,667,058	62,311,667,058	62,311,667,058
35	Capitalizare bursiera	23,428,003,207	19,055,078,044	26,158,249,229	26,170,900,164	35,798,052,725	44,178,971,944

Tabelul 7.11. Indicatori financiari pentru OMV PETROM S.A.

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	71.57%	69.80%	62.11%	51.29%	58.50%	64.51%
2	Rata activelor circulante	27.67%	29.18%	36.75%	46.88%	39.68%	33.55%
3	Rata autonomiei financiare	69.93%	68.32%	66.67%	68.28%	66.93%	66.79%
4	Rata stabilității financiare	71.27%	69.29%	67.42%	68.82%	67.54%	68.00%
5	Rata de indatorare globala	13.07%	13.03%	18.44%	16.03%	14.83%	15.41%
6	Lichiditatea curentă	235.87%	241.92%	207.78%	302.64%	279.11%	236.26%
7	Lichiditatea imediata	200.73%	205.82%	187.32%	266.31%	247.37%	203.97%
8	Solvabilitatea generală	765.29%	767.57%	542.43%	623.95%	674.39%	648.78%
9	Fondul de rulment	-138,875,188	-242,094,019	2,616,077,307	10,047,222,350	5,122,355,313	1,967,128,992
10	Finantarea imobilizarilor	99.58%	99.26%	108.54%	134.17%	115.45%	105.41%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.428	0.316	0.478	0.976	0.597	0.527
12	Numar de rotatii ale activelor circulante	1.546	1.082	1.302	2.082	1.504	1.571
13	Durata unei rotatii a stocurilor	35.2	50.3	27.6	21.1	27.6	31.7
14	Termenul mediu de incasare a creantelor	75.6	106.9	97.5	64.4	62.6	88.1
15	Termenul mediu de plata a datoriilor pe termen scurt	100.1	139.4	134.9	57.9	86.9	98.3
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	7.28%	0.67%	9.07%	18.22%	12.43%	7.19%
17	Rata rentabilitatii economice a activelor (EBE/At)	13.66%	7.06%	13.32%	26.54%	14.15%	12.61%

18	Rata rentabilitatii financiare (Pn/Kpr)	11.02%	4.32%	8.18%	26.28%	10.40%	11.01%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	19.10%	2.04%	22.16%	22.07%	25.84%	15.15%
20	Rata rentabilitatii comerciale (Pe/CA)	17.02%	2.14%	18.96%	18.67%	20.83%	13.64%
21	Valoarea adaugata	10,328,368,940	8,625,717,206	15,183,833,390	32,020,997,836	16,946,696,948	13,334,087,731
22	Ponderea VA in CA	52.18%	58.30%	64.38%	57.24%	50.10%	44.91%
23	Ponderea salariilor in VA	15.12%	18.87%	9.75%	4.40%	8.98%	13.26%
24	Ponderea profitului net in VA	34.50%	16.02%	17.71%	32.13%	23.27%	31.08%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	839.7	980.0	818.6	819.2	794.6	868.5
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	74.3	103.2	60.1	24.4	44.4	57.5
27	Salariul mediu anual	132147	148659	178967	190910	210616	245409
28	Productivitatea medie anuala	1778681	1439803	2979605	7835879	4746784	4270687
29	Excedent brut din exploatare (EBE)	6,318,407,910	3,306,479,216	6,569,085,916	15,216,716,725	8,020,485,733	7,104,446,379
30	Capacitatea de autofinantare (CAF)	6,512,585,841	4,372,142,805	4,786,680,918	15,060,889,544	4,918,549,013	7,199,756,953
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	6.574	13.792	9.730	2.544	9.076	10.661
32	Capitalizare bursiera / Capital propriu	0.724	0.595	0.796	0.669	0.944	1.174
33	Capitalizare bursieră / CA	1.184	1.288	1.109	0.468	1.058	1.488
34	Capitalizare bursieră / Active totale	0.506	0.407	0.531	0.457	0.632	0.784

5. ADISS (ADISS)

Tabelul 7.12. Date financiare individuale pentru ADISS

Nr crt	Indicatori	2021	2022	2023	2024
1	Active imobilizate	12,200,136	15,716,018	14,691,782	13,359,019
2	Active circulante, din care:	55,336,007	61,820,528	61,617,413	55,101,060
3	- Stocuri	37,874,534	41,449,321	41,063,409	39,949,565
4	- Creante, din care:	16,867,550	19,373,405	20,013,718	15,014,459
5	- Investitii pe termen scurt	0	0	0	0
6	- Casa si conturi la banci	593,923	997,802	540,286	137,036
7	Cheltuieli in avans	111,517	357,322	347,399	304,796
8	Datorii pe termen scurt, din care:	37,321,302	44,745,648	41,752,958	36,927,253
9	Datorii pe termen lung, din care:	3,962,444	6,167,574	7,831,935	5,419,460
10	Provizioane	0	0	0	0
11	Venituri in avans	0	0	0	0
12	Capitaluri proprii	26,363,914	26,980,646	27,071,701	26,418,162
13	Active totale	67,647,660	77,893,868	76,656,594	68,764,875
14	Datorii totale	41,283,746	50,913,222	49,584,893	42,346,713
15	Capital permanent	30,326,358	33,148,220	34,903,636	31,837,622
16	Venituri din exploatare, din care:	44,037,039	46,594,223	37,707,426	23,502,710
17	Cifra de afaceri	36,839,721	43,201,003	38,136,708	22,901,449
18	Cheltuieli din exploatare, din care:	35,457,540	44,480,195	35,457,540	21,035,356
19	- cheltuieli cu personalul	5,173,208	5,553,433	5,514,851	5,352,556
20	- Ajustari de valoare privind imobilizarile	820,191	680,243	604,271	619,253
21	- Ajustari de valoare privind activele circulante	0	0	135,980	0
22	- Ajustari privind provizioanele	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	213,404	203,685	230,365	90,873
24	Profit / Pierdere din exploatare	8,579,499	2,114,028	2,249,886	2,467,354
25	Venituri financiare	78,760	65,633	21,479	27,734
26	Cheltuieli financiare, din care:	1,126,942	1,386,654	2,073,113	3,048,445
27	Profit / Pierdere financiara	-1,048,182	-1,321,021	-2,051,634	-3,020,711

28	Venituri totale	44,115,799	46,659,856	37,728,905	23,530,444
29	Cheltuieli totale	36,584,482	45,866,849	37,530,653	24,083,801
30	Profit / pierdere brută	7,531,317	793,007	198,252	-553,357
31	Profit / pierdere netă	837,790	616,731	91,056	-553,357
32	Numar mediu de salariați	66	68	61	46
33	Pret actiuni in ultima zi din an	0.9300	0.6600	0.7150	0.6350
34	Numar de actiuni in ultima zi din an	16,980,000	16,980,000	16,980,000	16,980,000
35	Capitalizare bursiera	15,791,400	11,206,800	12,140,700	10,782,300

Tabelul 7.13. Indicatori financiari pentru ADISS

	Indicatori calculati	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	18.03%	20.18%	19.17%	19.43%
2	Rata activelor circulante	81.80%	79.37%	80.38%	80.13%
3	Rata autonomiei financiare	38.97%	34.64%	35.32%	38.42%
4	Rata stabilității financiare	44.83%	42.56%	45.53%	46.30%
5	Rata de indatorare globala	61.03%	65.36%	64.68%	61.58%
6	Lichiditatea curentă	148.27%	138.16%	147.58%	149.22%
7	Lichiditatea imediata	46.79%	45.53%	49.23%	41.03%
8	Solvabilitatea generală	163.86%	152.99%	154.60%	162.39%
9	Fondul de rulment	18,126,222	17,432,202	20,211,854	18,478,603
10	Finantarea imobilizarilor	248.57%	210.92%	237.57%	238.32%
<i>Indicatori de rotație</i>					
11	Numar de rotatii ale activelor totale	0.545	0.555	0.498	0.333
12	Numar de rotatii ale activelor circulante	0.666	0.699	0.619	0.416
13	Durata unei rotatii a stocurilor	375.3	350.2	393.0	636.7
14	Termenul mediu de incasare a creantelor	167.1	163.7	191.5	239.3
15	Termenul mediu de plata a datoriilor pe termen scurt	369.8	378.1	399.6	588.5
<i>Indicatori ai performanței financiare</i>					
16	Rata rentabilitatii economice a activelor (Pe/At)	12.68%	2.71%	2.94%	3.59%
17	Rata rentabilitatii economice a activelor (EBE/At)	13.90%	3.59%	3.90%	4.49%

18	Rata rentabilitatii financiare (Pn/Kpr)	3.18%	2.29%	0.34%	-2.09%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	24.20%	4.75%	6.35%	11.73%
20	Rata rentabilitatii comerciale (Pe/CA)	23.29%	4.89%	5.90%	10.77%
21	Valoarea adaugata	14,865,062	8,617,022	8,756,832	8,557,770
22	Ponderea VA in CA	40.35%	19.95%	22.96%	37.37%
23	Ponderea salariilor in VA	34.80%	64.45%	62.98%	62.55%
24	Ponderea profitului net in VA	5.64%	7.16%	1.04%	-6.47%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	805.2	954.6	940.3	895.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	117.5	119.2	146.3	227.7
27	Salariul mediu anual	78382	81668	90407	116360
28	Productivitatea medie anuala	667228	685209	618155	510928
29	Excedent brut din exploatare (EBE)	9,399,690	2,794,271	2,990,137	3,086,607
30	Capacitatea de autofinantare (CAF)	1,657,981	1,296,974	831,307	65,896
<i>Indicatori ai performanței bursiere</i>					
31	Capitalizare bursiera / Profit net	18.849	18.171	133.332	-19.485
32	Capitalizare bursiera / Capital propriu	0.599	0.415	0.448	0.408
33	Capitalizare bursiera / CA	0.429	0.259	0.318	0.471
34	Capitalizare bursiera / Active totale	0.233	0.144	0.158	0.157

6. ARTECA SA JILAVA (ARJI)

Tabelul 7.14. Date financiare individuale pentru ARTECA SA JILAVA

Nr crt	Indicatori	2021	2022	2023	2024
1	Active imobilizate	22,240,239	21,093,558	21,288,716	22,193,562
2	Active circulante, din care:	11,394,137	11,625,119	11,106,504	11,960,877
3	- Stocuri	1,790,263	2,207,800	2,914,358	1,365,069
4	- Creante, din care:	3,556,491	3,669,882	2,741,659	3,038,613
5	- Investitii pe termen scurt	0	0	0	0
6	- Casa si conturi la banci	6,047,383	5,747,437	5,450,487	7,557,195
7	Cheltuieli in avans	0	0	0	0
8	Datorii pe termen scurt, din care:	1,316,914	1,277,381	1,353,364	1,682,065
9	Datorii pe termen lung, din care:	4,037,731	4,228,302	4,204,983	3,723,544
10	Provizioane	0	0	0	0
11	Venituri in avans	0	0	0	0
12	Capitaluri proprii	28,279,731	27,212,994	26,836,873	28,748,830
13	Active totale	33,634,376	32,718,677	32,395,220	34,154,439
14	Datorii totale	5,354,645	5,505,683	5,558,347	5,405,609
15	Capital permanent	32,317,462	31,441,296	31,041,856	32,472,374
16	Venituri din exploatare, din care:	14,759,365	12,456,275	14,061,992	18,151,538
17	Cifra de afaceri	14,538,834	12,518,449	14,022,545	15,763,629
18	Cheltuieli din exploatare, din care:	12,422,855	12,366,264	13,114,516	14,611,290
19	- cheltuieli cu personalul	3,353,038	3,539,042	3,682,937	3,488,032
20	- Ajustari de valoare privind imobiliarile	1,708,854	1,736,090	1,718,555	1,783,899
21	- Ajustari de valoare privind activele circulante	26,356	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	350,097	793,466	673,381	741,519
24	Profit / Pierdere din exploatare	2,336,510	90,011	947,476	3,540,248
25	Venituri financiare	39,225	15,362	76,850	39,928
26	Cheltuieli financiare, din care:	26,449	1,309	19,099	213

27	Profit / Pierdere financiara	12,776	14,053	57,751	39,715
28	Venituri totale	14,798,590	12,471,637	14,138,842	18,191,466
29	Cheltuieli totale	12,449,304	12,367,573	13,133,615	14,611,503
30	Profit / pierdere brută	2,349,286	104,064	1,005,227	3,579,963
31	Profit / pierdere netă	1,843,671	104,064	744,033	2,798,153
32	Numar mediu de salariați	68	65	57	44
33	Pret actiuni in ultima zi din an	6.5000	7.4000	12.5000	14.8000
34	Numar de actiuni in ultima zi din an	3,716,830	3,716,830	3,716,830	3,716,830
35	Capitalizare bursiera	24,159,395	27,504,542	46,460,375	55,009,084

Tabelul 7.15. Indicatori financiari pentru ARTECA SA JILAVA

	Indicatori calculati	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	66.12%	64.47%	65.72%	64.98%
2	Rata activelor circulante	33.88%	35.53%	34.28%	35.02%
3	Rata autonomiei financiare	84.08%	83.17%	82.84%	84.17%
4	Rata stabilității financiare	96.08%	96.10%	95.82%	95.08%
5	Rata de indatorare globala	15.92%	16.83%	17.16%	15.83%
6	Lichiditatea curentă	865.21%	910.07%	820.66%	711.08%
7	Lichiditatea imediata	729.27%	737.24%	605.32%	629.93%
8	Solvabilitatea generală	628.13%	594.27%	582.82%	631.83%
9	Fondul de rulment	10,077,223	10,347,738	9,753,140	10,278,812
10	Finantarea imobilizarilor	145.31%	149.06%	145.81%	146.31%
<i>Indicatori de rotație</i>					
11	Numar de rotatii ale activelor totale	0.432	0.383	0.433	0.462
12	Numar de rotatii ale activelor circulante	1.276	1.077	1.263	1.318
13	Durata unei rotatii a stocurilor	44.9	64.4	75.9	31.6
14	Termenul mediu de incasare a creantelor	89.3	107.0	71.4	70.4
15	Termenul mediu de plata a datoriilor pe termen scurt	33.1	37.2	35.2	38.9
<i>Indicatori ai performanței financiare</i>					

16	Rata rentabilitatii economice a activelor (Pe/At)	6.95%	0.28%	2.92%	10.37%
17	Rata rentabilitatii economice a activelor (EBE/At)	12.11%	5.58%	8.23%	15.59%
18	Rata rentabilitatii financiare (Pn/Kpr)	6.52%	0.38%	2.77%	9.73%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	18.81%	0.73%	7.22%	24.23%
20	Rata rentabilitatii comerciale (Pe/CA)	16.07%	0.72%	6.76%	22.46%
21	Valoarea adaugata	7,814,080	6,173,971	7,099,199	9,593,626
22	Ponderea VA in CA	53.75%	49.32%	50.63%	60.86%
23	Ponderea salariilor in VA	42.91%	57.32%	51.88%	36.36%
24	Ponderea profitului net in VA	23.59%	1.69%	10.48%	29.17%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	841.7	992.8	932.6	805.0
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	227.2	284.1	261.9	192.2
27	Salariul mediu anual	49309	54447	64613	79273
28	Productivitatea medie anuala	217049	191635	246702	412535
29	Excedent brut din exploatare (EBE)	4,071,720	1,826,101	2,666,031	5,324,147
30	Capacitatea de autofinantare (CAF)	3,578,881	1,840,154	2,462,588	4,582,052
<i>Indicatori ai performanței bursiere</i>					
31	Capitalizare bursiera / Profit net	13.104	264.304	62.444	19.659
32	Capitalizare bursiera / Capital propriu	0.854	1.011	1.731	1.913
33	Capitalizare bursiera / CA	1.662	2.197	3.313	3.490
34	Capitalizare bursiera / Active totale	0.718	0.841	1.434	1.611

7. RAFINARIA ASTRA ROMANA S.A. (ASP)

Tabelul 7.16. Date financiare individuale pentru RAFINARIA ASTRA ROMANA S.A.

Nr crt	Indicatori	2021	2022	2023	2024
1	Active imobilizate	96,925,000	96,661,663	96,441,666	96,185,725
2	Active circulante, din care:	12,013,645	7,841,693	6,299,610	5,727,137
3	- Stocuri	1,401,723	1,399,805	1,139,056	1,097,607
4	- Creante, din care:	10,558,572	6,277,343	4,980,518	4,525,088
5	- Investitii pe termen scurt	0	0	0	0
6	- Casa si conturi la banci	53,350	164,545	180,036	104,442
7	Cheltuieli in avans	0	0	0	0
8	Datorii pe termen scurt, din care:	48,264,355	46,565,525	46,456,395	46,803,304
9	Datorii pe termen lung, din care:	0	0	0	0
10	Provizioane	0	0	0	0
11	Venituri in avans	0	0	0	59,533
12	Capitaluri proprii	60,674,290	57,937,831	56,284,881	55,050,025
13	Active totale	108,938,645	104,503,356	102,741,276	101,912,862
14	Datorii totale	48,264,355	46,565,525	46,456,395	46,803,304
15	Capital permanent	60,674,290	57,937,831	56,284,881	55,050,025
16	Venituri din exploatare, din care:	3,283,338	1,699,747	2,020,342	1,964,287
17	Cifra de afaceri	1,512,644	1,813,408	1,960,292	1,689,465
18	Cheltuieli din exploatare, din care:	3,620,614	4,673,932	3,673,346	3,199,110
19	- cheltuieli cu personalul	649,853	722,756	773,005	765,004
20	- Ajustari de valoare privind imobiliarile	1,084,978	273,126	247,336	229,074
21	- Ajustari de valoare privind activele circulante	-6,395	-7,140	36,372	314,601
22	- Ajustari privind provizioanele	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	423,326	435,996	458,459	513,465
24	Profit / Pierdere din exploatare	-337,276	-2,974,185	-1,653,004	-1,234,823
25	Venituri financiare	0	0	54	219
26	Cheltuieli financiare, din care:	0	0	0	253
27	Profit / Pierdere financiara	0	0	54	-34

28	Venituri totale	3,283,338	1,699,747	2,020,396	1,964,506
29	Cheltuieli totale	3,620,614	4,673,932	3,673,346	3,199,363
30	Profit / pierdere brută	-337,276	-2,974,185	-1,652,950	-1,234,857
31	Profit / pierdere netă	-337,276	-2,974,185	-1,652,950	-1,234,857
32	Numar mediu de salariați	12	13	13	12
33	Pret actiuni in ultima zi din an	0.0100	0.0100	0.0100	0.0100
34	Numar de actiuni in ultima zi din an	1,135,022,694	1,135,022,694	1,135,022,694	1,135,022,694
35	Capitalizare bursiera	11,350,227	11,350,227	11,350,227	11,350,227

Tabelul 7.17. Indicatori financiari pentru ARTECA SA JILAVA

	Indicatori calculati	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	88.97%	92.50%	93.87%	94.38%
2	Rata activelor circulante	11.03%	7.50%	6.13%	5.62%
3	Rata autonomiei financiare	55.70%	55.44%	54.78%	54.02%
4	Rata stabilității financiare	55.70%	55.44%	54.78%	54.02%
5	Rata de indatorare globala	44.30%	44.56%	45.22%	45.92%
6	Lichiditatea curentă	24.89%	16.84%	13.56%	12.24%
7	Lichiditatea imediata	21.99%	13.83%	11.11%	9.89%
8	Solvabilitatea generală	225.71%	224.42%	221.16%	217.75%
9	Fondul de rulment	-36,250,710	-38,723,832	-40,156,785	-41,135,700
10	Finantarea imobilizarilor	62.60%	59.94%	58.36%	57.23%
<i>Indicatori de rotație</i>					
11	Numar de rotatii ale activelor totale	0.014	0.017	0.019	0.017
12	Numar de rotatii ale activelor circulante	0.126	0.231	0.311	0.295
13	Durata unei rotatii a stocurilor	338.2	281.8	212.1	237.1
14	Termenul mediu de incasare a creantelor	2547.8	1263.5	927.4	977.6
15	Termenul mediu de plata a datoriilor pe termen scurt	11646.2	9372.6	8650.0	10111.6
<i>Indicatori ai performanței financiare</i>					

16	Rata rentabilitatii economice a activelor (Pe/At)	-0.31%	-2.85%	-1.61%	-1.21%
17	Rata rentabilitatii economice a activelor (EBE/At)	0.68%	-2.59%	-1.33%	-0.68%
18	Rata rentabilitatii financiare (Pn/Kpr)	-0.56%	-5.13%	-2.94%	-2.24%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-9.32%	-63.63%	-45.00%	-38.60%
20	Rata rentabilitatii comerciale (Pe/CA)	-22.30%	-164.01%	-84.32%	-73.09%
21	Valoarea adaugata	1,814,486	-1,549,447	-137,778	587,540
22	Ponderea VA in CA	119.95%	-85.44%	-7.03%	34.78%
23	Ponderea salariilor in VA	35.81%	-46.65%	-561.05%	130.20%
24	Ponderea profitului net in VA	-18.59%	191.95%	1199.72%	-210.17%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1102.7	2749.8	1818.2	1628.6
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	197.9	425.2	382.6	389.5
27	Salariul mediu anual	54154	55597	59462	63750
28	Productivitatea medie anuala	273612	130750	155411	163691
29	Excedent brut din exploatare (EBE)	741,307	-2,708,199	-1,369,296	-691,148
30	Capacitatea de autofinantare (CAF)	741,307	-2,708,199	-1,369,242	-691,182
<i>Indicatori ai performanței bursiere</i>					
31	Capitalizare bursiera / Profit net	-33.653	-3.816	-6.867	-9.192
32	Capitalizare bursiera / Capital propriu	0.187	0.196	0.202	0.206
33	Capitalizare bursiera / CA	7.504	6.259	5.790	6.718
34	Capitalizare bursiera / Active totale	0.104	0.109	0.110	0.111

8. COMREP SA Ploiesti (COTN)

Tabelul 7.18. Date financiare individuale pentru COMREP SA Ploiesti

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	11,080,832	11,603,748	11,150,890	10,283,752	9,434,684	8,946,662
2	Active circulante, din care:	22,957,214	11,367,110	13,148,713	9,403,354	9,333,647	10,084,744
3	- Stocuri	6,129,425	4,006,603	4,563,624	3,672,853	4,690,911	4,533,495
4	- Creante, din care:	15,227,290	5,843,137	6,732,977	3,986,323	2,967,423	2,230,236
5	- Investitii pe termen scurt	36,150	24,341	26,510	26,751	52,538	19,280
6	- Casa si conturi la banci	1,564,349	1,493,029	1,825,602	1,717,427	1,622,775	3,301,733
7	Cheltuieli in avans	14,374	14,860	16,662	9,857	793	28,243
8	Datorii pe termen scurt, din care:	19,284,302	11,168,950	14,255,014	9,673,902	8,747,888	8,822,607
9	Datorii pe termen lung, din care:	225,629	142,145	200,695	40,586	0	209,580
10	Provizioane	0	0	0	0	0	0
11	Venituri in avans	10,960	8,937	6,913	4,890	2,866	843
12	Capitaluri proprii	14,531,529	11,665,686	9,853,643	9,977,585	10,018,470	10,026,619
13	Active totale	34,052,420	22,985,718	24,316,265	19,696,963	18,769,124	19,059,649
14	Datorii totale	19,509,931	11,311,095	14,455,709	9,714,488	8,747,888	9,032,187
15	Capital permanent	14,757,158	11,807,831	10,054,338	10,018,171	10,018,470	10,236,199
16	Venituri din exploatare, din care:	36,024,530	19,588,464	29,295,401	25,530,206	24,762,504	25,418,376
17	Cifra de afaceri	33,264,218	19,491,905	24,809,697	25,233,867	22,817,982	24,333,824
18	Cheltuieli din exploatare, din care:	35,608,741	22,173,208	30,858,784	24,894,276	24,167,597	24,778,192
19	- cheltuieli cu personalul	7,497,733	7,027,307	6,873,349	7,698,178	10,996,588	11,821,674
20	- Ajustari de valoare privind imobiliarile	656,525	725,494	819,976	918,448	892,857	876,412
21	- Ajustari de valoare privind activele circulante	0	6,820	17,068	14,124	0	0
22	- Ajustari privind provizioanele	-309,479	14,207	-1,106	-1,159	235,578	571,761
23	- Cheltuieli cu alte impozite, taxe si varsaminte	223,486	256,535	821,530	202,755	251,047	258,326
24	Profit / Pierdere din exploatare	415,789	-2,584,744	-1,563,383	635,930	594,907	640,184
25	Venituri financiare	718	2,987	3,033	2,016	27,097	1,577
26	Cheltuieli financiare, din care:	300,939	284,086	251,593	435,186	463,333	466,217
27	Profit / Pierdere financiara	-300,221	-281,099	-248,560	-433,170	-436,236	-464,640

28	Venituri totale	36,025,248	19,591,451	29,298,434	25,532,222	24,789,601	25,419,953
29	Cheltuieli totale	35,909,680	22,457,294	31,110,377	25,329,462	24,630,930	25,244,409
30	Profit / pierdere brută	115,568	-2,865,843	-1,811,943	202,760	158,671	175,544
31	Profit / pierdere netă	53,081	-2,865,843	-1,811,943	123,943	41,335	8,149
32	Numar mediu de salariați	126	126	122	122	131	127
33	Pret actiuni in ultima zi din an	12.500	11.900	14.400	6.650	5.500	5.500
34	Numar de actiuni in ultima zi din an	702,105	702,105	702,105	702,105	702,105	702,105
35	Capitalizare bursiera	8,776,313	8,355,050	10,110,312	4,668,998	3,861,578	3,861,578

Tabelul 7.19. Indicatori financiari pentru COMREP SA Ploiesti

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	32.54%	50.48%	45.86%	52.21%	50.27%	46.94%
2	Rata activelor circulante	67.42%	49.45%	54.07%	47.74%	49.73%	52.91%
3	Rata autonomiei financiare	42.67%	50.75%	40.52%	50.66%	53.38%	52.61%
4	Rata stabilității financiare	43.34%	51.37%	41.35%	50.86%	53.38%	53.71%
5	Rata de indatorare globala	57.29%	49.21%	59.45%	49.32%	46.61%	47.39%
6	Lichiditatea curentă	119.05%	101.77%	92.24%	97.20%	106.70%	114.31%
7	Lichiditatea imediata	87.26%	65.90%	60.23%	59.24%	53.07%	62.92%
8	Solvabilitatea generală	174.54%	203.21%	168.21%	202.76%	214.56%	211.02%
9	Fondul de rulment	3,676,326	204,083	-1,096,552	-265,581	583,786	1,289,537
10	Finantarea imobilizarilor	133.18%	101.76%	90.17%	97.42%	106.19%	114.41%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.977	0.848	1.020	1.281	1.216	1.277
12	Numar de rotatii ale activelor circulante	1.449	1.715	1.887	2.683	2.445	2.413
13	Durata unei rotatii a stocurilor	67.3	75.0	67.1	53.1	75.0	68.0
14	Termenul mediu de incasare a creantelor	167.1	109.4	99.1	57.7	47.5	33.5
15	Termenul mediu de plata a datoriilor pe termen scurt	211.6	209.1	209.7	139.9	139.9	132.3
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	1.22%	-11.25%	-6.43%	3.23%	3.17%	3.36%

17	Rata rentabilitatii economice a activelor (EBE/At)	2.24%	-8.00%	-2.99%	7.96%	9.18%	10.96%
18	Rata rentabilitarii financiare (Pn/Kpr)	0.37%	-24.57%	-18.39%	1.24%	0.41%	0.08%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	1.17%	-11.66%	-5.07%	2.55%	2.46%	2.58%
20	Rata rentabilitatii comerciale (Pe/CA)	1.25%	-13.26%	-6.30%	2.52%	2.61%	2.63%
21	Valoarea adaugata	8,484,772	5,448,606	6,970,467	9,470,292	12,998,074	14,169,934
22	Ponderea VA in CA	25.51%	27.95%	28.10%	37.53%	56.96%	58.23%
23	Ponderea salariilor in VA	88.37%	128.97%	98.61%	81.29%	84.60%	83.43%
24	Ponderea profitului net in VA	0.63%	-52.60%	-25.99%	1.31%	0.32%	0.06%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	988.5	1132.0	1053.4	975.1	976.0	974.8
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	208.1	358.7	234.6	301.5	444.1	465.1
27	Salariul mediu anual	59506	55772	56339	63100	83943	93084
28	Productivitatea medie anuala	285909	155464	240126	209264	189027	200145
29	Excedent brut din exploatare (EBE)	762,835	-1,838,223	-727,445	1,567,343	1,723,342	2,088,357
30	Capacitatea de autofinantare (CAF)	400,127	-2,119,322	-976,005	1,055,356	1,169,770	1,456,322
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	165.338	-2.915	-5.580	37.671	93.421	473.871
32	Capitalizare bursiera / Capital propriu	0.604	0.716	1.026	0.468	0.385	0.385
33	Capitalizare bursiera / CA	0.264	0.429	0.408	0.185	0.169	0.159
34	Capitalizare bursiera / Active totale	0.258	0.363	0.416	0.237	0.206	0.203

9. FORAJ SONDE SA VIDELE (FOJE)

Tabelul 7.20. Date financiare individuale pentru FORAJ SONDE SA VIDELE

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	49,036,462	38,136,335	35,328,712	15,952,323	80,829,657	97,571,939
2	Active circulante, din care:	44,120,447	42,378,505	47,463,762	80,802,478	61,599,549	70,549,407
3	- Stocuri	7,975,812	7,094,875	7,412,587	12,147,561	16,075,524	15,164,787
4	- Creante, din care:	35,937,451	34,926,261	26,275,398	51,371,876	28,360,780	38,499,515
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	207,184	357,369	13,775,777	17,283,041	17,163,246	16,885,105
7	Cheltuieli in avans	0	0	0	26,494	29,881	0
8	Datorii pe termen scurt, din care:	32,070,980	19,459,754	20,538,682	30,978,185	27,953,136	42,256,352
9	Datorii pe termen lung, din care:	6,111,049	2,416,432	7,952,928	6,023,343	45,566,660	48,149,211
10	Provizioane	6,722	6,722	396,722	506,722	659,722	806,722
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	54,968,158	58,631,932	53,904,142	59,273,045	68,279,569	76,909,061
13	Active totale	93,156,909	80,514,840	82,792,474	96,781,295	142,459,087	168,121,346
14	Datorii totale	38,182,029	21,876,186	28,491,610	37,001,528	73,519,796	90,405,563
15	Capital permanent	61,079,207	61,048,364	61,857,070	65,296,388	113,846,229	125,058,272
16	Venituri din exploatare, din care:	133,422,050	88,067,700	77,473,240	155,044,202	140,517,593	169,007,027
17	Cifra de afaceri	133,125,014	86,522,359	66,847,106	154,641,765	140,321,827	167,333,448
18	Cheltuieli din exploatare, din care:	120,551,094	83,323,874	83,876,061	128,186,350	119,645,971	149,257,402
19	- cheltuieli cu personalul	25,270,863	19,722,157	16,710,170	22,372,534	25,718,670	32,988,633
20	- Ajustari de valoare privind imobiliarile	12,124,984	12,341,070	12,142,783	11,101,391	4,629,476	10,350,066
21	- Ajustari de valoare privind activele circulante	291,334	0	311,902	0	0	0
22	- Ajustari privind provizioanele	0	0	390,000	110,000	153,000	147,000
23	- Cheltuieli cu alte impozite, taxe si varsaminte	408,123	340,331	295,772	728,160	407,880	365,347
24	Profit / Pierdere din exploatare	12,870,956	4,743,826	-6,402,821	26,857,852	20,871,622	19,749,625
25	Venituri financiare	193,800	113,185	66,090	566,362	1,742,445	626,075
26	Cheltuieli financiare, din care:	754,983	455,145	287,558	4,122,006	1,328,043	1,917,521

27	Profit / Pierdere financiara	-561,183	-341,960	-221,468	-3,555,644	414,402	-1,291,446
28	Venituri totale	133,615,850	88,180,885	77,539,330	155,610,564	142,260,038	169,633,102
29	Cheltuieli totale	121,306,077	83,779,019	84,163,619	132,308,356	120,974,014	151,174,923
30	Profit / pierdere brută	12,309,773	4,401,866	-6,624,289	23,302,208	21,286,024	18,458,179
31	Profit / pierdere netă	10,824,825	3,695,584	-6,624,289	21,344,753	19,200,489	17,690,793
32	Numar mediu de salariați	317	276	223	232	217	248
33	Pret actiuni in ultima zi din an	14.400	5.650	5.450	6.200	13.500	13.700
34	Numar de actiuni in ultima zi din an	3,775,542	11,326,626	11,326,626	11,326,626	11,326,626	11,326,626
35	Capitalizare bursiera	54,367,805	63,995,437	61,730,112	70,225,081	152,909,451	155,174,776

Tabelul 7.21. Indicatori financiari pentru FORAJ SONDE SA VIDELE

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	52.64%	47.37%	42.67%	16.48%	56.74%	58.04%
2	Rata activelor circulante	47.36%	52.63%	57.33%	83.49%	43.24%	41.96%
3	Rata autonomiei financiare	59.01%	72.82%	65.11%	61.24%	47.93%	45.75%
4	Rata stabilității financiare	65.57%	75.82%	74.71%	67.47%	79.92%	74.39%
5	Rata de indatorare globala	40.99%	27.17%	34.41%	38.23%	51.61%	53.77%
6	Lichiditatea curentă	137.57%	217.78%	231.09%	260.84%	220.37%	166.96%
7	Lichiditatea imediata	112.70%	181.32%	195.00%	221.62%	162.86%	131.07%
8	Solvabilitatea generală	243.98%	368.05%	290.59%	261.56%	193.77%	185.96%
9	Fondul de rulment	12,042,745	22,912,029	26,528,358	49,344,065	33,016,572	27,486,333
10	Finantarea imobilizarilor	124.56%	160.08%	175.09%	409.32%	140.85%	128.17%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	1.429	1.075	0.807	1.598	0.985	0.995
12	Numar de rotatii ale activelor circulante	3.017	2.042	1.408	1.914	2.278	2.372
13	Durata unei rotatii a stocurilor	21.9	29.9	40.5	28.7	41.8	33.1
14	Termenul mediu de incasare a creantelor	98.5	147.3	143.5	121.3	73.8	84.0
15	Termenul mediu de plata a datoriilor pe termen scurt	87.9	82.1	112.1	73.1	72.7	92.2
<i>Indicatori ai performanței financiare</i>							

16	Rata rentabilitatii economice a activelor (Pe/At)	13.82%	5.89%	-7.73%	27.75%	14.65%	11.75%
17	Rata rentabilitatii economice a activelor (EBE/At)	27.14%	21.22%	7.78%	39.34%	18.01%	17.99%
18	Rata rentabilitatii financiare (Pn/Kpr)	19.69%	6.30%	-12.29%	36.01%	28.12%	23.00%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	10.68%	5.69%	-7.63%	20.95%	17.44%	13.23%
20	Rata rentabilitatii comerciale (Pe/CA)	9.67%	5.48%	-9.58%	17.37%	14.87%	11.80%
21	Valoarea adaugata	51,160,060	37,260,569	23,513,896	61,736,299	53,523,093	64,226,746
22	Ponderea VA in CA	38.43%	43.06%	35.18%	39.92%	38.14%	38.38%
23	Ponderea salariilor in VA	49.40%	52.93%	71.07%	36.24%	48.05%	51.36%
24	Ponderea profitului net in VA	21.16%	9.92%	-28.17%	34.57%	35.87%	27.54%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	903.5	946.1	1082.6	826.8	851.5	883.1
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	189.4	223.9	215.7	144.3	183.0	195.2
27	Salariul mediu anual	79719	71457	74933	96433	118519	133019
28	Productivitatea medie anuala	420890	319086	347414	668294	647547	681480
29	Excedent brut din exploatare (EBE)	25,287,274	17,084,896	6,441,864	38,069,243	25,654,098	30,246,691
30	Capacitatea de autofinantare (CAF)	23,241,143	16,036,654	6,220,396	32,556,144	23,982,965	28,187,859
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	5.023	17.317	-9.319	3.290	7.964	8.771
32	Capitalizare bursiera / Capital propriu	0.989	1.091	1.145	1.185	2.239	2.018
33	Capitalizare bursiera / CA	0.408	0.740	0.923	0.454	1.090	0.927
34	Capitalizare bursiera / Active totale	0.584	0.795	0.746	0.726	1.073	0.923

10. FORAJ SONDE SA CRAIOVA (FOSB)

Tabelul 7.22. Date financiare individuale pentru FORAJ SONDE SA CRAIOVA

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	102,588,071	89,388,489	59,089,451	53,332,894	45,980,621	54,256,123
2	Active circulante, din care:	70,183,187	69,754,968	81,828,125	74,566,010	58,933,240	83,083,933
3	- Stocuri	18,653,837	10,692,030	24,190,626	7,178,421	1,757,130	17,034,323
4	- Creante, din care:	35,849,637	14,503,353	6,994,548	35,224,784	13,561,158	41,697,541
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	15,679,713	44,559,585	50,642,951	32,162,805	43,614,952	24,352,069
7	Cheltuieli in avans	0	17,319	387,048	718,775	1,642,007	1,268,968
8	Datorii pe termen scurt, din care:	21,359,225	13,979,457	17,955,036	17,402,443	6,082,347	39,644,200
9	Datorii pe termen lung, din care:	5,610,398	2,111,113	0	0	0	0
10	Provizioane	1,002,441	700,455	546,510	1,006,490	739,754	1,156,553
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	144,799,194	142,369,751	122,803,078	110,208,746	99,733,767	97,808,271
13	Active totale	172,771,258	159,160,776	141,304,624	128,617,679	106,555,868	138,609,024
14	Datorii totale	26,969,623	16,090,570	17,955,036	17,402,443	6,082,347	39,644,200
15	Capital permanent	150,409,592	144,480,864	122,803,078	110,208,746	99,733,767	97,808,271
16	Venituri din exploatare, din care:	121,416,472	101,114,826	72,650,891	119,152,843	65,495,724	148,609,743
17	Cifra de afaceri	120,389,935	100,653,820	59,164,393	133,590,163	68,487,968	133,096,478
18	Cheltuieli din exploatare, din care:	116,560,749	98,284,131	75,300,329	108,393,286	68,148,294	144,180,839
19	- cheltuieli cu personalul	31,185,560	24,113,261	17,930,974	24,611,768	25,165,077	30,003,349
20	- Ajustari de valoare privind imobiliarile	12,561,390	11,826,950	10,942,447	10,048,353	8,203,644	6,859,221
21	- Ajustari de valoare privind activele circulante	29,853	-112,900	-121,123	0	0	0
22	- Ajustari privind provizioanele	-49,710	-301,986	-153,945	459,980	-266,736	416,799
23	- Cheltuieli cu alte impozite, taxe si varsaminte	3,314,862	1,532,200	11,318,183	11,587,438	2,298,578	3,583,056
24	Profit / Pierdere din exploatare	4,855,723	2,830,695	-2,649,438	10,759,557	-2,652,570	4,428,904
25	Venituri financiare	1,518,552	707,373	1,057,201	1,415,936	2,170,048	1,514,417
26	Cheltuieli financiare, din care:	1,789,301	763,234	1,253,157	1,096,458	854,538	187,444
27	Profit / Pierdere financiara	-270,749	-55,861	-195,956	319,478	1,315,510	1,326,973

28	Venituri totale	122,935,024	101,822,199	73,708,092	120,568,779	67,665,772	150,124,160
29	Cheltuieli totale	118,350,050	99,047,365	76,553,486	109,489,744	69,002,832	144,368,283
30	Profit / pierdere brută	4,584,974	2,774,834	-2,845,394	11,079,035	-1,337,060	5,755,877
31	Profit / pierdere netă	3,736,409	2,146,712	-2,845,394	9,691,871	-1,337,060	5,755,877
32	Numar mediu de salariați	486	376	292	298	280	274
33	Pret actiuni in ultima zi din an	0.200	0.140	0.169	0.210	0.480	0.480
34	Numar de actiuni in ultima zi din an	654,671,607	654,671,607	654,671,607	654,671,607	654,671,607	654,671,607
35	Capitalizare bursiera	130,934,321	91,654,025	110,639,502	137,481,037	314,242,371	314,242,371

Tabelul 7.23. Indicatori financiari pentru FORAJ SONDE SA CRAIOVA

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	59.38%	56.16%	41.82%	41.47%	43.15%	39.14%
2	Rata activelor circulante	40.62%	43.83%	57.91%	57.97%	55.31%	59.94%
3	Rata autonomiei financiare	83.81%	89.45%	86.91%	85.69%	93.60%	70.56%
4	Rata stabilității financiare	87.06%	90.78%	86.91%	85.69%	93.60%	70.56%
5	Rata de indatorare globala	15.61%	10.11%	12.71%	13.53%	5.71%	28.60%
6	Lichiditatea curentă	328.58%	498.98%	455.74%	428.48%	968.92%	209.57%
7	Lichiditatea imediata	241.25%	422.50%	321.01%	387.23%	940.03%	166.61%
8	Solvabilitatea generală	640.61%	989.16%	786.99%	739.08%	1751.89%	349.63%
9	Fondul de rulment	47,821,521	55,092,375	63,713,627	56,875,852	53,753,146	43,552,148
10	Finantarea imobilizarilor	146.62%	161.63%	207.83%	206.64%	216.90%	180.27%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.697	0.632	0.419	1.039	0.643	0.960
12	Numar de rotatii ale activelor circulante	1.715	1.443	0.723	1.792	1.162	1.602
13	Durata unei rotatii a stocurilor	56.6	38.8	149.2	19.6	9.4	46.7
14	Termenul mediu de incasare a creantelor	108.7	52.6	43.2	96.2	72.3	114.4
15	Termenul mediu de plata a datoriilor pe termen scurt	64.8	50.7	110.8	47.5	32.4	108.7
<i>Indicatori ai performanței financiare</i>							
16	Rata rentabilitatii economice a activelor (Pe/At)	2.81%	1.78%	-1.87%	8.37%	-2.49%	3.20%

17	Rata rentabilitatii economice a activelor (EBE/At)	10.07%	8.95%	5.67%	16.54%	4.96%	8.44%
18	Rata rentabilitatii financiare (Pn/Kpr)	2.58%	1.51%	-2.32%	8.79%	-1.34%	5.88%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	4.17%	2.88%	-3.52%	9.93%	-3.89%	3.07%
20	Rata rentabilitatii comerciale (Pe/CA)	4.03%	2.81%	-4.48%	8.05%	-3.87%	3.33%
21	Valoarea adaugata	53,416,230	40,595,593	38,324,299	58,883,032	34,918,041	46,805,746
22	Ponderea VA in CA	44.37%	40.33%	64.78%	44.08%	50.98%	35.17%
23	Ponderea salariilor in VA	58.38%	59.40%	46.79%	41.80%	72.07%	64.10%
24	Ponderea profitului net in VA	6.99%	5.29%	-7.42%	16.46%	-3.83%	12.30%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	960.0	972.0	1036.5	909.7	1040.5	970.2
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	256.8	238.5	246.8	206.6	384.2	201.9
27	Salariul mediu anual	64168	64131	61407	82590	89875	109501
28	Productivitatea medie anuala	249828	268922	248804	399842	233913	542371
29	Excedent brut din exploatare (EBE)	17,397,256	14,242,759	8,017,941	21,267,890	5,284,338	11,704,924
30	Capacitatea de autofinantare (CAF)	16,277,942	13,558,776	7,821,985	20,200,204	6,599,848	13,031,897
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	35.043	42.695	-38.884	14.185	-235.025	54.595
32	Capitalizare bursiera / Capital propriu	0.904	0.644	0.901	1.247	3.151	3.213
33	Capitalizare bursieră / CA	1.088	0.911	1.870	1.029	4.588	2.361
34	Capitalizare bursieră / Active totale	0.758	0.576	0.783	1.069	2.949	2.267

11. STICLOVAL SA VALENII DE MUNTE (STOZ)

Tabelul 7.24. Date financiare individuale pentru STICLOVAL SA VALENII DE MUNTE

Nr crt	Indicatori	2019	2020	2021	2022	2023	2024
1	Active imobilizate	7,693,811	7,248,862	6,752,448	9,335,671	9,205,145	9,020,587
2	Active circulante, din care:	1,933,150	1,831,115	1,552,350	1,670,649	1,268,019	1,107,550
3	- Stocuri	476,770	469,229	468,959	579,390	370,055	268,251
4	- Creante, din care:	819,772	519,362	459,848	1,048,333	832,673	611,059
5	- Investitii pe termen scurt	0	0	0	0	0	0
6	- Casa si conturi la banci	636,608	842,524	623,543	42,926	65,291	228,240
7	Cheltuieli in avans	48,718	35,227	35,358	1,470	48,542	52,668
8	Datorii pe termen scurt, din care:	606,232	806,878	721,204	1,639,546	1,670,893	2,115,869
9	Datorii pe termen lung, din care:	1,137,473	1,042,051	940,138	821,268	1,077,967	586,944
10	Provizioane	187,399	106,013	76,386	1,088,681	1,119,461	1,161,855
11	Venituri in avans	0	0	0	0	0	0
12	Capitaluri proprii	7,744,575	7,160,262	6,602,428	7,458,295	6,653,385	6,316,137
13	Active totale	9,675,679	9,115,204	8,340,156	11,007,790	10,521,706	10,180,805
14	Datorii totale	1,743,705	1,848,929	1,661,342	2,460,814	2,748,860	2,702,813
15	Capital permanent	8,882,048	8,202,313	7,542,566	8,279,563	7,731,352	6,903,081
16	Venituri din exploatare, din care:	4,280,463	4,076,030	3,371,576	5,360,999	5,286,167	6,487,613
17	Cifra de afaceri	3,725,934	3,386,553	2,943,006	3,535,333	4,162,579	5,003,586
18	Cheltuieli din exploatare, din care:	4,493,216	4,634,902	3,919,844	7,060,893	6,075,260	6,814,986
19	- cheltuieli cu personalul	974,297	1,002,394	1,004,198	1,176,594	1,407,981	1,676,847
20	- Ajustari de valoare privind imobiliarile	613,108	605,574	544,716	750,833	617,650	575,066
21	- Ajustari de valoare privind activele circulante	30,142	-2,977	9,615	457	0	1,627
22	- Ajustari privind provizioanele	120,808	-81,386	-29,627	1,012,294	30,780	42,395
23	- Cheltuieli cu alte impozite, taxe si varsaminte	190,338	271,125	251,555	295,128	356,583	468,772
24	Profit / Pierdere din exploatare	-212,753	-558,872	-548,268	-1,699,894	-789,093	-327,373
25	Venituri financiare	9,321	11,199	13,309	28,050	4,389	-7,741
26	Cheltuieli financiare, din care:	41,276	36,640	22,876	38,756	20,206	2,134
27	Profit / Pierdere financiara	-31,955	-25,441	-9,567	-10,706	-15,817	-9,875

28	Venituri totale	4,289,784	4,087,229	3,384,885	5,389,049	5,290,556	6,479,872
29	Cheltuieli totale	4,534,492	4,671,542	3,942,720	7,099,649	6,095,466	6,817,120
30	Profit / pierdere brută	-244,708	-584,313	-557,835	-1,710,600	-804,910	-337,248
31	Profit / pierdere netă	-244,708	-584,313	-557,835	-1,710,600	-804,910	-337,248
32	Numar mediu de salariați	23	22	21	22	0	23
33	Pret actiuni in ultima zi din an	45.000	45.000	44.200	44.200	44.200	44.200
34	Numar de actiuni in ultima zi din an	2,531,891	2,531,891	2,531,891	2,531,891	2,531,891	2,531,891
35	Capitalizare bursiera	113,935,095	113,935,095	111,909,582	111,909,582	111,909,582	111,909,582

Tabelul 7.25. Indicatori financiari pentru STICLOVAL SA VALENII DE MUNTE

	Indicatori calculati	2019	2020	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>							
1	Rata activelor imobilizate	79.52%	79.52%	80.96%	84.81%	87.49%	88.60%
2	Rata activelor circulante	19.98%	20.09%	18.61%	15.18%	12.05%	10.88%
3	Rata autonomiei financiare	80.04%	78.55%	79.16%	67.75%	63.23%	62.04%
4	Rata stabilității financiare	91.80%	89.98%	90.44%	75.22%	73.48%	67.80%
5	Rata de indatorare globala	18.02%	20.28%	19.92%	22.36%	26.13%	26.55%
6	Lichiditatea curentă	318.88%	226.94%	215.24%	101.90%	75.89%	52.34%
7	Lichiditatea imediata	240.23%	168.78%	150.22%	66.56%	53.74%	39.67%
8	Solvabilitatea generală	554.89%	493.00%	502.01%	447.32%	382.77%	376.67%
9	Fondul de rulment	1,188,237	953,451	790,118	-1,056,108	-1,473,793	-2,117,506
10	Finantarea imobilizarilor	115.44%	113.15%	111.70%	88.69%	83.99%	76.53%
<i>Indicatori de rotație</i>							
11	Numar de rotatii ale activelor totale	0.385	0.372	0.353	0.321	0.396	0.491
12	Numar de rotatii ale activelor circulante	1.927	1.849	1.896	2.116	3.283	4.518
13	Durata unei rotatii a stocurilor	46.7	50.6	58.2	59.8	32.4	19.6
14	Termenul mediu de incasare a creantelor	80.3	56.0	57.0	108.2	73.0	44.6
15	Termenul mediu de plata a datoriilor pe termen scurt	59.4	87.0	89.4	169.3	146.5	154.3
<i>Indicatori ai performanței financiare</i>							

16	Rata rentabilitatii economice a activelor (Pe/At)	-2.20%	-6.13%	-6.57%	-15.44%	-7.50%	-3.22%
17	Rata rentabilitatii economice a activelor (EBE/At)	5.70%	-0.41%	-0.28%	0.58%	-1.34%	2.87%
18	Rata rentabilitatii financiare (Pn/Kpr)	-3.16%	-8.16%	-8.45%	-22.94%	-12.10%	-5.34%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	-4.73%	-12.06%	-13.99%	-24.07%	-12.99%	-4.80%
20	Rata rentabilitatii comerciale (Pe/CA)	-5.71%	-16.50%	-18.63%	-48.08%	-18.96%	-6.54%
21	Valoarea adaugata	1,725,261	1,247,057	1,245,498	1,563,462	1,628,290	2,429,593
22	Ponderea VA in CA	46.30%	36.82%	42.32%	44.22%	39.12%	48.56%
23	Ponderea salariilor in VA	56.47%	80.38%	80.63%	75.26%	86.47%	69.02%
24	Ponderea profitului net in VA	-14.18%	-46.86%	-44.79%	-109.41%	-49.43%	-13.88%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	1049.7	1137.1	1162.6	1317.1	1149.3	1050.5
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	227.6	245.9	297.8	219.5	266.4	258.5
27	Salariul mediu anual	42361	45563	47819	53482	61217	72906
28	Productivitatea medie anuala	186107	185274	160551	243682	229833	282070
29	Excedent brut din exploatare (EBE)	551,305	-37,661	-23,564	63,690	-140,663	291,715
30	Capacitatea de autofinantare (CAF)	519,350	-63,102	-33,131	52,984	-156,480	281,840
<i>Indicatori ai performanței bursiere</i>							
31	Capitalizare bursiera / Profit net	-465.596	-194.990	-200.614	-65.421	-139.034	-331.832
32	Capitalizare bursiera / Capital propriu	14.712	15.912	16.950	15.005	16.820	17.718
33	Capitalizare bursiera / CA	30.579	33.643	38.026	31.655	26.885	22.366
34	Capitalizare bursiera / Active totale	11.775	12.499	13.418	10.166	10.636	10.992

12. TALC DOLOMITA SA HUNEDOARA (TALD)

Tabelul 7.26. Date financiare individuale pentru TALC DOLOMITA SA HUNEDOARA

Nr crt	Indicatori	2021	2022	2023	2024
1	Active imobilizate	2,317,306	3,217,858	3,416,059	3,996,829
2	Active circulante, din care:	7,319,529	7,835,541	8,231,761	8,321,612
3	- Stocuri	711,187	613,663	534,031	881,585
4	- Creante, din care:	5,828,451	6,700,455	6,370,796	6,713,945
5	- Investitii pe termen scurt	0	0	0	0
6	- Casa si conturi la banci	779,891	521,423	1,326,934	726,082
7	Cheltuieli in avans	114,478	127,011	95,900	111,971
8	Datorii pe termen scurt, din care:	5,128,076	6,484,102	6,572,782	4,999,191
9	Datorii pe termen lung, din care:	428,592	428,592	428,592	39,221
10	Provizioane	104,556	104,556	104,556	104,556
11	Venituri in avans	304	304	304	304
12	Capitaluri proprii	4,089,785	4,162,856	4,637,486	7,287,140
13	Active totale	9,751,313	11,180,410	11,743,720	12,430,412
14	Datorii totale	5,556,668	6,912,694	7,001,374	5,038,412
15	Capital permanent	4,518,377	4,591,448	5,066,078	7,326,361
16	Venituri din exploatare, din care:	7,082,894	8,047,016	7,906,233	13,344,406
17	Cifra de afaceri	5,037,180	7,459,465	6,933,508	11,730,576
18	Cheltuieli din exploatare, din care:	6,378,727	7,982,956	7,432,388	10,565,203
19	- cheltuieli cu personalul	1,706,135	1,864,606	2,072,020	2,582,586
20	- Ajustari de valoare privind imobilizarile	175,767	209,896	323,796	459,197
21	- Ajustari de valoare privind activele circulante	0	0	0	0
22	- Ajustari privind provizioanele	0	0	0	0
23	- Cheltuieli cu alte impozite, taxe si varsaminte	515,878	716,626	714,111	1,381,278
24	Profit / Pierdere din exploatare	704,167	64,060	473,845	2,779,203
25	Venituri financiare	0	9,348	785	20,427
26	Cheltuieli financiare, din care:	3,748	337	0	0
27	Profit / Pierdere financiara	-3,748	9,011	785	20,427

28	Venituri totale	7,082,894	8,056,364	7,907,018	13,364,833
29	Cheltuieli totale	6,382,475	7,983,293	7,432,388	10,565,203
30	Profit / pierdere brută	700,419	73,071	474,630	2,799,630
31	Profit / pierdere netă	700,419	73,071	474,630	2,649,653
32	Numar mediu de salariați	37	38	32	32
33	Pret actiuni in ultima zi din an	0.3500	0.3500	0.3500	0.3500
34	Numar de actiuni in ultima zi din an	2,116,804	2,116,804	2,116,804	2,116,804
35	Capitalizare bursiera	740,881	740,881	740,881	740,881

Tabelul 7.27. Indicatori financiari pentru TALC DOLOMITA SA HUNEDOARA

	Indicatori calculati	2021	2022	2023	2024
<i>Indicatori ai poziției financiare</i>					
1	Rata activelor imobilizate	23.76%	28.78%	29.09%	32.15%
2	Rata activelor circulante	75.06%	70.08%	70.10%	66.95%
3	Rata autonomiei financiare	41.94%	37.23%	39.49%	58.62%
4	Rata stabilității financiare	46.34%	41.07%	43.14%	58.94%
5	Rata de indatorare globala	56.98%	61.83%	59.62%	40.53%
6	Lichiditatea curentă	142.73%	120.84%	125.24%	166.46%
7	Lichiditatea imediata	128.87%	111.38%	117.12%	148.82%
8	Solvabilitatea generală	175.49%	161.74%	167.73%	246.71%
9	Fondul de rulment	2,201,071	1,373,590	1,650,019	3,329,532
10	Finantarea imobilizarilor	194.98%	142.69%	148.30%	183.30%
<i>Indicatori de rotație</i>					
11	Numar de rotatii ale activelor totale	0.517	0.667	0.590	0.944
12	Numar de rotatii ale activelor circulante	0.688	0.952	0.842	1.410
13	Durata unei rotatii a stocurilor	51.5	30.0	28.1	27.4
14	Termenul mediu de incasare a creantelor	422.3	327.9	335.4	208.9
15	Termenul mediu de plata a datoriilor pe termen scurt	371.6	317.3	346.0	155.6
<i>Indicatori ai performanței financiare</i>					

16	Rata rentabilitatii economice a activelor (Pe/At)	7.22%	0.57%	4.03%	22.36%
17	Rata rentabilitatii economice a activelor (EBE/At)	9.02%	2.45%	6.79%	26.05%
18	Rata rentabilitatii financiare (Pn/Kpr)	17.13%	1.76%	10.23%	36.36%
19	Rata rentabilitatii resurselor consumate (Pe/Ce)	11.04%	0.80%	6.38%	26.31%
20	Rata rentabilitatii comerciale (Pe/CA)	13.98%	0.86%	6.83%	23.69%
21	Valoarea adaugata	3,101,947	2,864,536	3,584,557	7,222,691
22	Ponderea VA in CA	61.58%	38.40%	51.70%	61.57%
23	Ponderea salariilor in VA	55.00%	65.09%	57.80%	35.76%
24	Ponderea profitului net in VA	22.58%	2.55%	13.24%	36.69%
25	Cheltuieli de exploatare la 1000 lei venituri din exploatare	900.6	992.0	940.1	791.7
26	Cheltuieli cu personalul la 1000 lei venituri din exploatare	240.9	231.7	262.1	193.5
27	Salariul mediu anual	46112	49069	64751	80706
28	Productivitatea medie anuala	191430	211764	247070	417013
29	Excedent brut din exploatare (EBE)	879,934	273,956	797,641	3,238,400
30	Capacitatea de autofinantare (CAF)	876,186	282,967	798,426	3,108,850
<i>Indicatori ai performanței bursiere</i>					
31	Capitalizare bursiera / Profit net	1.058	10.139	1.561	0.280
32	Capitalizare bursiera / Capital propriu	0.181	0.178	0.160	0.102
33	Capitalizare bursiera / CA	0.147	0.099	0.107	0.063
34	Capitalizare bursiera / Active totale	0.076	0.066	0.063	0.060